

# NAVIGATOR FOR INVESTORS 2026



ECONOMIC  
DEVELOPMENT  
AGENCY  
Leningrad region



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# ABOUT THE REGION

Leningrad Region is one of the major industrial centers in Russia and a key transport hub in the Northwest. In addition to a well-developed network of highways and railways, the region has **four seaports**, including Ust-Luga port area, which in recent years has become the largest port in the Baltic Sea by transshipment volume.

The tourism industry is also actively developing. The number of people visiting the 47th region is steadily increasing, and by 2025 it exceeded **8.8 million trips**. The authorities of Leningrad Region are attracting significant investment in tourism infrastructure so that travelers can comfortably enjoy natural attractors and amenities comfortably and that businesses can successfully grow in response to increasing demand.

Economic growth, promising prospects for the tourism sector and the region's abundant industrial and human resources potential have transformed Leningrad Region into a leader in terms of investment volume and number of business projects under implementation.

Our core principle is «**From investing in the economy to investing in people**». The high rates of commissioning of new housing, the construction of schools and hospitals, and the regional authorities' attention to social issues make Leningrad Region an attractive place to live.





# WELCOME SPEECH OF THE GOVERNOR OF LENINGRAD REGION

*Leningrad Region is attractive for investors for many reasons: advantageous logistics location, the availability of qualified personnel, and access to major markets provides a perfect foundation for implementing the most ambitious projects.*

*However, stability and predictability play an important role for us. Our investment team strives to make environment for businesses as comfortable and understandable as possible, and many of the practices implemented in the region have been recognised as best in Russia.*

*All support measures have been integrated into one ecosystem – «Green Channel for Investors», which allows to launch projects faster and to spend significantly less time on their implementation.*

*For example, thanks to the «Green Channel», response time have been reduced from 30 to 5 days, allowing businesses to optimise investor's transaction costs.*

*It is an accurate daily work of the administration and our investment team that is crucial for building trust between business and government. Over the past five years, the number of projects under support has grown 3.5-fold, while the Leningrad Region's total investment portfolio has grown almost 10-fold over the same period, from 693 billion to 6.5 trillion rubles.*

*«Navigator for Investors» – is not only your guide to support measures but also an invitation to localise your business in Leningrad Region!*

**Alexander Drozdenko,**  
The Governor of Leningrad Region

# ADVANTAGES OF LOCALISATION IN LENINGRAD REGION

## Favorable geographical location

- access to the Baltic Sea
- intersection of international transport corridors
- terminal capacity of Leningrad Region's port infrastructure allows handling 207.8 million tons of cargo
- logistics complex of the region accounts for 24% of all export-import cargo turnover handled by seaports in Russia

## Second largest consumer market in Russian Federation

- 7.7 million people is the population of Leningrad Region and Saint Petersburg
- 118 million people live within a 1000 km radius

## Labor resources

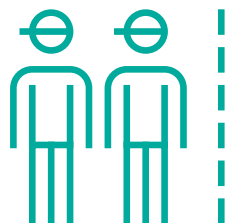
- common labor market within the agglomeration centered on St. Petersburg
- availability of highly qualified workers and professional managers

## «Green Channel for Investors» as an efficient communication system

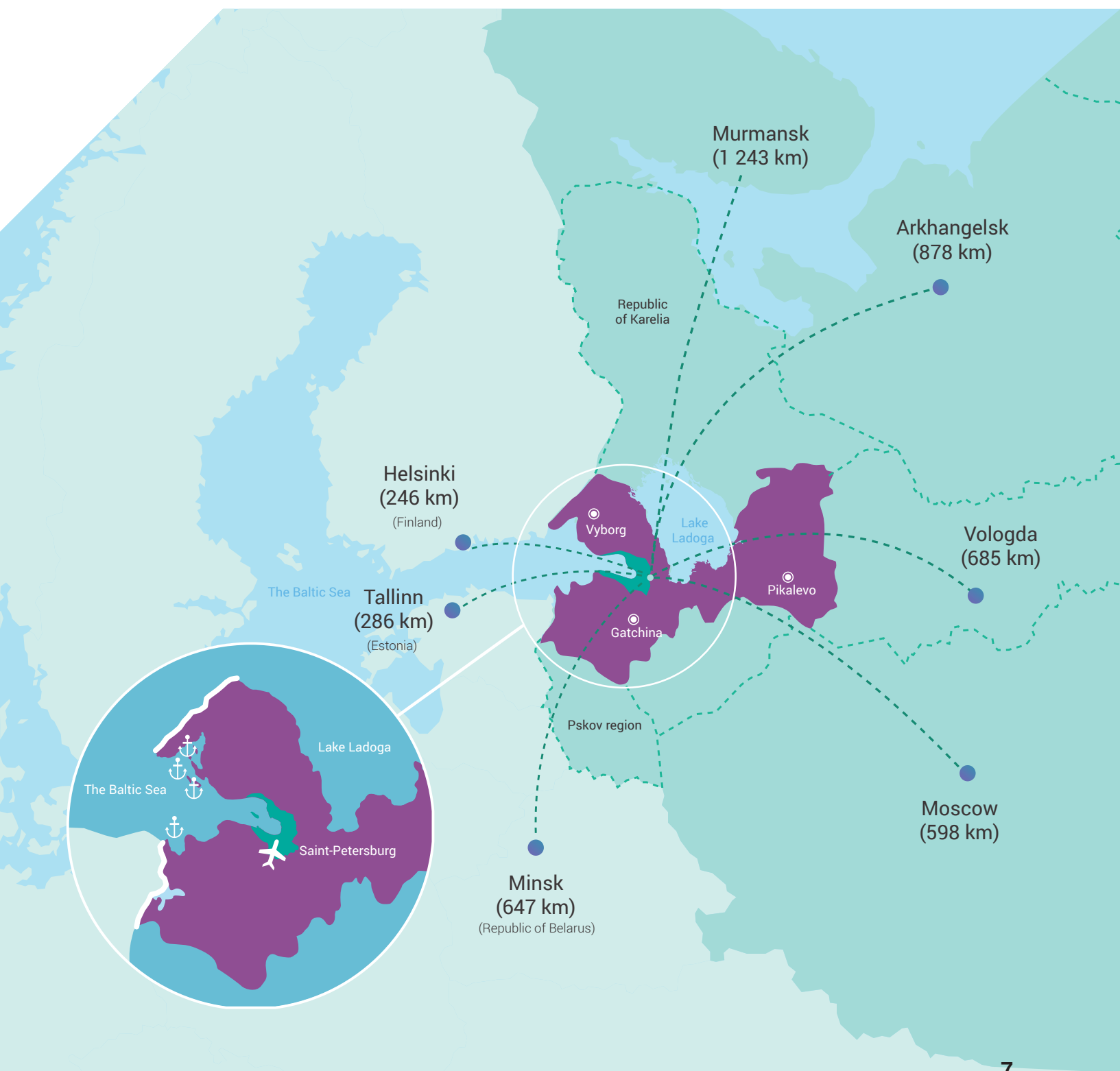
- digital «one-stop-shop» – Investor's Personal Account – has been created, with the ability to track online project's history and deadlines
- reduction of transaction costs by shortening authorities response time from 30 to 5 days
- within the framework of the Investor's Personal Account, a Feedback Mechanism has been implemented, allowing investors to submit requests, track interaction histories without switching to other platforms, and evaluate the quality of responses and send them back for revision (if necessary)
- «Green Channel for Investor» has been recognised as one of the top management practices by the Ministry of Economic Development of the Russian Federation and the Agency for Strategic Initiatives
- the winner of «LIRA-2024» (National award of NAAIR «Leaders of investment development») in nomination «Best scalable practice»
- «Green Channel for Investors» system has already been implemented in Volgograd region, Pskov region, Republic of Buryatia and Primorsky Krai



