



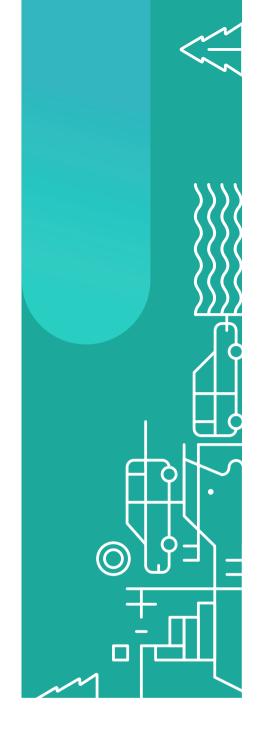


NAVIGATOR FOR INVESTORS



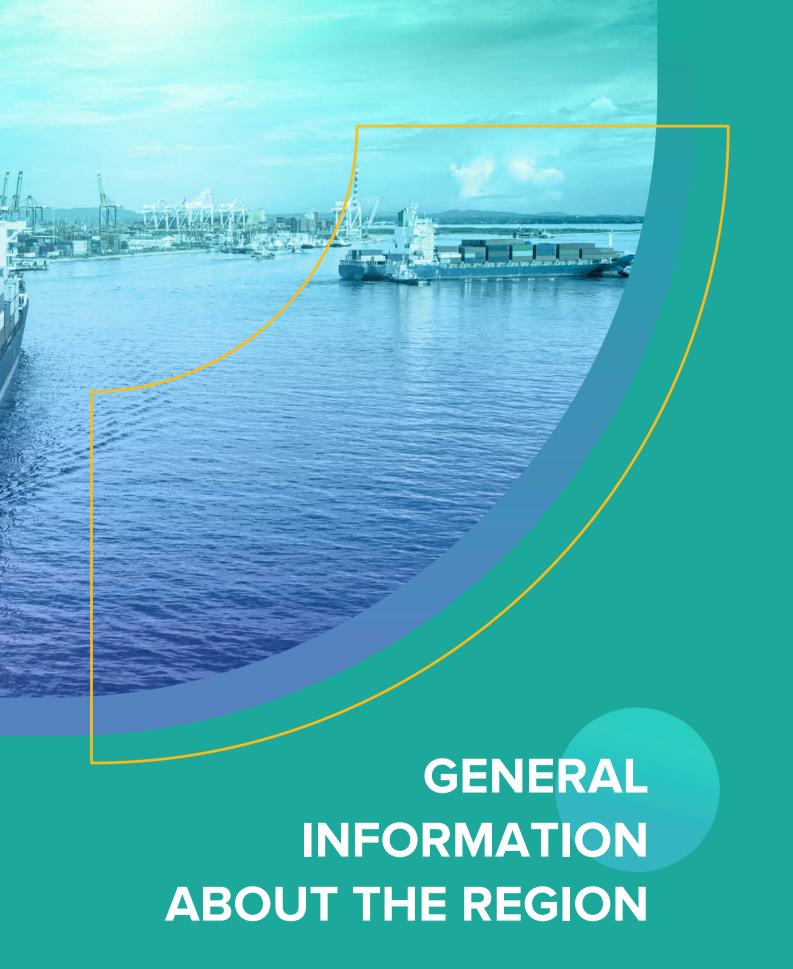
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- Geography and transport infrastructure
- Advantages of localization in the region
- Industry map



GEOGRAPHY AND TRANSPORT INFRASTRUCTURE



International airport Pulkovo in Saint Petersburg



4 sea ports



1,850 km waterways



> **3,600** km railways



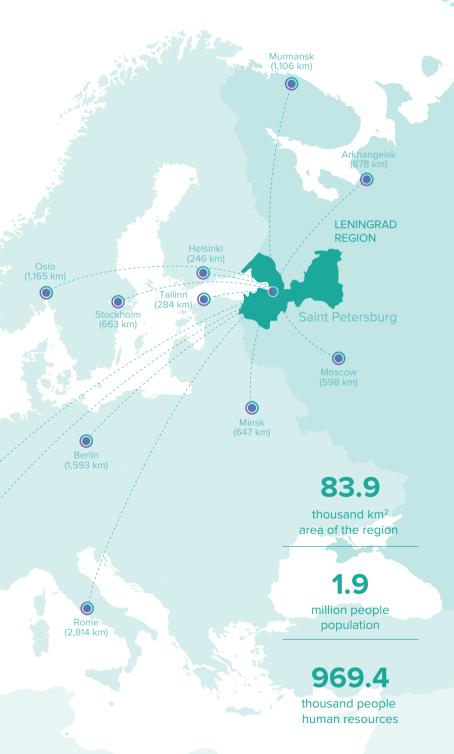
federal highways



≈ 600 km federal highways



2,200 km main gaslines



Madrid (3,884 km)

Paris (2,612 km)

ADVANTAGES OF LOCALIZATION IN THE REGION

Advantageous geographical location

- Borders with EU
- Is 600 km away from Moscow
- Borders with Saint Petersburg, one of the largest industrial centres in Russia
- · Access to the Baltic Sea

Effective measures of support of investors

- Investors support under "one-stop-shop" principle and "360°" system
- End-to-end solution for tax concessions
- Financing of investment projects through the regional Entrepreneurship Support Fund

Access to human resources

- Ability to attract highly qualified specialists from Saint Petersburg
- Low cost of human resources and labour potential (46,387 rubles the average salary in 2019, which is 40% lower than in Saint Petersburg)

Available infrastructure

- Wide choice of free investment sites, greenfield and brownfield (252 free sites)
- Low cost of electricity supply
- · Low rental rate for industrial areas
- Low cost of land lease

Large transport and logistics hub

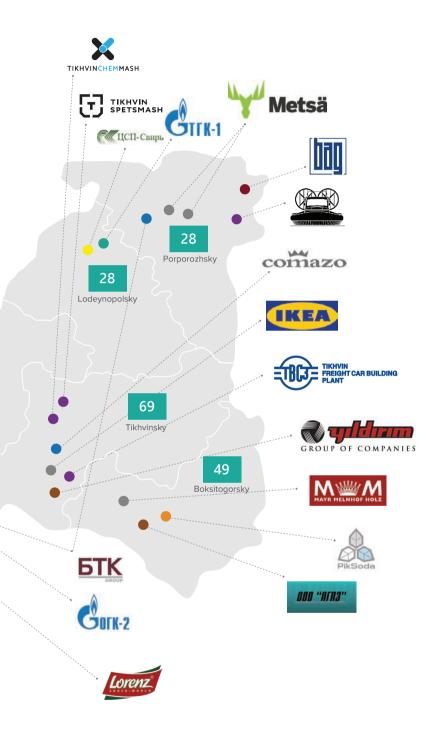
- Location at the junction of international transport corridors
- Ports of Leningrad region provide 22% of the export and import cargo turnover of the country
- The largest port Ust-Luga (cargo turnover in 2019: 103.9 million tons of cargo 1st place among all ports in the Baltic basin)

The second largest consumer market of Russia

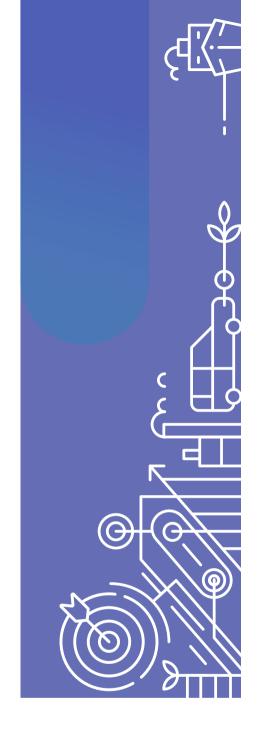
- The combined population of Leningrad region and Saint Petersburg is about 7.3 million people (5% of the population in RussiaWW)
- High consumer demand retail trade turnover in the region and in the city in 2019 was 1,918.1 billion rubles (4.9% higher than in 2018)

INDUSTRY MAP





- 50 Population (thousand people)
 - Manufacture of food products, including beverages and tobacco
- Textile and clothing manufacturing
- Timber processing and manufacturing of wooden goods
- Pulp and paper production
- Production of coke and oil products
- Chemicals industry
- Production of rubber and plastic goods
- Metalworking production
- Production of other non-metallic mineral commodities
- Production of machines and equipment
- Production of vehicles and equipment
- Mining
- Production and distribution of electricity
- Production of electric, electronic and optical equipment

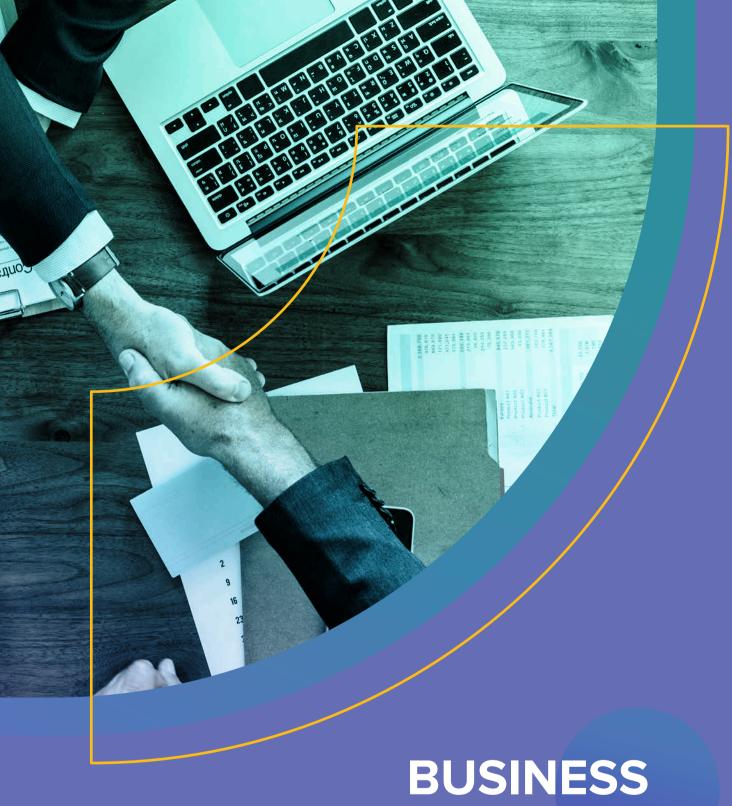




- Business support infrastructure
- Business support system "360°"
- Project implementation
- Economic Development Agency of Leningrad Region
- Baltic Region Investment Forum BRIEF
- Council on Improvement of Investment