**83 908** | **km<sup>2</sup>**  
area



**2 059 500** | **people**  
population  
(on 01.01.2025)

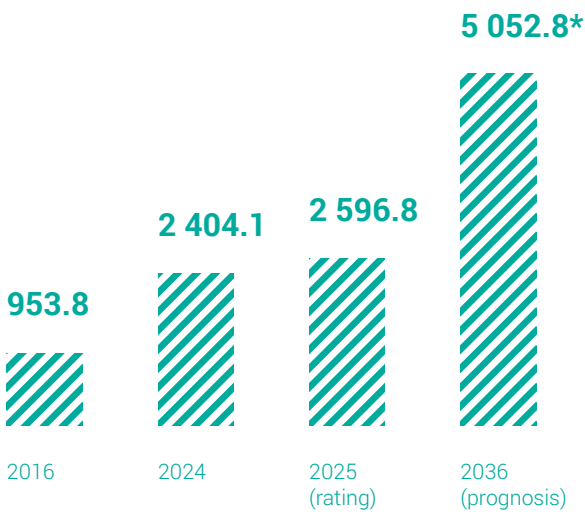


# ECONOMY

Data source: Committee for Economic Development and Investment Activity of Leningrad Region

Leningrad Region firmly holds a leading position in terms of many indicators of socio-economic development, not only among the regions of the Northwestern Federal District. The average annual growth rate of GRP in the region for the period of 2016-2025 was 47.3%.

## GRP Dynamics, billion RUB

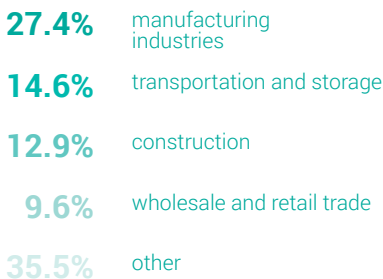


\* Resolution of the Government of Leningrad Region dated January 23, 2026, No. 44



## Structure of Gross Regional Product in 2024

# 2.4 trillion RUB



Over the past 10 years, the gross regional product (GRP) of the Leningrad Region's has increased by 1.5 times and now exceeds 2.5 trillion rubles. This is an absolute historical record.

**Alexander Drozdenko**  
The Governor of Leningrad Region



# INVESTMENTS

Data source: Committee for Economic Development and Investment Activity of Leningrad Region

Leningrad Region is the leader among Russian regions in terms of investment portfolio size. In 2025 it reached 1.6 trillion rubles — it is 29.8% more than year before, while the total volume of investments over the past 10 years has amounted to approximately 6.4 trillion rubles. According to such indicators as investment to GRP ratio, Leningrad Region could compete even with the most successful economies of the world.

## Structure of investment in fixed assets by type of economic activity in 2025 (large and medium-sized enterprises)

### 1.6 trillion RUB



- 71.5% manufacturing industries
- 10.1% transportation and storage
- 5.0% provision of electric power, gas and steam, air conditioning
- 4.6% real estate transactions
- 8.8% other

## 1st place

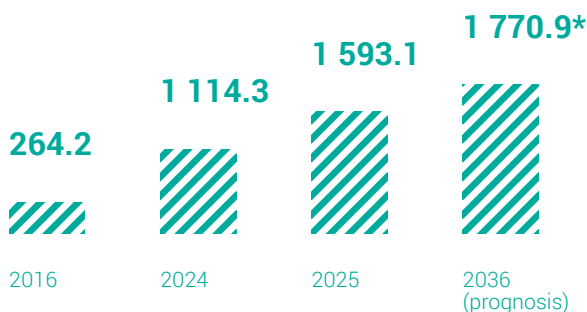
in terms of investment in industrial construction among Russian Federation regions\*

\*(According to the Investment and Analytical Group «PKR»)

### 61.3%

ratio of investment in fixed capital to GRP in 2024 (according to current estimates)

## Investment dynamics, billion RUB



\* Resolution of the Government of Leningrad Region dated January 23, 2026, No. 44

## Top 3 industries by investment volume in projects at active stages:

- petrochemical industry
- logistics
- fuel and energy complex



Fixed capital investment has increased 3.7-fold over the past 10 years. By the end of 2025, it had reached a record 1.6 trillion rubles, representing a 1.3-fold increase over a year. This confirms the economic stability and high investment attractiveness of Leningrad Region.

### Egor Mishcheryakov

The Vice-Governor of Leningrad Region for Economic Development — Chairman of the Committee for Economic Development and Investment Activities.

# RATINGS



## AAA (highest)

credit rating for regions, outlook stable



## IC3 (high)

the level of investment attractiveness of the region in 2025



## 1st place

in economic development among the constituent entities of the Russian Federation



## 4th place

in management efficiency in the political, administrative, social, and financial-economic sectors



## 7th place

in the ranking of Russian regions in terms of quality of life



## 10th place

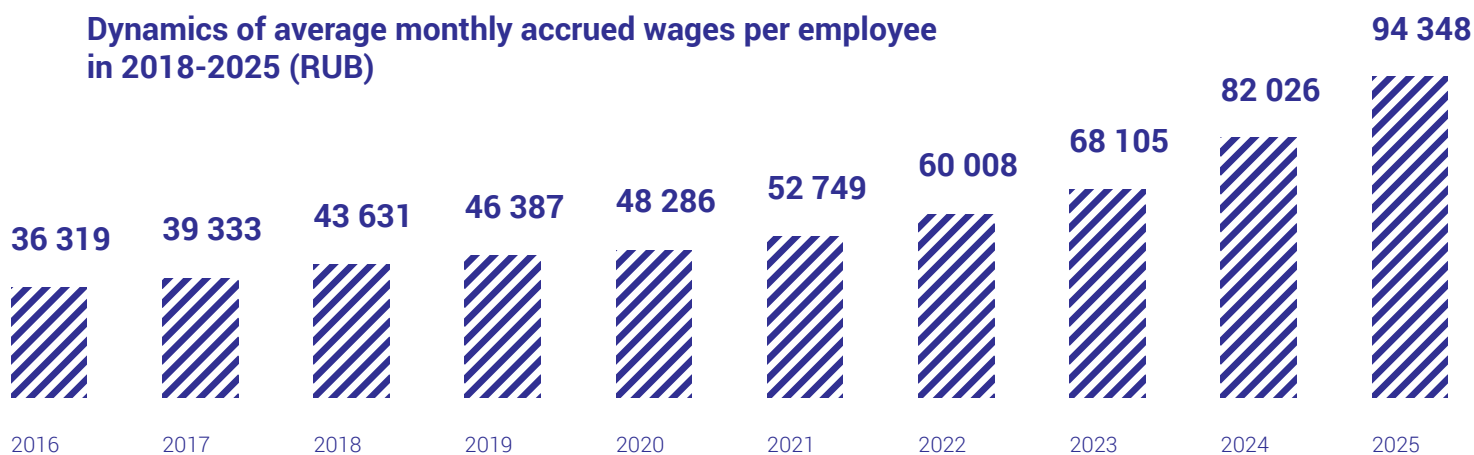
in the investment attractiveness ranking among Russian regions

# LABOR RESOURCES

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

Leningrad Region is the second largest labor market in North-West Russia. The working-age population in the region is approximately 1.2 million people, while many of them are highly qualified professionals. Additionally, locating production in Leningrad Region provides access to the labor market in Saint Petersburg, as the city and the region form an agglomeration, and commuting has become normal. Every day over 180 thousand people commute to work in St. Petersburg and approximately 5 thousand people move from the city to work in Leningrad Region.

## Dynamics of average monthly accrued wages per employee in 2018-2025 (RUB)



## Labor headcount

**1 143.2 thousand people**

**97.2%** 1111.3 thousand people – employed

**2.8%** 31.9 thousand people – unemployed

## Nominal and real wages, % to 2024

**116.3%** nominal

**106.3%** real

## Official unemployment rate in January 2026, %

**0.2%** Leningrad Region

**0.4%** NWFD

**0.4%** Russia

*Leningrad Region is not just a place for relaxation, it offers excellent living and working conditions. We are building comfortable housing, modern hospitals, schools, and kindergartens so that people who come to work here can start a family and connect their future with the region. In the last five years alone, we have created more than 11,000 new jobs, and remain one of the few regions in Russia where positive migration growth is consistently maintained.*

**Alexander Drozdenko**  
The Governor of Leningrad Region

# INDUSTRY

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

Industry gives the main source of replenishment for the regional budget and employs almost a third of the workforce in Leningrad Region. Over the past year have been shown by the production of coke and petroleum products, food products, chemicals and chemical products has shown the best growth dynamics.

**136.4%** | Industrial production index from 2016 to 2025

## REGIONAL INDUSTRY SUPPORT



*Industrial production is the backbone of the Leningrad Region's economy, accounting for approximately one-third of GRP. From the perspectives of the leading industries, the region has a diverse industrial base, which enhance the resilience of socio-economic development even during times of significant change. The responsibility of the Government of the Leningrad Region is to provide comprehensive support to industrial enterprises.*

**Lina Nikiforova**  
Deputy Chairman of the Committee for Economic Development

The center helps to optimise production processes at enterprises in Leningrad Region and expand sales markets for industrial products both domestically and internationally.



### Structure of the center:

#### Export Support Center

- involving regional companies in export activities
- providing services and organising events for export-oriented companies
- increasing the number of regional exporters
- stimulating the growth of exports from regional manufacturers

#### Cluster Development Center

- stimulating cooperative links
- support for cluster initiatives and joint projects
- organisation of participation in exhibitions and business missions within Russia
- advising on government support measures

#### Regional Center of Competence

- implementation of the federal project «Labor Productivity» in the region
- consulting on the implementation of lean manufacturing projects
- conducting an audit of the enterprise's production system
- employee training in lean manufacturing tools



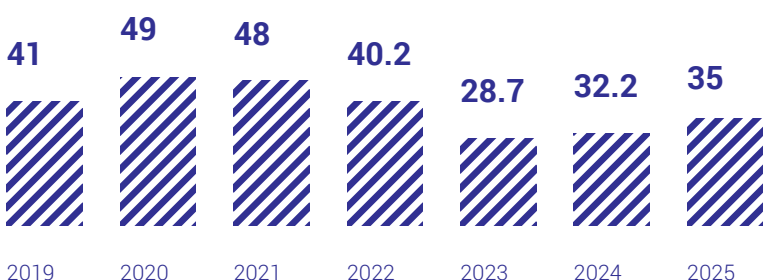
Website of Center:  
<https://crplo.ru/>

# EXPORT

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

The key aim of industrial development within the national project «International Cooperation and Export» is the increase of the export volume of non-resource-non-energy goods produced by exporting organisations – small and medium business entities.

## Share of non-resource non-energy export in the total export in 2019–2025, %



**26.2** | million USD  
volume of supported exports in 2025

**33** | SMEs  
of Leningrad Region entered foreign markets in 2025

## WE EXPAND THE BUSINESS GEOGRAPHY OF LENINGRAD REGION

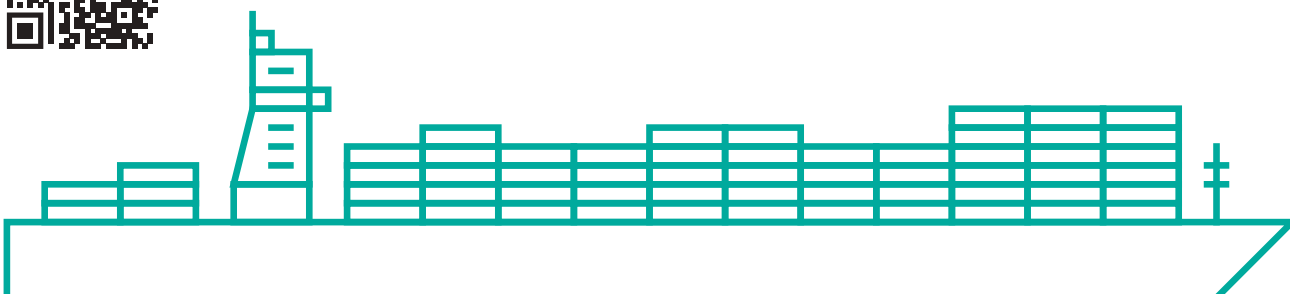
The Export Support Center helps industrial companies of Leningrad Region in entering foreign markets, creating proper conditions for sustainable growth of regional export.

### Export Support Center services

- assistance in bringing products into compliance with requirements in foreign markets (certification, standardisation, necessary permits)
- co-financing the costs of certification of products the intended for export
- co-financing transportational costs of products intended for export
- organising participation in international exhibitions and business missions
- product placement in a showroom in Tashkent, Uzbekistan
- legal review of an export contract
- placement on international electronic trading platforms
- Foreign Economic Activity Training (accelerator programs)