Climate under the Governor

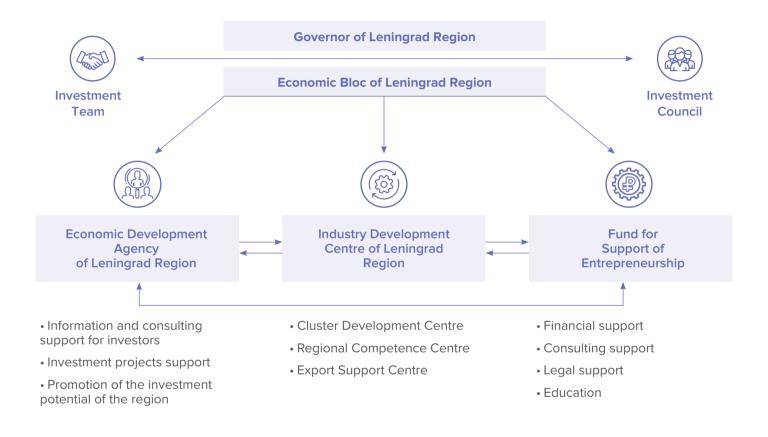
- Investment Team of the Government of Leningrad Region
- Fund for Support of Entrepreneurship and Industry of Leningrad region
- Industry Development Centre of Leningrad
 Region



BUSINESS DEVELOPMENT INSTITUTIONS

BUSINESS SUPPORT INFRASTRUCTURE

A comprehensive system of support for investors is developed in Leningrad region. The issues regarding investment activity are addressed at the Council on Improvement of Investment Climate, led by the Governor of Leningrad region. The Investment team, which includes the representatives of the executive bodies, city-planning organizations and suppliers of resources, answers the questions of business on a regular basis.

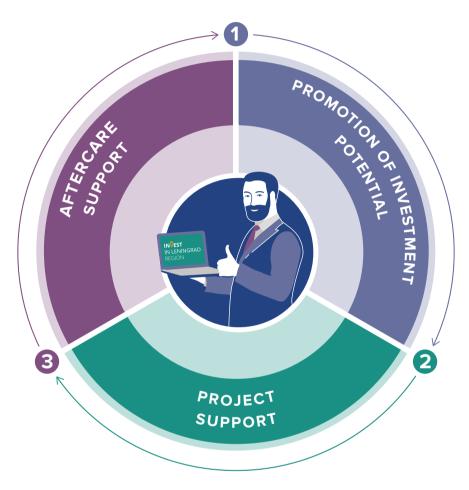


Economic Development Agency of Leningrad Region is currently developing a business support system "360°", which includes regional business support institutions.

The Agency is an entry point to the region for investors, it provides a wide range of services at all stages of project implementation – pre-investment, investment and operational stages, connecting other business support institutions of Leningrad region if necessary.

The Agency provides support in the transfer of land, acquisition of an investment site, construction and launch of production. Fund for Support of Entrepreneurship provides financing in accordance with the requirements of a project. Industry Development Centre provides support to existing enterprises in establishing cooperation ties, certification and export of their products.

BUSINESS SUPPORT SYSTEM "360°"



1. PROMOTION OF INVESTMENT POTENTIAL

• Increase of the awareness about investment opportunities

2. PROJECT SUPPORT

- Ensuring and fast tracking of investment projects implementation:
 - selection of land plots
 - obtaining building permits
 - communication with the executive and local authorities
 - assistance in obtaining financing

(Fund for Support of Entrepreneurship and Industry of Leningrad Region)

3. AFTERCARE SUPPORT

- Business expansion
- Cooperation ties (Industry Development Centre of Leningrad Region)
- Improvement of labour efficiency (Regional Competence Centre)
- Export (Export Support Centre)

PROJECT IMPLEMENTATION WITH ASSISTANCE OF DEVELOPMENT INSTITUTIONS

The Agency, as a "one-stop-shop", provides comprehensive support for investors at all stages of project implementation, connecting other business support institutions of Leningrad region if necessary.

AGENCY

Economic Development Agency of Leningrad Region

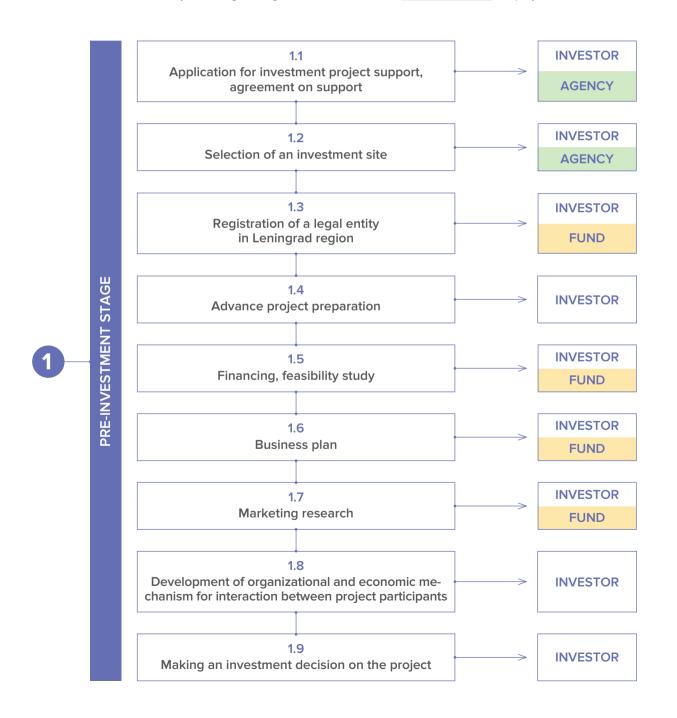
CENTRE

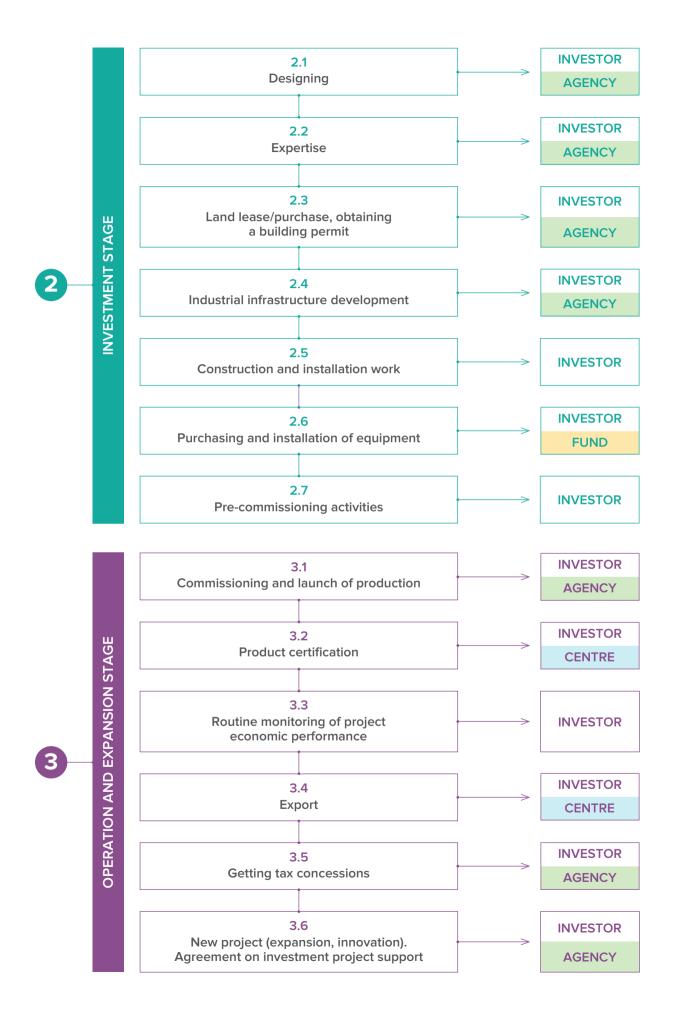
Industry Development Centre of Leningrad Region

Fund for Support of Entrepreneurship and Industry of Leningrad Region

INVESTOR

Investor, planning to implement a project





ECONOMIC DEVELOPMENT AGENCY OF LENINGRAD REGION

Over the last 7 years of working as a "one-stop-shop" for investment projects support, the Agency has gained positive experience in addressing a wide range of issues. The employees of the Agency provide support for the implementation of each project becoming reliable partners for investors. To receive comprehensive assistance investors and the Agency should conclude an agreement on investment project support.



We are developing. Currently, we are reviewing and expanding the Agency's role in order to be able to help companies as much as possible. For example, there is a business in the region with strong potential and initiatives, but with a lack of serious resources. The implementation of their plans depends on targeted support: assistance with site selection, explanation of support measures, assistance in preparation of applications for extra financing. We want to provide such support based, first of all, on the business initiative. To support and guide.

We already have very successful cases where an enterprise receives comprehensive support, and due to such a synergistic effect implements the project in record time. For example, we support the implementation of the TransPak investment project. In 2019, the company asked the Agency for assistance in selecting a site for the production construction. At the same time, an agreement on social and economic cooperation was signed with the Government of Leningrad Region during the St. Petersburg International Economic Forum. Soon afterwards concessional financing from the federal Industry Development Fund was promptly received. And already in 2021, it is planned to put the plant into operation. Thus, the turnkey investment project in Leningrad region is implemented in a year. This is a significant achievement we can be proud of.

Anastasia Mikhalchenko,
Director of Economic Development Agency of Leningrad Region

Agency's services (provided free of charge):

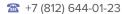
- consultations about measures of support
- selection of investment sites
- participation in infrastructure development
- information about potential local partners

Conditions for provision of services:

- economic activity according to the regional law of 29.12.2012 No. 113-oz
- volume of investments: from 300 million rubles (from 50 million rubles for remote districts)















BALTIC REGION INVESTMENT FORUM BRIEF

Economic Development Agency, together with the business of Leningrad region, annually organizes the Baltic Region Investment Forum **BRIEF**, one of the key international economic events of the region.

The main topics of the forum in 2020 were restructuring global and creating regional value chains, trends in regionalization of the international economy, search for investment and export niches for enterprises of Leningrad region in the new economic realities.