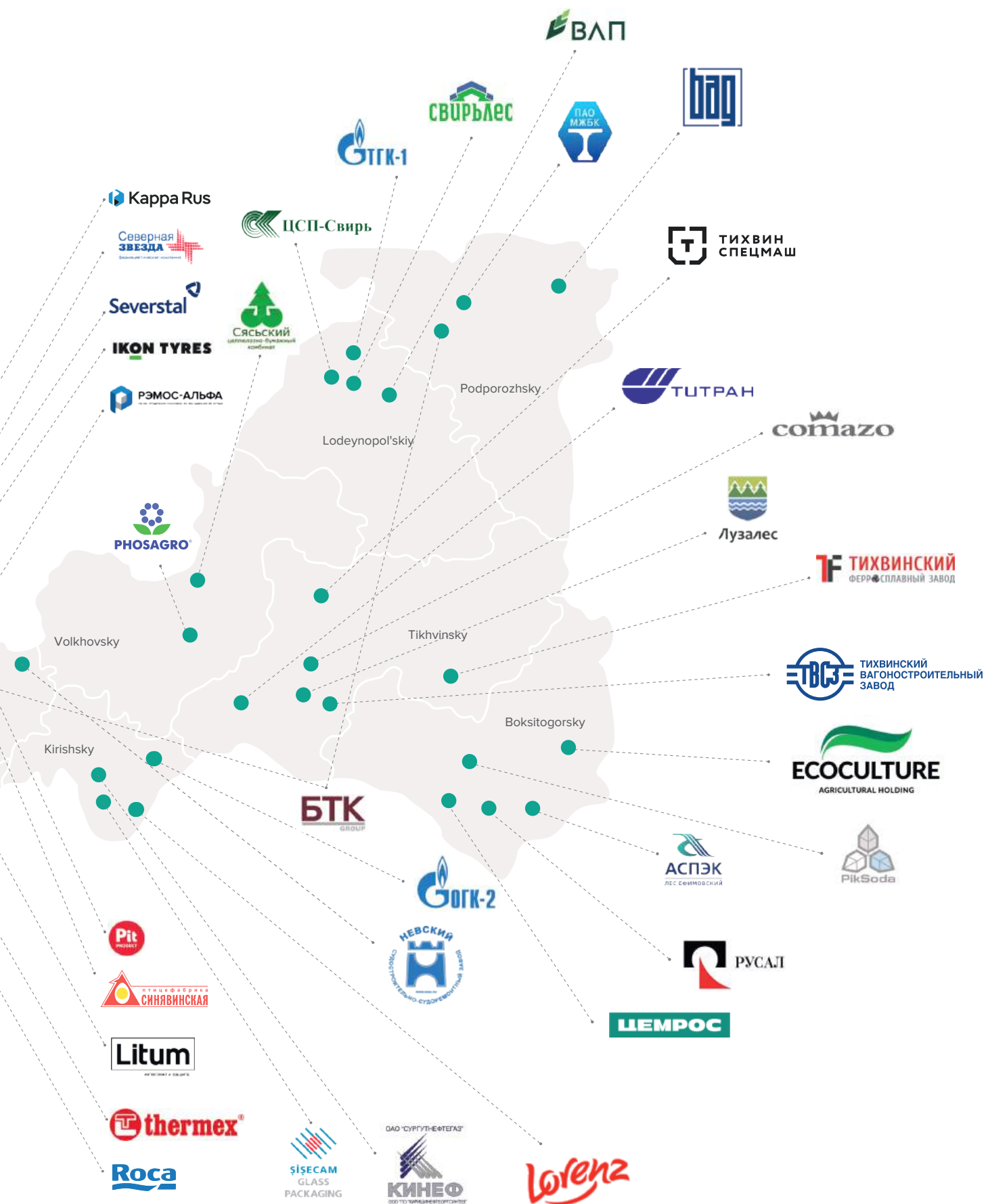
<https://crplo.ru/export>



# INDUSTRY MAP

The industrial ecosystem of Leningrad Region is very diverse, with several key industries standing out. These include oil refining, mechanical engineering, shipbuilding, chemical, pulp and paper production, and agro-industrial complex.





# INDUSTRIAL PARKS MAP OF LENINGRAD REGION

The geography of industrial parks covers almost all municipal districts of Leningrad Region. Industrial parks and technology parks are, in accordance with the legislation of Leningrad Region, objects of regional importance.

Information about «Levoberezhny» Industrial Park, Nanopark «Gatchina», «Pikalevo», «Kola» is included in the federal register of Ministry of Industry and Trade.

All operating parks have access to gas, electricity, heat, water and sewerage networks, and good transport accessibility.



Industrial Park Maps



### Operating:

- 1** North-Western Nanotechnology Center (Nanopark «Gatchina»)
- 2** «Greenstate» Industrial Park
- 3** «Levoberezhny» Industrial park
- 4** «Utkina zavod' Development» Industrial zone
- 5-9** M10 Industrial Parks («Krasny Bor», «Yam-Izhora», «Pioneer», Telmana, Nikolskoye)

### Under construction:

- «Pikalevo» Industrial Park
- «Kola» Industrial Park
- «RAUM Bugry» Industrial park
- Eco-Industrial Park
- «IP Razmetelevo» Industrial Park



# TRANSPORT INFRASTRUCTURE

Leningrad Region has an extremely advantageous geographical location, which is absolutely unique for Russian Federation. The region is located at the intersection of three international transport corridors: Eurasian «Trans-Siberian» corridor (TS), Eurasian North – South transport corridor (NS) and Pan-European Transport Corridor No. 9 (PE9).

**3 609** | **km**  
railways

**1 839** | **km**  
federal highways

**1 780** | **km**  
waterways

**21 858** | **km**  
roads

**4 627** | **km**  
main pipelines



## Federal Highways:

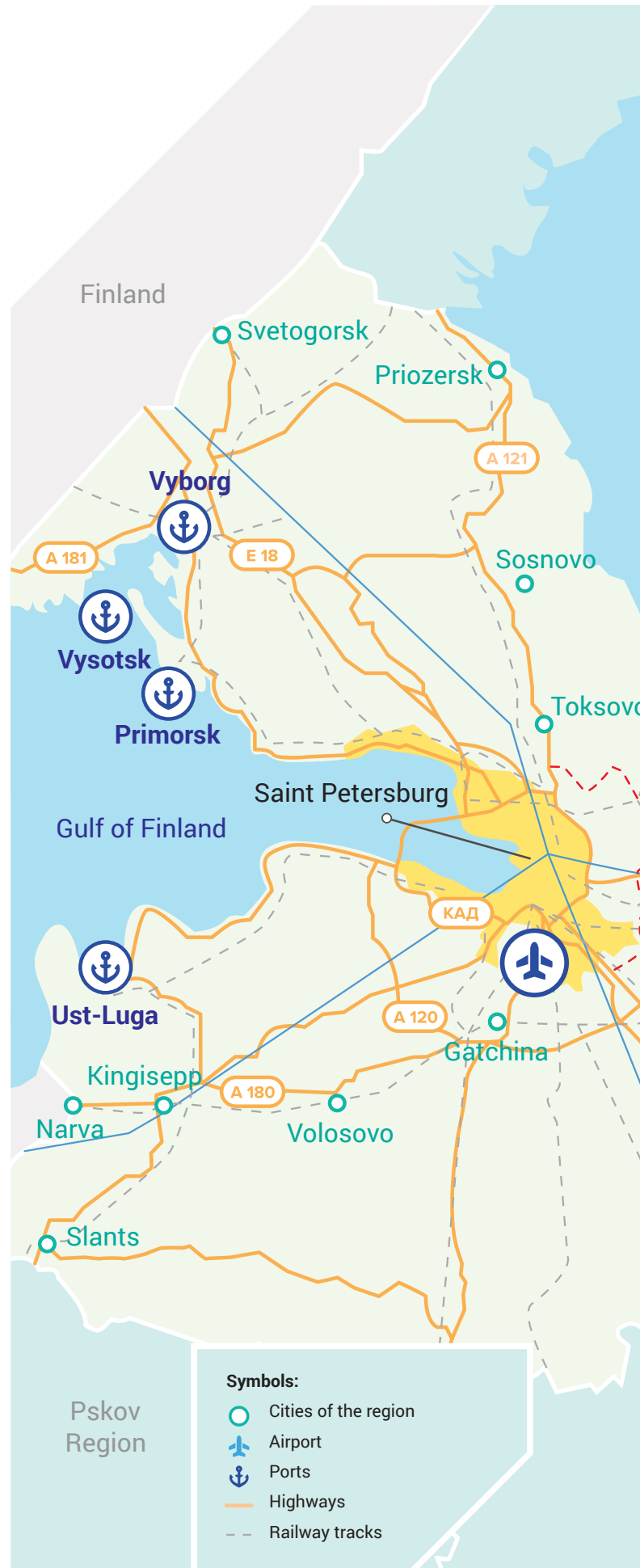
- A-118 Ring Road
- M-10 Russia
- M-11 Neva
- P-21 Kola
- A-120 Saint Petersburg Southern Semi Ring
- A-121 Sortavala
- A-181 Scandinavia
- A-114 Vologda – Tikhvin – P-21 Kola
- A-180 Narva
- P-23 Saint Petersburg – Pskov – Pustoshka – Nevel – border with the Republic of Belarus
- A-215 Lodeynoye Pole – Vytegra – Prokshino – Plesetsk – Brin-Navolok



# PORTS MAP

Thanks to an access to the Baltic Sea, commercial sea ports of Leningrad Region play a crucial role in the development of the region's transport and logistics infrastructure. The surrounding areas have gradually transformed into modern industrial zones, where innovative manufacturing facilities are established and the necessary infrastructure is developed, for export and import of a wide range of goods.

**The cargo turnover of all Leningrad region ports in 2025 amounted to 207.8 million tons.**



# UST LUGA PORT AREA

**140** | km  
to Saint Petersburg

**61** | km  
to Kingisepp

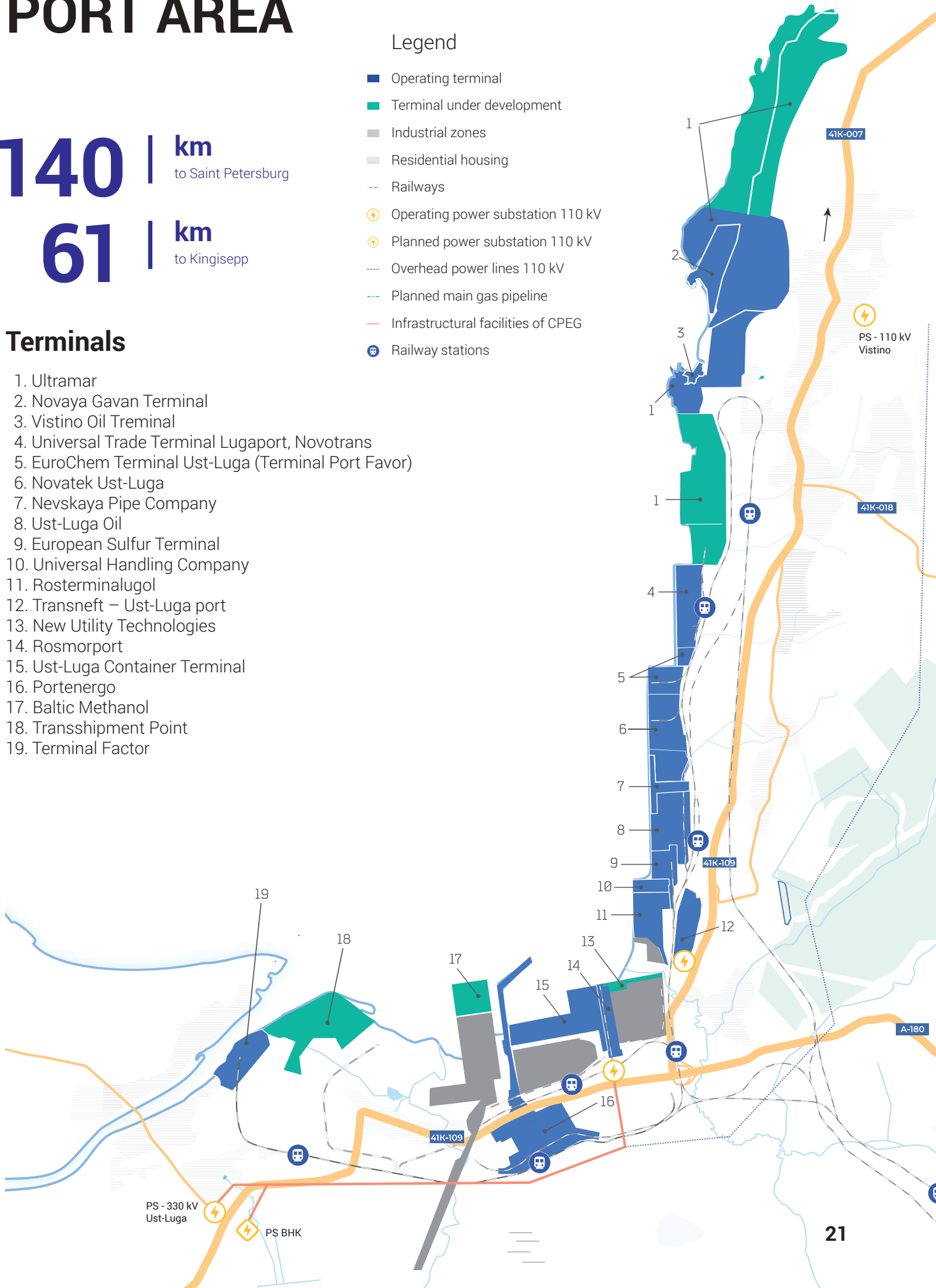
## Terminals

1. Ultramar
2. Novaya Gavan Terminal
3. Vistino Oil Terminal
4. Universal Trade Terminal Luga port, Novotrans
5. EuroChem Terminal Ust-Luga (Terminal Port Favor)
6. Novatek Ust-Luga
7. Nevskaya Pipe Company
8. Ust-Luga Oil
9. European Sulfur Terminal
10. Universal Handling Company
11. Rosterminalugol
12. Transneft – Ust-Luga port
13. New Utility Technologies
14. Rosmorport
15. Ust-Luga Container Terminal
16. Portenergo
17. Baltic Methanol
18. Transshipment Point
19. Terminal Factor

## Vistino, Ust-Luga, Kingiseppsky district

### Legend

- Operating terminal
- Terminal under development
- Industrial zones
- Residential housing
- Railways
- ⚡ Operating power substation 110 kV
- ⚡ Planned power substation 110 kV
- Overhead power lines 110 kV
- Planned main gas pipeline
- Infrastructural facilities of CPEG
- Ⓜ Railway stations