The programme of **BRIEF'20** included a plenary public talk with the participation of the Governor of Leningrad Region Alexander Drozdenko, practical sessions on export and localization, signing of investment agreements with the Government of Leningrad Region, the declared investment volume – more than 10 billion rubles.



Previously, we signed agreements of this level only at major international economic forums. This year we are holding our own business forum – BRIEF'20, where we discuss localization experience and support measures for business.

The agreements relate to the placement of new enterprises in the region, as well as the expansion of existing ones, which indicates a high level of business confidence in Leningrad region.

According to the Russian and international business community, Leningrad region is one of the regions which has the best conditions for investments. We are open to dialogue with new investors and existing enterprises in any, even the most complicated, situations.

The Baltic Region Investment Forum has become a platform for finding new niches, forming cooperation within the region, and discussing up to date support measures.

Alexander Drozdenko, Governor of Leningrad Region









Business contacts exchange



Online broadcasting (RU, DE, EN)



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Mobile app

The forum is co-organized by the Russian-German Chamber of Commerce. Philip Morris Izhora and the Leningrad regional branch of social organization Business Russia became **BRIEF'20** partners.



The next forum **BRIEF'21** is planned to be organized as a part of the 16th International Maritime Exhibition and Conference for Commercial Shipping, Shipbuilding, Offshore Energy, Ports, Inland Waterways and Oceanography NEVA 2021, which will be held on 21–24 September 2021 in Saint Petersburg.







PARTNERS OF THE AGENCY

The Agency actively cooperates and organizes joint events and business meetings with foreign chambers of commerce and business associations.

Associations



All Russia Public Organization Business Russia

Number of members: 5,000 President: Pavel Titov Phone: +7 (495) 649-18-27 E-mail: info@deloros.ru



Leningrad region branch of All Russia Public Organization Business Russia

Number of members: 300

Chairman of the Board: Mikhail Kosarev

Phone: +7 (911) 969-34-67 E-mail: deloros-lo@yandex.ru



Association of European Businesses

Number of members: 530 CEO: Tadzio Schilling Phone: +7 (495) 234-27-64 E-mail: info@aebrus.ru



St. Petersburg International Business Association (SPIBA)

Number of members: 185

Executive Director: Karina Khabacheva

Phone: +7 (812) 325-90-91 E-mail: office@spiba.ru

Chambers of commerce and industry



Chamber of Commerce and Industry of the Russian Federation

Number of members: 54,000 Chairman: Sergey Katyrin Phone: +7 (495) 620-00-09 E-mail: tpprf@tpprf.ru



Leningrad Region Chamber of Commerce and Industry

Number of members: 1,050 Executive Director: Igor Muraviev Phone: +7 (812) 334-49-69 E-mail: info@lenobltpp.ru



German-Russian Chamber of Commerce

Number of members: 1,030

Chairman of the Board: Matthias Schepp

Phone: +7 (495) 234-49-50 E-mail: ahk@russland-ahk.ru



American Chamber of Commerce in Russia (AmCham)

Number of members: 500 President: Alexis Rodzianko Phone: +7 (495) 961-21-41 E-mail: info@amcham.ru

AGENCY FOR STRATEGIC INITIATIVES (ASI)

The organization was established in order to implement measures aimed at improvement of business environment in Russia, development of professional personnel.



The Agency for Strategic Initiatives coordinates interaction with financial organizations, development institutions, funds and interaction with the authorities concerning provision of support measures, assistance in solving systemic problems.

The Agency declares support for projects in several directions

Smarteka

The key task of the platform is simplification of the search and exchange of practices of social and economic development of the territories. The platform presents more than 350 practices, including 13 suggested by Leningrad region.

smarteka.com

Powerful Ideas for New Times Forum

An event, organized for creation of 300 strong ideas which can establish the development strategy of the country. Spheres of projects: modern economy, new technological strategy, new social strategy, new competencies, new urban development, new youth agenda, business ideas.

ideas-forum.ru

Забизнес.РФ

An electronic resource for accepting appeals of entrepreneurs concerning the pressure of the lawenforcement authorities.

забизнес.рф

100 leaders of technology development

A private Russian technology company, which manufactures innovative products or develops technological solutions and meets the requirements of projects selection criteria, can become a participant of the initiative.

ideas-forum.ru













COUNCIL ON IMPROVEMENT OF INVESTMENT CLIMATE UNDER THE GOVERNOR

Investment issues are resolved at the Council on Improvement of Investment Climate and Project Management of Leningrad Region headed by the Governor.



During the Investment Council meetings, the implementation of investment projects is considered using examples of specific cases of investors. Investors have the opportunity to openly discuss with the Governor, representatives of executive authorities and municipalities not only their achievements, but also issues that hinder future investment decisions.

On the basis of the submitted projects, it is possible to discuss the difficulties that exist in Leningrad region in order to outline ways to solve them systematically.

Investment Council meetings are as open and public as possible – live broadcasts are organized in social networks with the possibility to ask questions online, so that everyone has the opportunity to join in. At the same time, questions are not ignored – if the Governor does not have time to answer them during the event, written answers are given later.

INVESTMENT TEAM OF THE GOVERNMENT OF LENINGRAD REGION

The Investment Team, which includes representatives of executive authorities, urban planning and resource supply organizations, regularly answers business questions in Leningrad region. Meetings with entrepreneurs are held on the territories of various municipal districts.

During the meetings business representatives have the opportunity to discuss topics of interest in all areas of activity directly by attending just one event within walking distance. More generally, high-quality interaction between the government and business contributes to further improvement of the investment climate in the region.

Alongside live communication, there are online broadcasts in social networks, and it is also possible to ask questions on special platforms if personal presence is not possible.



The Investment Team includes:

- Committee for Economic Development and Investment Activity
- Committee for Development of Small, Medium-Sized Business and Consumer Market
- Committee on Fuel and Energy Complex
- Committee on Labour and Employment
- Economic Development Agency

- Commissioner for the Protection of Entrepreneurs' Rights
- Committee for State Construction Supervision and State Expertise
- Office of Rosreestr in Leningrad region
- Branch of the Federal State Budgetary Institution Rosreestr
- Lenenergo
- LOESK

FUND FOR SUPPORT OF ENTREPRENEURSHIP AND INDUSTRY OF LENINGRAD REGION

Fund "Fund for Support of Entrepreneurship and Industry of Leningrad Region, Microloan Company" was established in 2018 with the aim to create favourable conditions for the development of small and medium-sized business and provide government support to new and current entrepreneurs, as well as to self-employed people and individuals who plan to set up a business. The Fund is a single management body for all organizations of support infrastructure in Leningrad region at the regional and municipal levels.

Fund's services:

- microloans at promotional rates and guarantees (surety bonds) on loans
- · consultations regarding setting up, running a business, and receiving government support
- training programmes for entrepreneurs, self-employed people and those who plan to set up a business
- · assistance in the promotion of goods and services of small and medium-sized businesses
- organization and holding of communication events



Our goal is to ensure that as many representatives of small and medium-sized business in our region benefit from the government support – services of the Fund and My Business Centre of Leningrad region.

For each target audience, the Fund can offer a "set" of support measures and provide services as a single set. We note that more and more business representatives who have applied for one service come to us again.

An example is an individual entrepreneur who received consulting assistance from the Fund during the pandemic, then received microloans, and managed to develop new business directions.

The Fund is permanently striving to expand support measures and simplify the process of their obtaining. This is one of the priorities of the national project concerning the support for entrepreneurship.

Valery Beresnev, Director of the Fund "Fund for Support of Entrepreneurship and Industry of Leningrad Region, Microloan Company"

Successful cases:

Mufty NSK

Specializes in production of NSK couplings. In 2020 the company addressed the Fund concerning the possibility of equipment leasing on preferential terms. The Fund helped the enterprise to acquire a program-controlled screw-cutting lathe. Leasing interest rate amounted to 6% per annum, because the equipment was made in Russia.

Akvatok

Produces energy-efficient high-tech products for the hydropower industries. Designs, manufactures and implements industrial pumps in the chemical and oil refining industries, as well as pumps for thermal power stations. The company received guarantee support from the Fund — a surety bond to replenish working capital in the amount of 24 mln rubles.

BARKAB

Designs and produces wooden cable drums. In 2019 the company applied to the Fund for a microloan. The sum of the loan amounted to 3 mln rubles for 3 years. This financial support helped the company to purchase two machines and a chamber dryer. The new equipment allowed reducing production costs and partially implementing the enterprise modernization program.





INDUSTRY DEVELOPMENT CENTRE OF LENINGRAD REGION

Industry Development Centre of Leningrad region is a regional support institution established to promote the competitiveness of industrial enterprises in the region. The Centre includes three subdivisions: Cluster Development Centre, Export Support Centre, and Regional Competence Centre.



Industry Development Centre provides services to industrial enterprises, as well as small and medium-sized business in the region to find business partners, develop target markets, including outside market, create new cooperative relationships, receive government support at the regional and federal levels, develop export activities, and introduce new technologies in production.

We support more than 1,500 enterprises in Leningrad region.

Since this year we provide enterprises with expert assistance in eliminating inefficiency in business processes, and train employees on a free-of-charge basis to improve labour productivity using lean production tools.

In general, the activity of our Centre contributes to the positive dynamics of the industrial production index in the main sectors and an increase in the volume of non-resource non-energy exports in the region.

Vera Shtokaylo, Executive Director of Industry Development Centre of Leningrad Region

Successful cases:

Tosnensky Mixed Feed Factory

The Export Support Centre assisted the enterprise in obtaining a GMP+ certificate. This certification system allows guaranteeing the safety of the entire production chain and export products to European countries.

Now the factory in Tosno is the only one in Leningrad region that has certified a feed materials production line and has already signed export contracts with contractors for whom the obtaining of this certificate was a key issue. Today, no more than 830 mixed feed factories in the world have GMP+ certificates.

In addition, the Centre helped the enterprise to obtain a Halal certificate for further work on the markets of the Middle East. A request for the horse feed supply to the United Arab Emirates is currently being processed.

Koporsky Ivan-Tea

The company became one of the first five regional enterprises that the Export Support Centre took on comprehensive support for entering foreign markets. Before that, all the company's products were presented only on the Russian market. Initially, the enterprise chose China as the priority market. In June 2019, thanks to cooperation with the Export Support Centre, the company's products were presented at the international exhibition CISMEF in Guangzhou, where two major Chinese tea producers and a large trading company became interested in the products of the regional enterprise. At the end of 2019, the Centre held consultations with the involvement of third-party experts, as well as provided services for finding partners in Germany, preparing and reviewing the contract. The result of the work was the conclusion of a contract for a total amount of 30 million rubles

Cluster Development Centre

Creation of conditions for effective interaction between participating enterprises for the interests of developing territorial clusters and implementing joint cluster projects:

- comprehensive support for cluster participants
- promotion of cooperative opportunities of the regional enterprises
- search for new business partners, suppliers of raw materials and necessary equipment
- placing information about enterprises on the industrial cooperation portal locoop.crplo.ru
- carrying out market researches
- conducting procurement sessions on requests from major manufacturers and investors
- organization of exhibition and communication events for cooperation development
- consulting assistance in obtaining government support

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All services are provided free of charge to industrial enterprises of Leningrad region.

Regional Competence Centre

Assistance to increase labour productivity at medium and large enterprises of basic non-resource industries of Leningrad region, implementation of the national project "Labour Productivity and Employment Support":

- consultations of leading Russian experts in the field of lean production
- participation in training programmes
- concessional loan from the Industry Development Fund at 1% for the implementation of projects aimed at increasing labour productivity at industrial enterprises

An enterprise from the priority sectors – manufacturing, agriculture, transport, trade, construction, housing and utilities – can become a participant of the national project "Labour Productivity and Employment Support". Annual revenue should be from 400 million rubles to 30 billion rubles per year, and the share of foreign tax residents in the share capital of a legal entity should not exceed 25%.

To participate in the national project, register on the website: производительность.рф.

Export Support Centre

Assistance in increasing the volume of export of non-resource products of small and medium-sized business in Leningrad region:

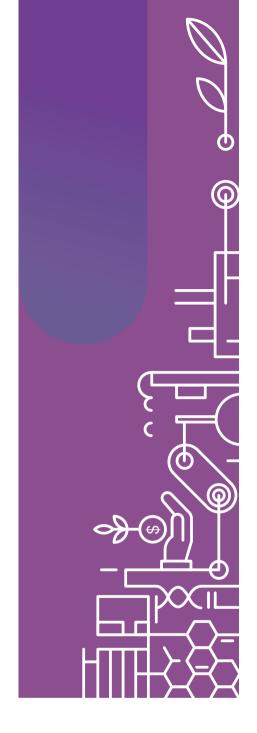
- consulting on export issues
- training in the field of export
- acceleration programmes
- export audit of the enterprise
- market researches
- preparation and translation of marketing materials

- certification, standartization, and approval
- creation or modernization of a web site
- preparation of a business proposal
- evaluation and guidance of an export contract
- placement in the exporters catalogue
- participation in exhibition events and business missions abroad

Services are provided to small and medium-sized business of Leningrad region free of charge or on favorable co-financing terms.









- Tax benefits: support for investment activity
- Tax benefits: investment tax deduction
- Financial support: concessional loans
- Provision of land plots without bidding procedures
- Agreement on Investment Protection and Promotion



FINANCIAL SUPPORT

Investment activity support

Law of Leningrad region No. 113-oz of December 29, 2012*

Reduction of			Action plan		
Income tax (regional part) Up to 01.01.2023	up to 13.5%	1 (3)	2	③ ﴿﴾	
Property tax For the duration of the contract	0%	Make investments	Sign a contract	Receive tax benefits	
Minimum amount of investment		Conditions			
For 3 years in a row Economic activity – "Food production"	from 300 mln RUB	Period of use Up to 8 years for a manufacturers	utomobile	3-6 years	
For remote districts	from 50 mln RUB	Sales revenues		≥70%	
Boksitogorsky, Lodeynopolsky, Podporozhsky					
*Conclusion of a contract with the Committee for Economic Development and Investment Activity of Leningrad Region –					

*Conclusion of a contract with the Committee for Economic Development and Investment Activity of Leningrad Region up to 31.12.2022

Regional investment project

Law of Leningrad region No. 89-oz of November 25, 2019

Key parameters		Action plan		
Income tax	10%	Provision of an investment		
		declaration projects		
Corporate property tax	0%	Making Achievement of indices and receiving benefits		

Period of t	Period of tax benefits provision					
amount of capital investments over a period of time	term of investment	period of use				
from 50 to 500	over	no more than				
million RUB	3 years	4 years				
over 500	over	no more than				
million RUB	5 years	6 years				

Conditions for receiving

Section C – "Manufacturing industries" **OKVED code 10–33** (All-Russian Classifier of Economic Activities), except for excisable goods.

The share of the total corporate income from the implementation of a regional investment project is **no less than 90%** or if the income (expenses), received (incurred) from this activity, **is recorded separately.**

Investment tax deduction (ITD)

Law of Leningrad region No. 36-oz of April 06, 2020

Key parameters

Amount of ITD from the expenses to purchase items of the fixed assets of the subsection "Machines and equipment" of amortization groups 3–10

100%

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Tax rate for the determination of the maximum size of ITD*

10%

*ITD which exceeds maximum amount of ITD is paid within subsequent four tax periods

Action plan

Solidify the decision to exercise the right to use ITD in the Accounting Policy of your company and inform the Federal Taxation Service about these changes



ITD receivers

① OKVED Section C – "Processing industries" and organizations participating in an industrial cluster of Leningrad region



Participant of the regional project "Targeted support of work productivity improvement at the factories" (annual revenue starting from 400 million RUB)



The activity is performed only in Boksitogorsky, Lodeynopolsky, Podporozhsky municipal districts of Leningrad region. The activity is performed only in the single-industry municipality of Leningrad region

2 Enterprises according to the list of OKVED in the law No. 36-oz (≥70% – from the activity according to such codes)



Production of machinery and equipment, not included in other groups



Waste collection, processing and recycling (except for OKVED codes 38.1, 38.11, 38.12)



IT activities



Production of electrical equipment



Production of motor vehicles



Production of other finished goods. Production of plastic goods



Production of textiles



Production of clothing



Production of food products, soft drinks, mineral water and other types of bottled drinking water



Production of leather and leather goods

Concession loans







Fund for Support of Entrepreneurship offers preferential terms for financing of projects aimed at development of new hi-tech products, import substitution, leasing of production equipment, production of components.

Leasing of equipment, made in Russia and abroad		Support of investment activity in single-industry cities			
	Loan amount (mln RUB)	5–200		Loan amount (mln RUB)	10–1,000
%	Rate	6–8%	%	Minimum rate (<250 mln RUB)	0%
	Down payment	- 00/			2
	in case of participation in the	from 0%	(*)	Deferral of payments	up to 3 years
	Cultivation Program				
Development projects: cutting-edge technologies, new products, import substitution		Organization of components production			
te					onents
te					nents
ted	chnologies, new products, impo			production Loan amount	50-500
ted	chnologies, new products, impo	ort substitution		production	
ted	chnologies, new products, impo	ort substitution		Loan amount (mln RUB) Rate**	
ted	Loan amount (mln RUB)	ort substitution 50–500		Loan amount (mln RUB)	50–500
ted	Loan amount (mln RUB) Rate* Co-financing	50–500 3–5%	%	Loan amount (mln RUB) Rate** (first 3 years) Co-financing	50–500
ted	Loan amount (mln RUB) Rate*	ort substitution 50–500		Loan amount (mln RUB) Rate** (first 3 years)	50–500 1%
ted	Loan amount (mln RUB) Rate* Co-financing	50–500 3–5%	%	production Loan amount (mln RUB) Rate** (first 3 years) Co-financing (applicant, investor, bank)	50–500 1%

Since 2019 Fund for Support of Entrepreneurship and Industry of Leningrad Region has been providing financing for investment projects according to the joint programs with Industry Development Fund. The Fund provides loans for the projects in the sphere of import substitution, introduction of cutting-edge technologies and new product development.

Loan conditions				
Loan amount (mln RUB)	20–100	Loan term	up to 5 years	
Own funds	≥15%	% Interest rate	3–5%*	

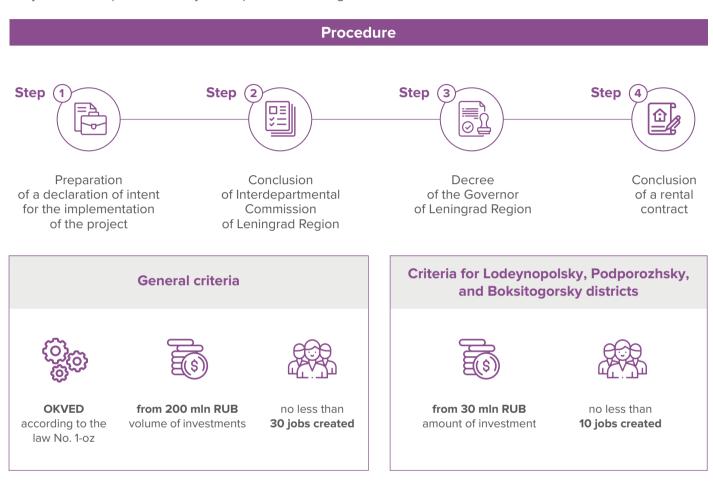
^{*}The rates can be reduced when purchasing equipment made in Russia and using a bank guarantee or a guarantee of SME Corporation, VEB.RF and EXIAR

^{**}Later - 5%

Provision of land plots without bidding procedures*

Law of Leningrad region No. 1-oz of January 27, 2016

*only for the land plots owned by municipalities or the region



Agreement on Protection and Promotion of Investments (APPI)

Investors and the government conclude an agreement on conditions for implementation of an investment project: investors undertake to invest in the project, and the region guarantees stabilization of tax and other regulatory conditions to investors.