# VYSOTSK PORT AREA

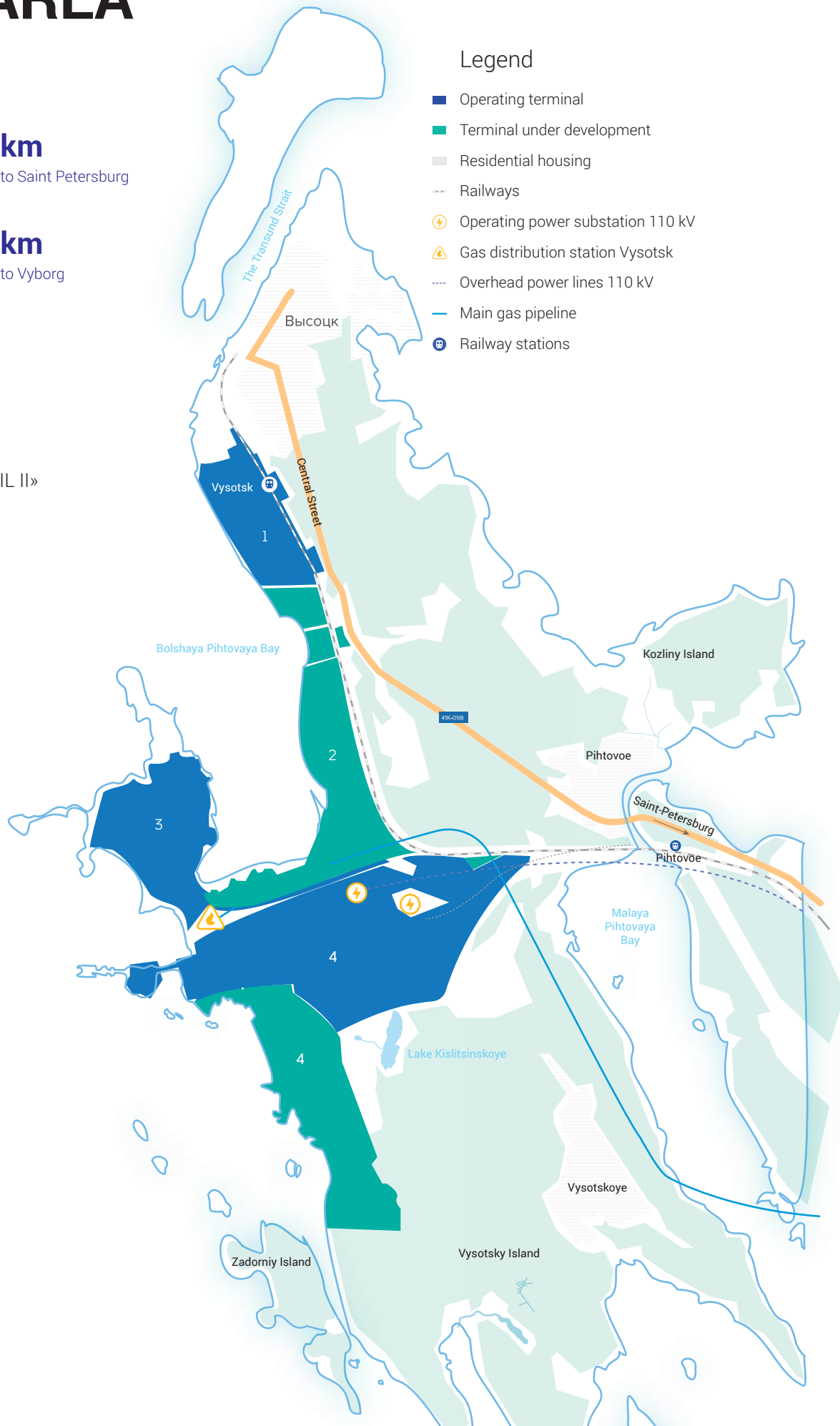
## Vysotsk, Vyborgsky district

**100** | km to Saint Petersburg

**26** | km to Vyborg

### Terminals

1. Vysotsky Port
2. Tehnotrans
3. Cryogas-Vysotsk
4. RPK-Vysotsk «LUKOIL II»



# PRIMORSK PORT AREA

## Primorsk, Vyborgsky district

**100** | km  
to Saint Petersburg

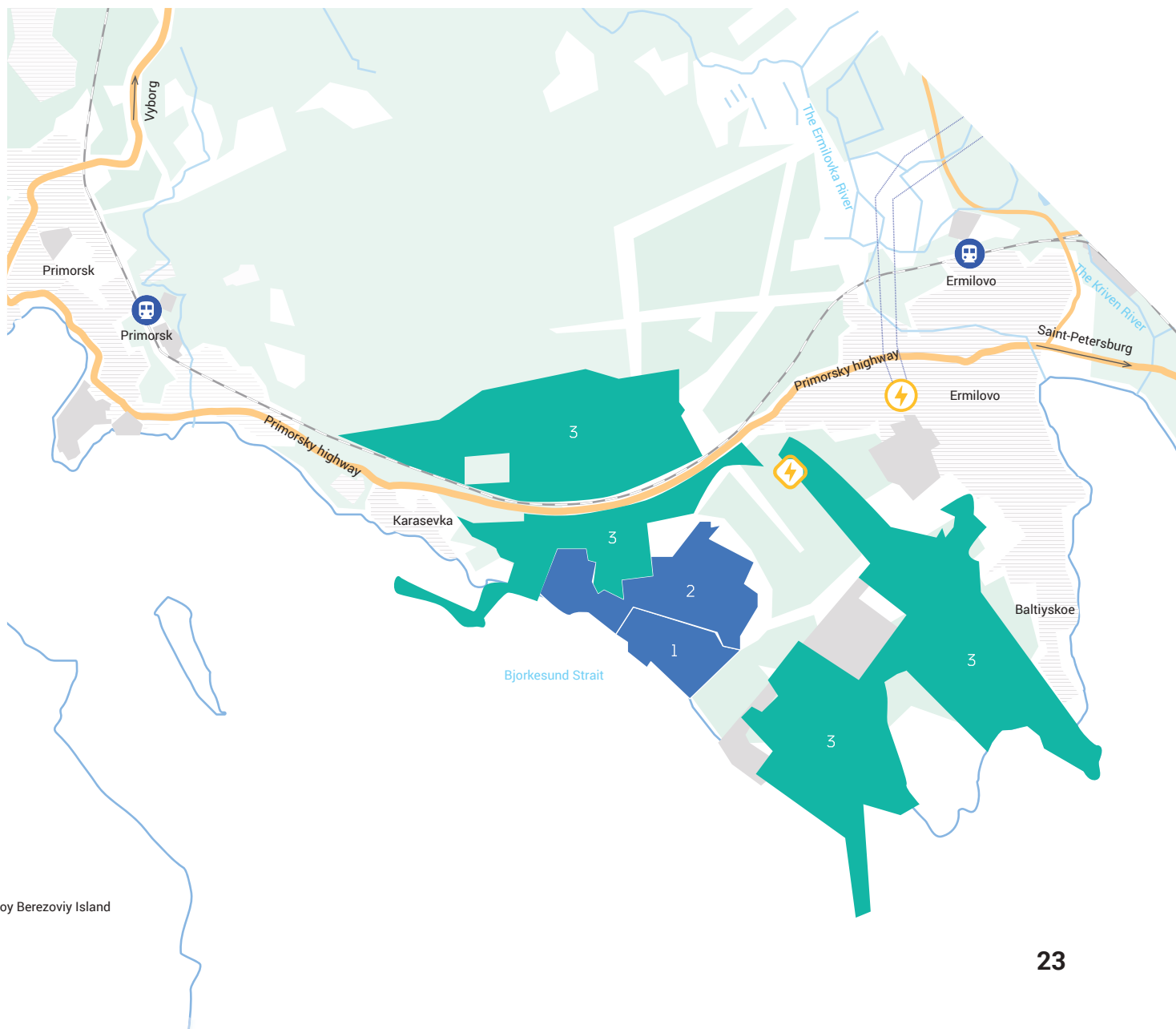
**49** | km  
to Vyborg

### Legend

- Operating terminal
- Terminal under development
- Industrial zones
- Residential housing
- Railways
- ⚡ Operating power substation 110 kV
- ⚡ Planned power substation 110 kV
- Overhead power lines 110 kV
- Ⓜ Railway stations

### Terminals:

1. Primorsky Commercial Port
2. Transneft – Port Primorsk
3. Primorskiy CPC



# TOURIST INFRASTRUCTURE OF LENINGRAD REGION

Today Leningrad Region is one of the most popular tourist destinations in Russia.

Over the past 10 years, the Administration of the region has done tremendous work, creating new tourist routes and building modern hotels and recreation centers. Ski resorts of Leningrad Region, such as Okhta Park, Golden Valley, and Red Lake, are successfully developing, and attracting more and more visitors. As a result, tourist's flow does not dry up even in winter.

The tourism, along with industry and logistics, is a key sector of the economy in Leningrad Region. The region has huge potential for the development of both traditional types of tourism and new directions, such as eco-tourism, military-patriotic or gastronomic tourism.

Over 700 cultural events of every taste are held annually in the region, including historical reconstructions, music and film festivals, ethno-festivals, regattas, and rallies.