The key feature of the APPI mechanism is that it provides investors with guarantees of the stability of the legal status – the project implementation in the conditions in which it was planned.

from 200

Volume of investments Preferences for investors Provision of stable con-**5** years for supporting Amount infrastructure ditions for the period (mln RUB) 10 years for related of agreement validity

infrastructure





- Complex for processing ethane-containing gas
- Apatit
- Philip Morris Izhora
- Ahlers Rus
- CESLA
- Novotrans

- TRIER-SPB
- VsevolozhskyMyasnoy Dvor
- Orient Products
- Lubimy Kray
- Roca Rus
- Princip Novo

- Pigment
- Tehnotrans
- Scaffolding Plant
- St. Petersburg

Lift Plant

- TransPak
- Yahtec Rus



SUPPORTED **BY THE AGENCY**

COMPLEX FOR PROCESSING ETHANE-CONTAINING GAS





RusGazDobycha and Gazprom are implementing a project on creation of the Complex for processing ethane-containing gas (CPEG) near Ust-Luga, Leningrad region. The Complex will include an integrated complex for processing and liquefaction of natural gas (a gas processing complex/GPC) and a gas chemical complex (GCC). The CPEG is also planned to include creation of marine terminals for finished products shipment.



Number of created jobs (CPEG): over 5,000

Implementation period (CPEG): 2019-2024

Location (CPEG): Ust-Luzhskoe rural settlement, Kingiseppsky district

Project: gas processing complex

Investor: RusKhimAlyans, a joint venture of Gazprom and RusGazDobycha

Project: gas chemical complex

Investor: Baltic Chemical Complex, a subsidiary of RusGazDobycha

The GPC will become the largest enterprise in Russia in terms of gas processing and the largest in Northwestern district in terms of production of liquefied natural gas (LNG). The Complex will be annually processing 45 billion m³ of gas, producing 13 million tonnes of LNG, as well as ethane and liquefied petroleum gas (LPG).

The enterprise will be processing ethane-containing natural gas extracted by Gazprom from the Achimov and Valanginian deposits of the Nadym-Pur-Taz region.

Natural gas remained after processing will be delivered to the gas transmission system.

Implementation of the project will allow increasing the volume of Russian export of LNG and LPG to the international market. Ethane will be delivered to the GCC, which is technologically connected to the enterprise and will be producing up to 3 million tonnes of polymers per year.

Economic Development Agency of Leningrad Region provides comprehensive support to implementation of the project.

VOLKHOV BRANCH OF APATIT



The only producer of sodium tripolyphosphate in Russia and one of Russia's leading producers of mineral fertilisers and aluminum sulfate (coagulant) – a reagent for water purification.



Date of establishment: 1932 (Volkhov Aluminium Plant named after S.M.Kirov, a part of PhosAgro since 2012)

Project: strategic development of the Volkhov branch of Apatit for the period up to 2025

Volume of investments: 28 billion rubles

Number of planned jobs: over 200
Implementation period: 2018–2025
Location: 20 Kirovsky avenue, Volkhov,

Volkhovsky district

The project assumes modernization and extension of the existing manufacturing complex, including construction of an installation for sulfuric acid production, construction of a new phosphoric acid production in hemihydrate mode with the capacity of 450,000 tons per year, transfer of existing technological systems to production of ammophos with the capacity of over 800,000 tons per year, construction of a facility for production of water soluble ammonium phosphate for greenhouse agriculture.

Economic Development Agency of Leningrad Region provided assistance in obtaining a lease for a land plot of the forestry fund for construction of a railway track to the liquid ammonia warehouse. The Agency also accompanied the process of making alterations to the General City Development Plan of Volkhov.

PHILIP MORRIS IZHORA



Philip Morris Izhora is an affiliate of Philip Morris International (PMI) in Russia and one of the largest PMI enterprises in terms of its production capacity, it is a full production cycle factory: from primary processing of tobacco to production and packaging of high quality tobacco products.

Date of establishment: 2000

Project: manufacture of reduced-risk innovative products

Volume of investments: 6.4 billion rubles (third stage of the project), total volume of investments in the project – over 20 billion rubles

Implementation period: 2018–2021 (three stages of the project)

Location: 7 Volkhonskoe highway, quarter 2, Gorelovo industrial area, Lomonosovsky district



In 2018–2019 five new lines for production of tobacco sticks for tobacco heating system IQOS were launched within the frameworks of implementation of the first and the second stages of the investment project on localization of reduced-risk innovative products manufacture. Today PMI is implementing the third stage of the project which includes installation of four lines for production of IQOS tobacco sticks, an additional line for primary processing of tobacco for tobacco sticks, modernization of already existing engineering systems of the factory.

Economic Development Agency of Leningrad Region provided comprehensive support for Philip Morris Izhora. In 2020 the company celebrated the 20th anniversary of work in Leningrad region and became a partner of the Baltic Region Investment Forum BRIEF'20.

AHLERS RUS



Ahlers is a Belgian logistics company which operates its own (Lomonosovsky district, Leningrad region) and leased warehouses in Saint Petersburg, Moscow region, Novosibirsk and Chelyabinsk.



It is a part of Ahlers group of companies. Own storage capacity is 45.000 m².

Date of establishment: 1993

Project: construction of the regional headquarters of Ahlers

with an area of 3,000 m²

Volume of investments: 3.5 million euro Implementation period: 2019–2020

Location: 2A Volkhonskoe highway, Gorelovo industrial area,

Lomonosovsky district

For more than 110 years Ahlers has been helping clients all over the world, providing modern logistics services and developing individual solutions.

Ahlers Russia provides a wide range of traditional and innovative logistics services, such as international transport and freight forwarding operations, project and trade logistics, warehouse storage, customs registration, information analytics and transportation of valuable goods.

The Agency provides support in receiving technical conditions for connection to water supply.

SLANTSY CEMENT PLANT CESLA



Production of cement, mineral powder and admixtures for concretes. Cement is also used in major infrastructure projects such as the Lakhta Centre, the Western High-Speed Diameter, Gazprom Arena, and Pulkovo Airport. It is a part of HeidelbergCement – one of the world's top manufacturers of construction materials.

Date of establishment: 1960

Project: conversion of the clinker furnace

to gas fuel

Volume of investments: about 150 million rubles

Implementation period: 2019–2020

Location: 1 Kingiseppskoye highway, Slantsy,

Slantsevsky district



The project was fully completed in 9 months and provided not only an increase in the stability of the main technological equipment, but also a significant reduction in carbon emissions. HeidelbergCement Group of Companies is considering reequipment of the plant with a second clinker firing line, which will increase the plant's production capacity to 1.1 million tons of cement. Economic Development Agency of Leningrad Region provides consulting support to the enterprise regarding obtaining tax benefits.

NOVOTRANS AKTIV



Novotrans Group of Companies is implementing an investment project LUGAPORT on creation of the Universal trade terminal Ust-Luga near Ust-Luga seaport.



Date of establishment: 2018

Project: Universal trade terminal Ust-Luga

(LUGAPORT)

Volume of investments: 46.5 billion rubles

Number of planned jobs: 700

Implementation period: 4th quarter of 2024

Location: the Eastern shore of the Luga Bay in the Gulf of Finland, the port of Ust-Luga, Kingiseppsky district

The universal terminal LUGAPORT was created for transshipment of general, bulk, grain and food cargo with the total volume of 24.3 million tons per year. The terminal will be able to accept up to 1,100 freight cars per day from Luzhskaya Generalnaya junction station. Five moorings will be handling Panamax, New-Panamax, Baby-Capesize vessels.

In June 2020 Novotrans finished creation of artificial land plots. In November 2020 construction of the terminal facilities was launched. Economic Development Agency of Leningrad Region provides comprehensive support to implementation of the project.

BALTIC CAR REPAIR PLANT NOVOTRANS



Novotrans Group of Companies is implementing an investment project on creation of Baltic Car Repair Plant in Volosovsky district.

Date of establishment: 2019

Project: construction of Baltic Car Repair Plant

Novotrans

Volume of investments: 2.3 billion rubles

Number of planned jobs: 1,500

Implementation period: 1st quarter 2022 Location: Rabititskoye rural settlement,

Volosovsky district



The production capacity of the car repair plant will be more than 30,000 repaired railway-cars and more than 36,000 repaired wheel sets per year. The project is being implemented at 6 land plots with a total area of 50.8 ha. Construction is carried out in accordance with the agreed schedule.

Economic Development Agency of Leningrad Region provides comprehensive support to the company.

TRIER-SPB





TRIER-SPB is a part of a German concern IREKS GmbH established in 1856 and specializing in production of ingredients for bakery, confectionery and brewing industry.



Date of establishment: 2002

Project: construction of a complex for production

of dry food mixes

Volume of investments: 500 million rubles

Number of planned jobs: 50

Location: 2 B Volkhonskoe highway,

Greenstate Industrial Park, Lomonosovsky district

In 2000 IREKS GmbH launched the first factory for production of ingredients for bakery and confectionery industries in Moscow region, then factories were opened in Saint Petersburg and Rostov-on-Don. In order to expand and modernize production TRIER-SPB is implementing the project on construction of a complex for production of raw materials for confectionery and bakery industries and an education centre with office premises.

For implementation of the project TRIER-SPB acquired rights to 1.88 ha land plot in Greenstate Industrial Park in Lomonosovsky district. Currently construction of the complex is at the stage of completion. Economic Development Agency of Leningrad Region provided support in receiving a construction permit.

VSEVOLOZHSKY MYASNOY DVOR



Production of chilled pork and pork offal. The enterprise includes a slaughterhouse, a deboning shop, its own transport base with vehicles equipped with refrigerated bodies for delivering products to customers, and semi-trailers-cattle trucks. The plant capacity is 600 heads per shift.

Date of establishment: 2006

Project: full-cycle meat processing plant with slaughtering

of livestock

Volume of investments: 510 million rubles

Number of planned jobs: 250

Implementation period: 2019–2021

Location: Vsevolozhsk, Vsevolozhsky district



In 2012, the company decided to expand production volume and build a full-cycle meat processing plant with slaughtering of livestock (capacity – from 50 to 500 tons per day, including production of meat, sausage products, meat using cold and hot smoking). A land plot with a total area of 4.5 ha was selected for the project. After implementation of the project it is planned to increase the capacity by 5 times to 2,880 heads per shift.

Economic Development Agency of Leningrad Region provides assistance in receiving a construction permit.

ORIENT PRODUCTS



Production of crisp bread, crackers and other bakery goods. Today the company is an absolute leader in sales of baked bread in Russia.