> 4900 |  
> 1500 |  
536

historical and cultural monuments

public eating places

collective accommodation facilities (recreation centers, tourist centers and hotels, guest houses, campsites, sanatoriums, and boarding houses)

*In recent years, several modern resorts, including all-season resorts, have been built in the Leningrad region, and a large number of hotels and guesthouses have been commissioned. This has allowed the lack of accommodation to be almost completely solved and made tourism a key sector of the region's economy. Several popular festivals have appeared, and new areas such as industrial tourism and ecotourism are developing. The tourist flow continues to increase: last year alone it increased by 17%. Today, Leningrad Region welcomes more than 6.5 million visitors annually – twice as much as five years ago.*

**Alexander Drozdenko**  
The Governor of Leningrad Region



Tourist portal of Leningrad Region

All-season resort «Okhta Park»



Festival «Smelt is coming!»



Igora Drive autodrome



Monrepos Park Museum-Reserve



Festival of historical reconstruction «Russian fortress» in Korela Fortress



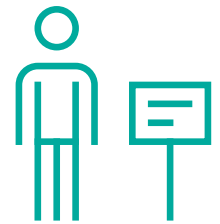
Medieval Castle in Vyborg



# TOURIST INFRASTRUCTURE OF LENINGRAD REGION

In the field of ecotourism, the Leningrad Region is actively developing the «Trail 47» project, which has become one of the largest ecotourism programs in Russia.

The project is extremely popular among residents and visitors to the region and has become a hallmark of Leningrad Region. All routes are well-maintained and equipped with information boards and rest areas. Many passes through specially protected natural areas, giving visitors the opportunity to observe rare animal and bird species.



## Eco-trail «Larch Grove»

- Vyborg District, Roshchino Village
- 17 km from Saint Petersburg
- Length – 5.5 km

Lindulovskaya Grove is a UNESCO World Heritage Site and a specially protected natural area. It was created to preserve the oldest artificial larch forest in Russia. In the 18th century, trees were grown for shipbuilding on behalf of the Admiralty Board. Since 1856, it has been a nature reserve. Today, the biggest trees reach a diameter of one meter and are over 50 years old. The reserve has the «Larch Grove» nature trail (5.5 kilometers long), which goes through hilly terrain near the Roshchinka river. The route is particularly beautiful in winter and takes about one and a half hours.

## Eco-trail «Lake Shimpalatovskoye»

- Vsevolozhsky district, SNR Kokkorevsky
- 41 km from Saint Petersburg
- Length – 2 km

More than 200 species of birds inhabit the area. The information displayed on the route was created in collaboration with biologist Pavel Glazkov. The route is highlighted by art installations: a photo zone, insect hotels, and a forest photo exhibition. QR codes lead to videos and allow you to hear bird sounds. On the lake's shore, there is a pier equipped with benches for relaxation.

# INDUSTRIAL TOURISM

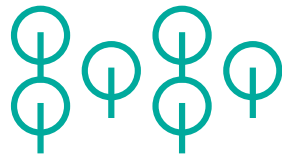
The popularity of industrial tourism is increasing, and in recent years, more and more companies are opening their doors to visitors. The «Awesome Location» program offers a unique opportunity to explore the world of innovation firsthand, experiencing the work of some of the most important industries in the Leningrad region. Participants will gain an understanding of the complex technological processes that drive these industries and meet the people who are shaping the future. The program promotes leading companies in the region and enhances the prestige of blue-collar jobs.

**Objectives of the program:**

- develop a sustainable industrial tourism ecosystem
- increase interest in industrial tourism through integrated tour routes
- increase the number of schoolchildren and students visiting enterprises for career guidance and professional orientation

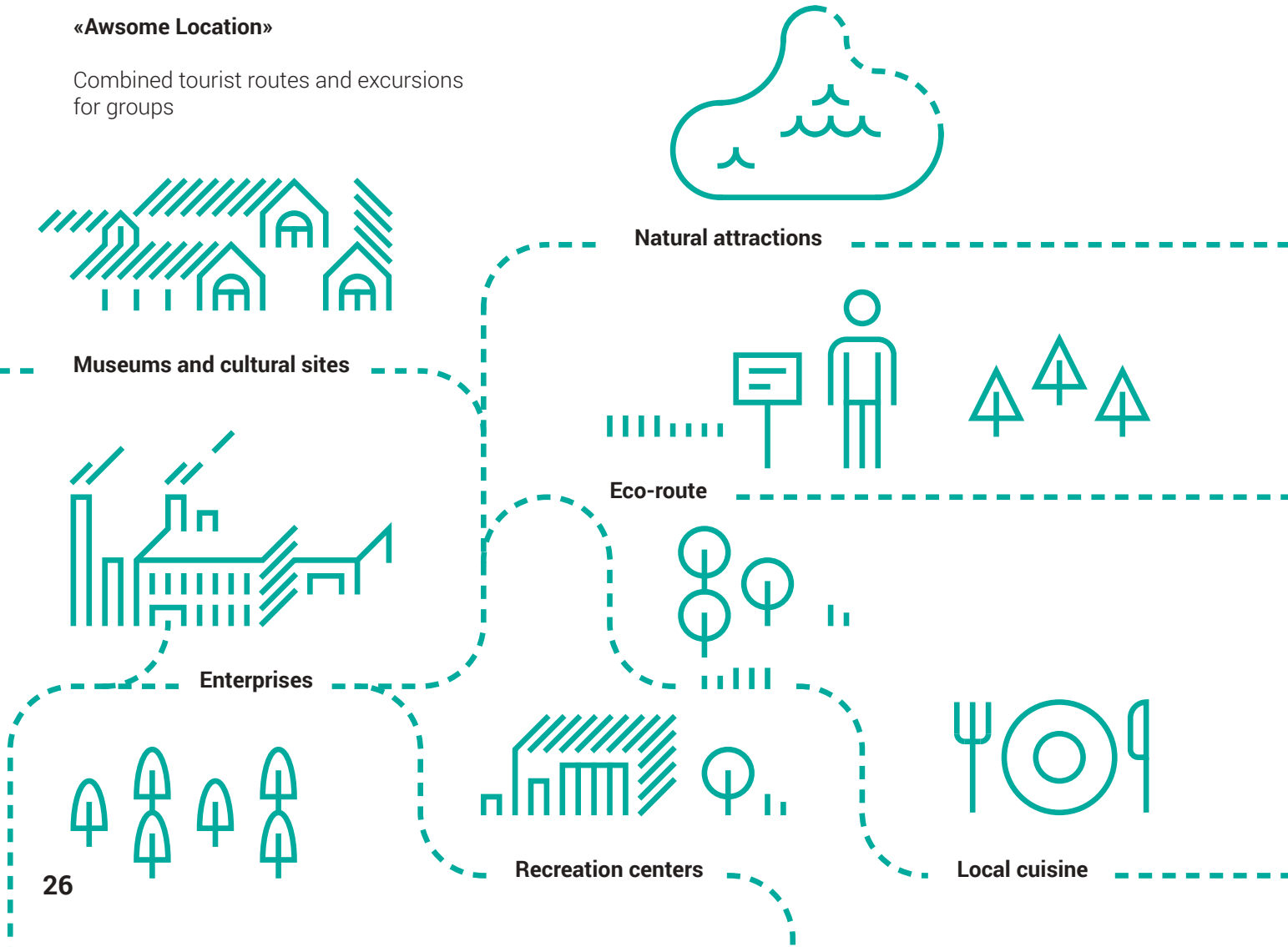
**Results:**

- improved collaboration efficiency through the integration of all stakeholders into a unified ecosystem, including factories, tour operators, regional authorities, and SME service providers
- increased tourist overnight stays and repeat visits through the diversification of tourism products
- greater retention and engagement of young people in key sectors of the regional economy through career guidance and the promotion of skilled trades