Date of establishment: 2002

Project: expansion of the existing production of crisp bread,

crackers and other bakery goods

Number of planned jobs: 80 Start of implementation: 2021

Location: 2 Lesnoy lane, Sertolovo-1 microdistrict, Sertolovo,

Vsevolozhsky district

The primary markets are Belarus, Kazakhstan, Armenia, Moldova, Georgia and other neighboring countries. Orient Products is a part of Lantmännen Group of Companies, which is a large Swedish agricultural cooperative owned by 27,000 farmers. Lantmännen develops, manufactures and launches to markets a wide range of healthy food products and operates in 50 countries around the world.

Economic Development Agency of Leningrad Region provides consulting support to Orient Products concerning obtaining tax benefits within the project implementation in accordance with the regional law No. 89-oz of 25.11.2019.

CONFECTIONERY ASSOCIATION LUBIMY KRAY



The largest manufacturer of flour confectionery goods in the North-West of Russia. Every year, the company produces more than 24,000 tons of cookies and gingerbread under the trademarks Posidelkino, Pryanichnoye nastroeniye, Mir na bludechke, Shtuchki, Khvatai-ka!, Vprok! and others.

Date of establishment: 1999

Project: implementation of the national project "Labour Productivity and Employment Support"

Location: the first site – 1 Zheleznodorozhnaya street, Otradnoye, Kirovsky district

the second site – 3 Volkhonskoye highway, block IV, Northern part of Gorelovo industrial area, Villozskoye rural settlement, Lomonosovsky district



In July 2020, the Confectionery Association, together with experts from the Federal Competence Centre, launched implementation of the national project "Labour Productivity and Employment Support". A line for production of oatmeal cookies with raisins was selected as a pilot project where lean manufacturing technologies will be developed. According to the results of the project, Lubimy Kray plans to automate and modernize equipment with attraction of investments. Economic Development Agency of Leningrad Region provides information and consulting assistance concerning available measures of support for implementation of the project.

ROCA RUS



Roca Rus is a subsidiary of a Spanish company Roca Group. The plant in Tosno became the first foreign enterprise, built on the territory of Russia, which produces sanitary ceramics. Investments in the construction of the first phase amounted to 40 million euro. On the Russian market Roca Rus presents products made of sanitary ceramics under the trademarks Roca, Armani/Roca, Jika and LAUFEN.



Date of establishment: 2004

Project: the second phase of the plant construction

for the manufacture of faience sanitaryware

Volume of investments: 3.8 billion rubles

Number of planned jobs: 300

Implementation period: 2018–2022

Location: Tosno, Tosnensky district

The new lines will be equipped with modern equipment, which will increase the productivity of the enterprise from 500 thousand to 1.5 million production units. For the second phase of the plant, two land plots with an area of 3.1 and 1.4 ha were selected in Tosno. The Roca Rus project is recognized as a large-scale investment project. In accordance with the regional law, this status gives the right to rent a land plot without bidding procedures. Economic Development Agency of Leningrad Region provides support in receiving the status of a large-scale investment project as well as information and consulting support at all stages of implementation.

PLANT NURSERY PRINCIP NOVO



A plant nursery of flowering shrubs and perennial flower plants. Princip Novo is a group of companies that has been specializing in landscape architecture and landscaping for various purposes since 2012.

The company has 4 divisions: a landscape studio, its own plant nursery in Pikalevo, a garden centre and an online store.

Date of establishment: 2018

Project: creation of a plant nursery for growing flowering

shrubs and perennial flower plants

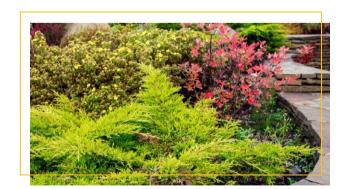
Volume of investments: 27.5 million rubles

Number of planned jobs: 10

Implementation period: 2020-2023

Location: section 11, Spryamlyonnoye highway,

Pikalevo, Boksitogorsky district



In 2019, in order to expand production volume, the company decided to lease an additional land plot on the territory of Pikalevo with an area of 10.3 ha to place container sites with flowering plants. In February 2020, the project was included in the Register of the residents of the territory of advanced social and economic development (TASED) Pikalevo.

The Agency provided assistance in selection of a land plot for project expansion, in receiving the status of a resident of TASED in terms of preparing a business plan and a set of documents, and in the near future – assistance in obtaining technical conditions for connecting to engineering infrastructure networks.

HOLDING COMPANY PIGMENT



Holding Company Pigment has been working in the field of development and production of paints for different purposes for more than 175 years. The Holding includes a research institute, which conducts development of new paints, and a production complex with capacity of 14,000 tons of powder paints and 20,000 tons of epoxy resins per year.



Date of establishment: 1839

Project: transfer of paints production from Saint Petersburg

to Leningrad region

Volume of investments: 1.7 billion rubles

Number of planned jobs: 240

Implementation period: 2018-2021

Location: land plot 108. Shossevnava street. Yanino-1 urban

settlement, Vsevolozhsky district

In order to increase the operation efficiency and produce special paints and varnishes, a strategic development programme of the Holding was developed, which provides for construction of a new high-tech plant. The project is implemented by Yanino Terminal, which is a part of the Holding.

The project was included in the Register of the regional investment projects for receiving tax benefits in accordance with the regional law No. 89-oz of 25.11.2019. Economic Development Agency of Leningrad Region provides information support concerning tax benefits.

TEHNOTRANS



Tehnotrans is an operator of railcars, one of the three largest owners of grain wagons in Russia. The company transports grain and oilseeds cargoes by all types of domestic and international transportation The company operates a whole fleet of grain wagons – more than 3,000 of its own wagons with an increased body volume. Annual volume of grain transportation exceeds 4 million tons.

Date of establishment: 2006

Project: Vysotsky grain terminal

Volume of investments: 13 billion rubles

Number of planned jobs: 426

Implementation period: 2018–2024

Location: Vysotskoye urban settlement,

Vyborgsky district



Tehnotrans is working on creation of a complex that includes a marine grain terminal, railway and industrial infrastructure facilities for receiving and processing of grain cargo. A land plot on the shore of Bolshaya Pikhtovaya Bay with an area of 38.4 ha was selected for the project.

The project includes two phases: 2023 – commissioning of a grain terminal with a capacity of 4 million tons per year, investments will amount to 7 billion rubles; 2024 – commissioning of a manufacturing complex with a capacity of 200,000 tons per year, investments will exceed 6 billion rubles.

Economic Development Agency of Leningrad Region provides comprehensive support for implementation of the project.

SCAFFOLDING PLANT



One of the largest manufacturers of metal stairs, ladders and other scaffolding equipment in Russia. Trademarks of Scaffolding Plant: Novaya Vysota, Vira and Kroft.



Date of establishment: 2014

Project: construction of new production facilities, expansion of scaffolding equipment production

Volume of investments: 204 million rubles

Number of planned jobs: 70

Implementation period: 2020–2024 Location: Korpikovo industrial area.

Gatchinsky district

The investment project will result in putting into operation up to 20,000 m² of additional production and warehouse facilities for expansion of the range of products, for increasing the production of lifting equipment to 2.2 million units per year. It is planned to equip the production with modern equipment and use advanced innovative technologies.

Economic Development Agency of Leningrad Region assisted in passing the interdepartmental commission on the placement of production forces of Leningrad region in order to confirm that a large-scale investment project meets the criteria of the regional law of Leningrad region of 11.02.2016 No. 1-oz in order to obtain land plots for rent without bidding procedures.

SAINT PETERSBURG LIFT PLANT



Design, manufacture, supply of lift equipment for residential and administrative buildings, as well as mounting and installation works on the territory of Northwestern federal district.

Date of establishment: 2009

Project: creation of a modern lifting

and transporting equipment production plant

Volume of investments: 400 million rubles

Number of planned jobs: 150

Implementation period: 2017–2020

Location: section 18/1, microdistrict 1, Bolshevik industrial

area, Razbegaevo, Lomonosovsky district



Currently 7,000 m² of production and storage facilities have been built on a land plot of 0.71 ha. The production capacity of the plant allows producing up to 800 units of passenger lifts with a load capacity from 400 to 1,275 kg and a speed of up to 2 m/s with and without upper machine rooms, up to 200 units of metal frame shafts of various modifications, up to 10,000 units of lift frames.

Economic Development Agency of Leningrad Region provided support at the stage of commissioning of the production complex.

TRADING HOUSE TRANSPAK



Production of corrugated paper and cardboard, paper and cardboard packaging. The volume of output exceeds 4.5 mln m² of corrugated cardboard and 10 mln units of corrugated packaging per month and is constantly growing.



Date of establishment: 2000

Project: factory for production of corrugated cardboard

packaging

Volume of investments: 829 million rubles

Number of planned jobs: 150

Implementation period: 2018–IV quarter 2020

Location: M10 Yam-Izhora Industrial Park,

Telmanovskoye rural settlement, Tosnensky district

In 2018, it was decided to expand production volume and build a new factory for production of corrugated cardboard packaging. The project is implemented by Nurek, which got an approved loan from Industry Development Fund under the programme "Development Projects" in the amount of 250.6 mln rubles. The project is included in the Register of the regional investment projects for receiving tax benefits in accordance with the regional law No. 89-oz of 25.11.2019.

Economic Development Agency of Leningrad Region provides consulting support concerning obtaining tax benefits, as well as the possibility of obtaining concessional loans.

YAHTEC RUS



The company, incorporated in France, is the world's top manufacturer of gas infrared and gas air heating and ventilation systems for industrial and warehouse premises. Yahtec Rus annually invests 10% of its revenue in scientific research. This allows finding new effective solutions to improve existing products and create new ones.

Date of establishment: 1987

Project: construction of a plant for production

of gas air heaters

Volume of investments: 300 million rubles

Number of planned jobs: 150

Implementation period: 2021 (first phase)

Location: 5 Promyshlennaya street, Tosno,

Tosnensky district



The enterprise is in the process of transferring production from the leased industrial facilities in Kommunar to a land plot of 2.5 ha. The land plot and the building are owned by the company. The building is currently being overhauled.

Economic Development Agency of Leningrad Region provides support to the company in terms of electricity and gas supply.





- Ust-Luga port area
- Vysotsk port area
- Primorsk port area
- TASED Pikalevo
- Pikalevo Industrial Park
- Nanopark Gatchina

- M10 Industrial Park
- Greenstate Industrial Park
- Utkina Zavod Industrial Park
- Kola Industrial Park
- Levoberezhny Industrial Park
- Fedorovskoye Industrial Park



INVESTMENT SITES

MAP OF PORTS

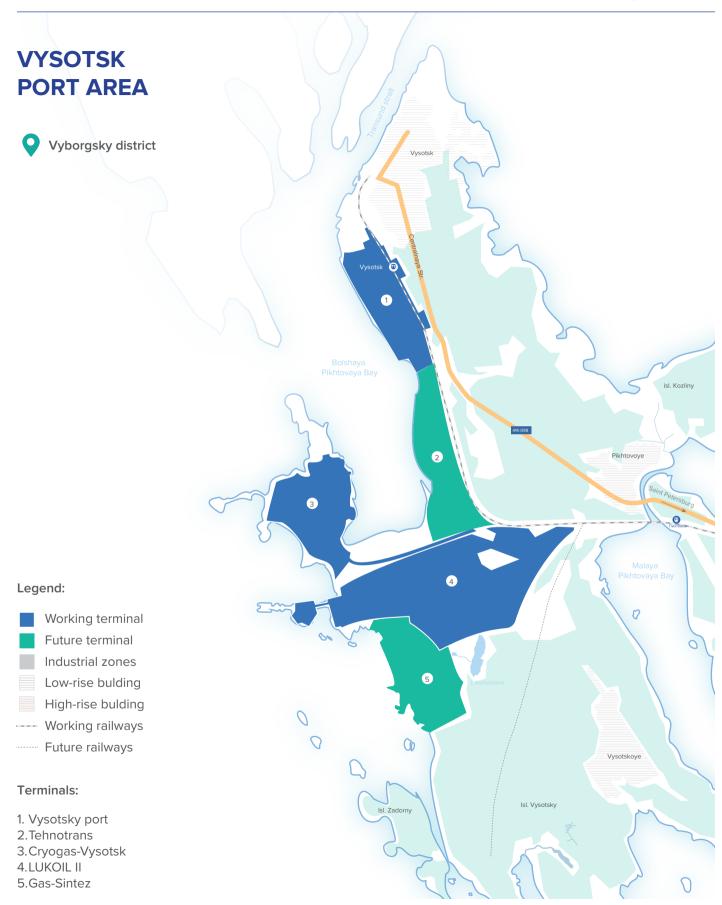
Commercial sea ports play a key role in the development of the transport and logistics system of Leningrad region. Cargo turnover in 2019 – 185.5 million tons of cargo (9 months of 2020 – 128.9 million tons), which is 22% of the total cargo turnover of Russian sea ports (7.3% increment).

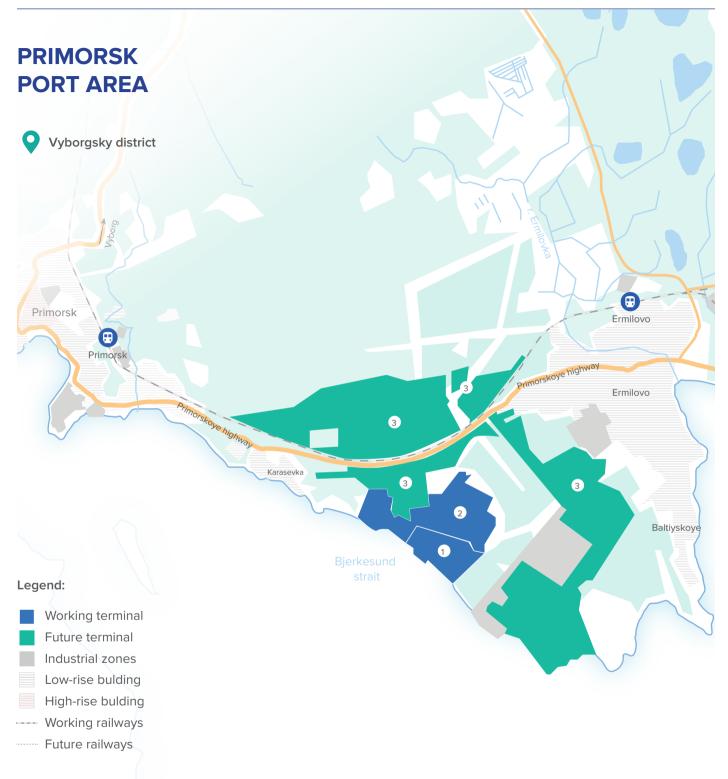
Vyborg **1.2** million tons cargo turnover* **Primorsk** million tons cargo turnover* +1 terminal under construction 5 working terminals **Vysotsk** Baltic Sea million tons **Ů** cargo turnover* +1 terminal under construction **3** working terminals **Ust-Luga** 103.9 million tons cargo turnover* cargo >20 categories

13 working terminals

+3 terminals under construction

UST-LUGA Logi Glinki Gorki **PORT AREA** Valvanitsv Kingiseppsky district Vistino Ust-Luga Multimodal Pakhomovk Complex 19 Legend: Working terminal 3 Dubki Terminal under construction Low-rise bulding 4 Working railways (5)-6 20 Slobodka 7)-(8) 9 (10) (12) V. Ust-Luga Bereznyaki Bolshie Valgovitsi Pondelovo Krakolye Zheleznodorozhny Luzhskaya-Sortirovochnaya Kingisepp Habolovo (17) Residents: 1. Novaya Gavan Terminal Complex 16. Timber Terminal Factor 2. Ultramar 10.Rosterminalugol 17. Complex for processing 3. Novotrans (LUGAPORT) 11. Nevskaya Pipe Company ethane-containing gas 4. Baltic Fertilizer Terminal 12. Novye Kommunalnye 18. Slavaynskaya Compressor 5. EuroChem Tekhnologii Station 6. Novatek Ust-Luga 13. Automobile-railway ferry 19. Baltic Gas Chemical 7. Ust-Luga Oil complex Rosmorport Company 8. European Sulfur Terminal 14. Ust-Luga Container Terminal 20. Baltic Carbamide Plant 9. Multifunctional Handling 15. Transshipment Point 21. SIBUR-Portenergo

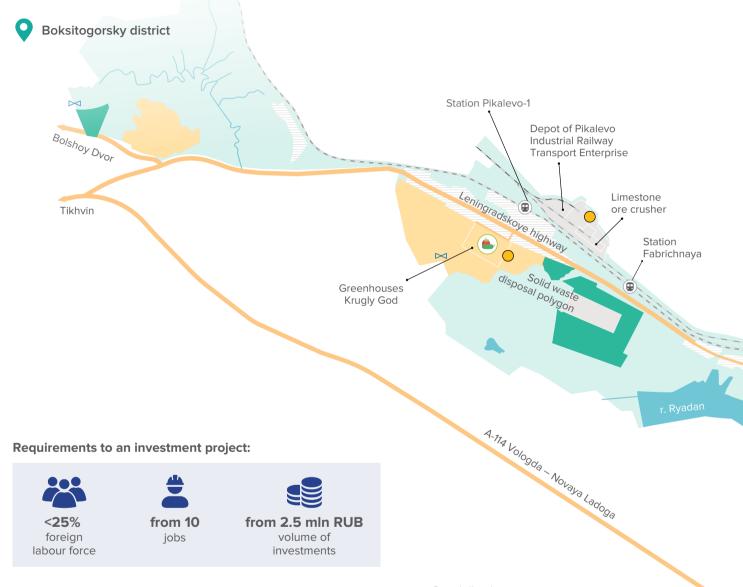




Terminals:

- 1. Primorsk Oil Terminal
- 2.Transneft Primorsk Port
- 3. Primorsk Universal Loading Complex

TERRITORY OF ADVANCED SOCIAL AND ECONOMIC DEVELOPMENT PIKALEVO



Taxes and payments	First 5 years	Next 5 years
Corporate property tax	0% (instead of 2.2%)	1,1% (instead of 2.2%)
Corporate income tax	5% (instead of 20%)	10 % (instead of 20%)
Land value tax	0 % (instead of 1.5%)	
Payments to extra- budgetary funds	7,6% (instead of 30.2%)	

Specialisation:



Crop production, animal husbandry



Extraction of sand, clay, stone



Production of food and beverages



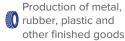
Production of textile and leather products, clothes



Wood processing, production of paper, furniture, wood products



Printing industry, chemistry



Legend

Industrial area

Agricultural area

Industrial park area

Residential areas and purpose-built areas

Investment sites

Electrical substation

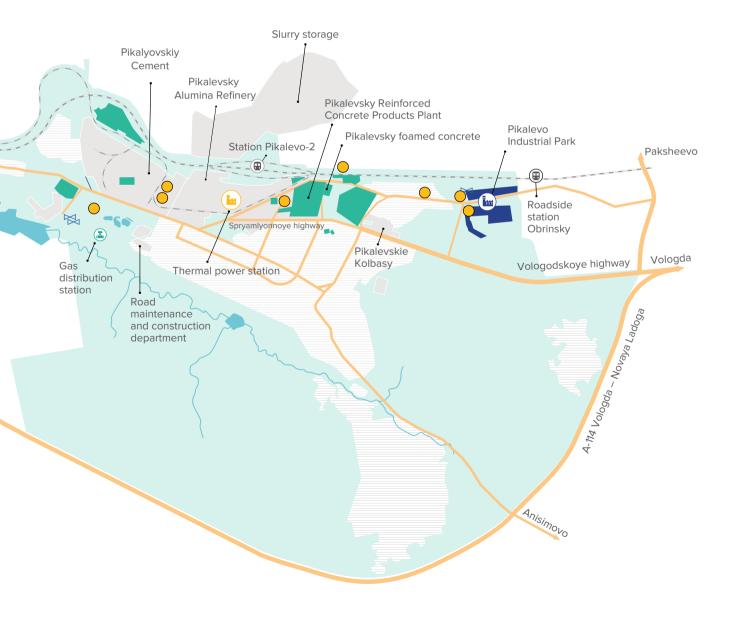
Sewage treatment facilities

Railway stations

Thermal power station

Gas distribution station







About the project

- 9.4 ha total area
- 7.3 ha available area

Services

- Sale of land plots provided with access to utilities, ready-made industrial premises, build-to-suit services
- Service, cleaning, handling, security, provision of resources

Standard specialised facilities for light industry

 Placement of light industry production facilities (output volume 30–60 tons/year), warehouses for raw materials and products, production shop, administrative, household and other auxiliary premises

Legend: Industrial park Industrial zone



Low-rise bulding
High-rise bulding



1. Business services zone

Class B business centre, where public services and commercial services are planned to be placed

4,000 m²

2. Transfer of technology zone

Modern industrial premises for small and medium-sized innovative companies

30,000 m²

3. Greenfield

Industrial land plot for construction of an industrial park

4.7 ha

4. Greenfield area

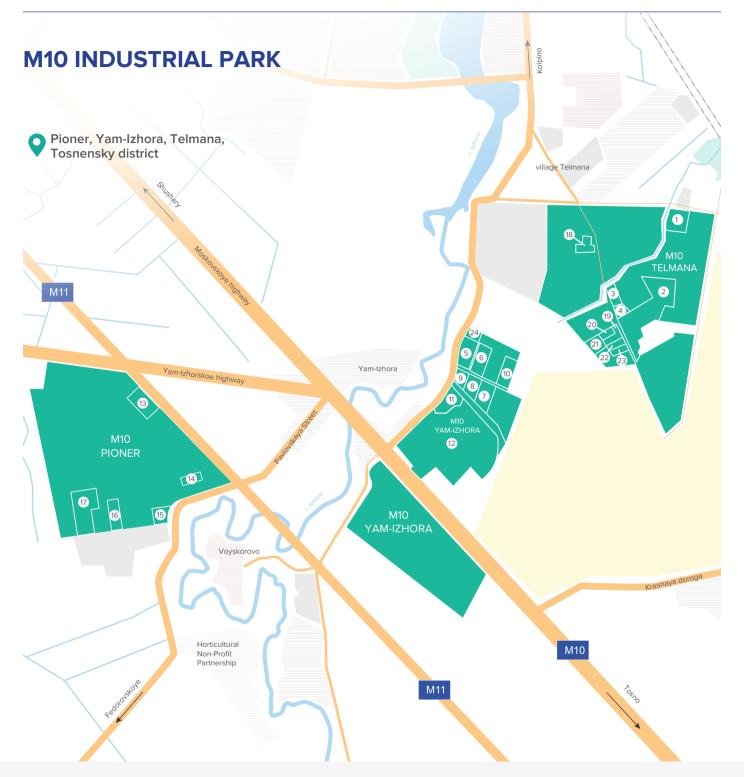
Industrial land plot for construction of an industrial park

5 ha



Industrial zones Agricultural land

Low-rise bulding High-rise bulding



Residents:

- 1. Severnaya Krevetka
- 2. Holding-78
- 3. Detskoselsky Concern
- 4. Hotey
- 5. Terra-Terminal
- 6. Edelveis

- 7. TransPak
- 8. Trading House Elf
- 9. PiterProm
- 10. ArchiMet
- 11. Private investor
- 12. Distribution centre
- of Tander (Magnit)
- 13. Management company Avtodor
- 14. Private investor
- 15. Private investor
- 16. Shreder Retail 17. Private investor

- 18. Meat processing plant
- Tosnensky
- 19. RosEnergo
- 20. ReFi RI
- 21. Private investor
- 22.Baki.Ru

M10 INDUSTRIAL PARK Nikolskoye Krasny Bor, Nikolskoye, Tosnensky district Industrial site Plant Sokol Saint Petersburg Krasnaya road 41K-028 26 Sokol M10 KRASNY BOR 28 Plant 31 32 Nikolskoye M10 NIKOLSKOYE E105



24. PetroKanat

25. Warehouse complex

26. Private investor 27. Lenta (wholesale distribution centre)

28. Private investor

29. Private investor 30. KAPRI

31. ElTech

32. Region

Enterprises:

33. Sotrans City

34. Sintez-Balt

35. Waterproofing

Materials 36. Laniteks-Optima-7



Legend:



Enterprises:

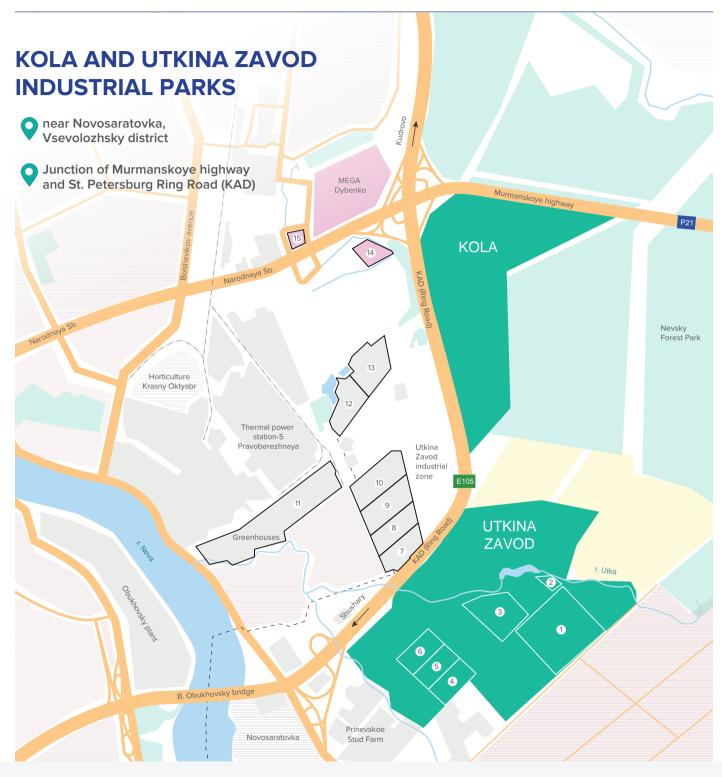
- JACOBS DOUWE EGBERTS RUS
- 2. Philip Morris Izhora
- 3. NIPK Electron
- 4. Hatek
- 5. Project 111
- 6. VNIITransmash 7. Warehouse complex Alers

Residents:

- 8. Logistics centre Gorigo
- 9. Siemens Gas Turbine
- Technologies
- 10. Otido Group
- 11. Sotex
- 12. Ponsse, Viking Life-
- Saving Equipment
- 13. YIT Saint Petersburg 14. Novum Consulting
- 15. Orlan
- 16. Megatechnika
- 17. AMG
- 18. Technobearing
- 19. SMC Pneumatic
- 20. Steel service centre
- 21. Firm
- Sevzapmetall
- 22. Atria Russia (Pit-Product)
- 23. TRIER 24. Dermosil



- Industrial park
- Industrial zones
- Agricultural land Low-rise bulding
- High-rise bulding



Residents:

- 1. ECO Culture
- 2. Izhitsa 3. Orimi
- 4. SVM
- 5. Raliexpert
- 6. Warehouse complex

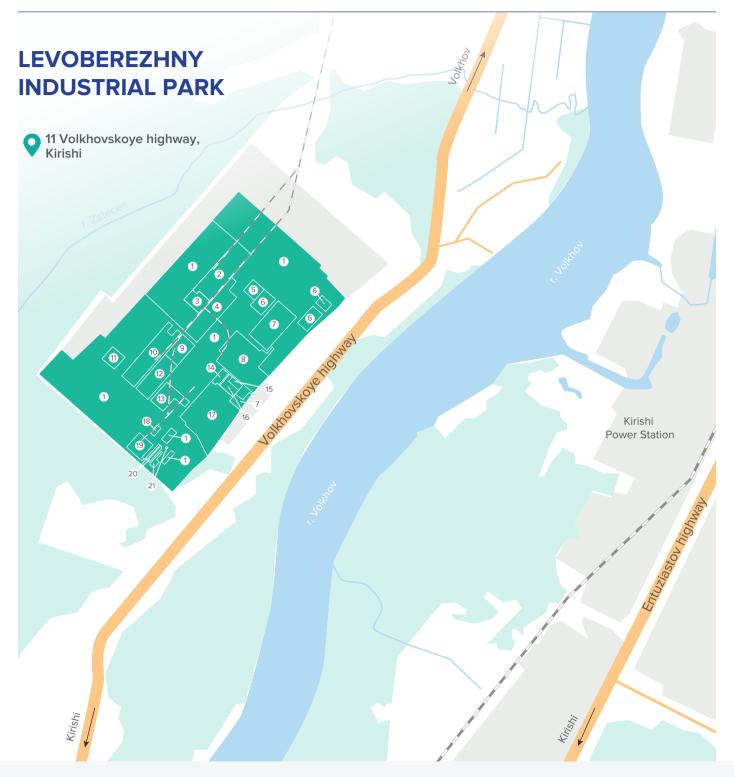
Pokrovsky

Enterprises:

- 7. Utkina Zavod
- 8. Hoff
- 9. Euroset-Logistic
- 10. Warehouses
- 11. Prinevskoe Stud Farm
- 12. Gotek North-West

- 13. Lenmontag Steelworks
- 14. BigBox
- (Optoclub RYADY)
- 15. Construction Trading House Petrovich





Residents:

- 1. KSK
- 2. PDZ
- 3. Ros-Invest
- 4. Trans Complex Group
- 5. Gabrielyan G.M.
- 6. Avrora

- 7. Nikolsky Oil Recovery
- Factory
- 8. Novaia Era 9. Chagarov A.U.
- Krylov A.E.
- Shimanov I.A.
- 10. ADVANCE 11. A-Leasing
- 12. KEPP
- 13. Kvarts Tehno
- 14. Delta Tek
- 15. Nogtev I.L.
- 16. Farm Tigoda
- 17. Ruscam
- 18. Crypto UNIVERSE
- 19. Duglass
- 20. OPB Garage cooperative
- 21. Planeta



- Industrial park
- Industrial zones
- Agricultural land
- Low-rise bulding
- High-rise bulding



Residents:

- 1. Old Mill Holding (Serioplast Rus)
- 2. Automation and Industrial Fittings
- 3. Attika
- 4. TECHNONICOL-SZ
- 5. AGRISOVGAS
- 6. SAITEC SPb
- 7. Lenprombeton
- 8. StroyTehAvto 9. MG ZHDSM
- 10. Traxis
- 11. Baltica Group
- 12. Park Technology
- 13. Jotun Paints
- 14. Glomaco

17. Vulkan

- 15. Management Company Bastion
- 16. Marine Propulsion Systems

Enterprises:

18. Entroros 19. Uponor Rus

Legend: Industrial park Industrial zones Agricultural land Low-rise bulding High-rise bulding





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