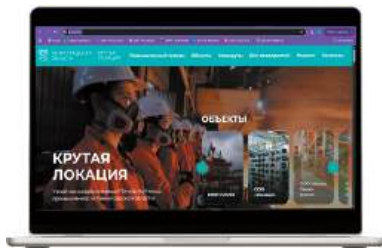


**«Awesome Location»**

Combined tourist routes and excursions for groups



**Participants:**



**Places of «Awesome Location»**

- Vsevolozhskiy district
- Vyborgskiy district
- Gatchinskiiy district
- Kingiseppskiy district
- Lomonosovskiy district
- Tihvinskiiy district
- Tosnenskiiy district
- Sosnovoborskiy district



Website of «Krutaya Lokacia»



Booklet of «Krutaya Lokacia»

**Visitor count to enterprises participating in the «Awesome Location» programm**

	Number of visits in 2024	Number of visits in 2025
Confectionery association «Lubimyy kray»	12 199	13 500
Comazo	104	127
Agrofirma «Vyborgec»	500	2 300
Technoflex, Vyborg branch		181
Svetogorsk PPM	No data collected	1 334
Systeme Electric group		694
Terminal Port Favor		500
<b>Total</b>	<b>12 803</b>	<b>18 636</b>

# ECONOMIC DEVELOPMENT AGENCY OF LENINGRAD REGION

## Investment portfolio of the Agency in the active stage of support

**6.8** | trillion RUB  
total volume of investments

**> 320** | projects receive support of The Agency

## Agency's services:

- Advising on measures of government support
- Assistance in selecting and acquiring investment sites
- Support in resolving utility connection issues
- Guidance on the preparation of permitting documentation
- Facilitating investor engagement with:
  - federal and regional executive authorities
  - local authorities
  - utility providers
  - financial institutions
- Participation in business events in the Russian Federation and abroad to promote the investment potential of Leningrad Region
- Coordinating the region's participation in major international events (St. Petersburg International Economic Forum, Eastern Economic Forum)
- Organisation and holding of the Leningrad Region's flagship event – the Baltic Regional Investment Forum BRIEF
- Development of promotional and branded materials highlighting the region's investment potential
- Coordination of the investment portal
- Development of the ecosystem of the industrial tourism program «Awesome Location» in the Leningrad region



Economic Development Agency of Leningrad Region was defined as the specialized organization to work in the «Green Channel for Investors» system by the Resolution of the Government of Leningrad Region No. 846

## Entities that can receive support:

	<b>Total investments:</b>	<b>Business sector:</b>
<b>&gt; 200</b>	<b>million RUB</b>	– Manufacturing industry
<b>&gt; 30</b>	<b>million RUB</b>	– Logistics
	for remote districts (Podporozhsky, Lodeynopolsky, Boksitigorsky)	– Objects of tourism infrastructure



# BALTIC REGIONAL INVESTMENT FORUM BRIEF

Baltic Regional Investment Forum (BRIEF) is yearly held by Economic Development Agency of Leningrad region, where participants summarize economic and investment results, share best practices, conduct negotiations, and establish business contacts. The Forum's main goal is to strengthen trust between businesses and the Leningrad Region authorities, as well as formulate concrete proposals and plans to improve the investment climate in the region.

The main annual event of Leningrad Region

September 10, 2026

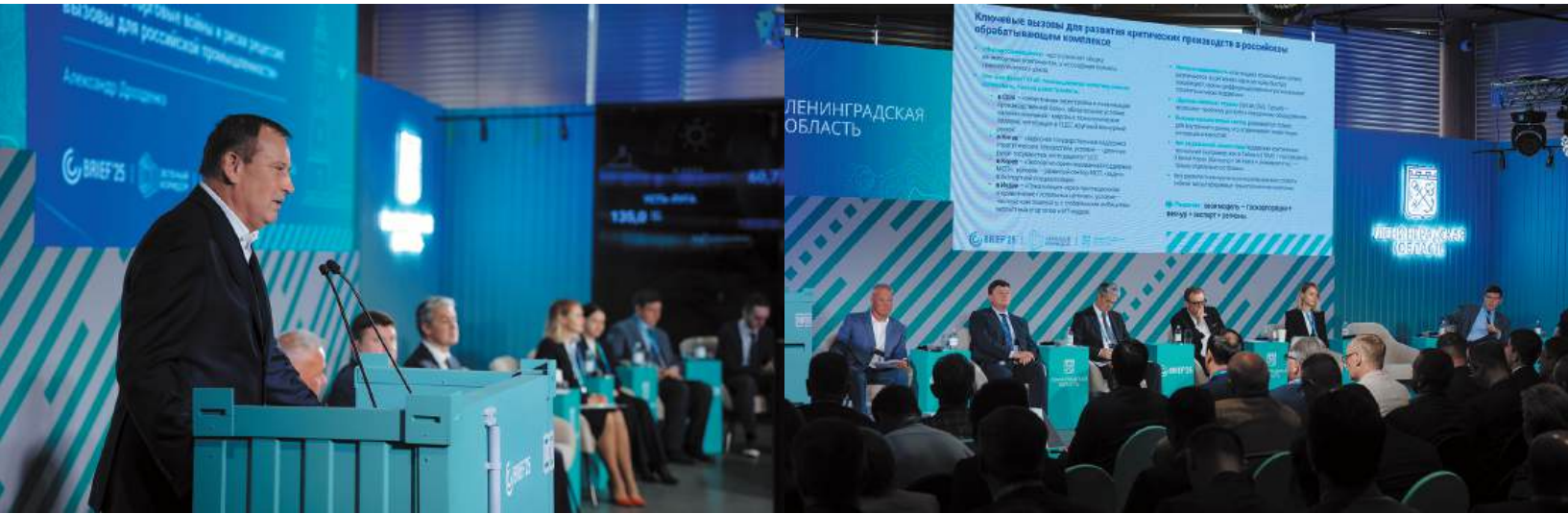


Trend analysis from leading Russian economists

A platform for trust-based dialogue between business, science, and government to discuss localisation, support measures, and practical examples of «Green channel for investors»

Business contacts exchange and cooperation

Detailed information and an online broadcast of the event are available on the official website: [brief.lenobinvest.ru](http://brief.lenobinvest.ru)



Results BRIEF'2025:

5 | agreements signed

> 650 | participants offline

9,5 | billion RUB total investment amount under agreements



Take part in the main annual business event of Leningrad Region



We suggest that you familiarise yourself with the materials of previous BRIEF forums on the website

Manager



ECONOMIC DEVELOPMENT AGENCY Leningrad region



*The forum's popularity has grown in recent years. It has become one of the most significant events for business community of Leningrad Region and an important platform for business networking. BRIEF discusses key economic trends and everything related to the implementation of investment projects in the region. This not only strengthens trust between business and government but also produces tangible practical results.*

**Alexander Drozdenko**  
The Governor of Leningrad Region



# ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM

The Leningrad Region has been an active participant in one of the largest and most significant business events – the St. Petersburg International Economic Forum (SPIEF). During this event, the region signs new investment agreements with various Russian and international partners, and establish business contacts. Every year, the Leningrad Region secures multi billion-dollar contracts at SPIEF. Event's extraordinary stands and business program attract significant attention from attendees.

**In 2025, marine logistics became the theme of the Leningrad Region's stand at the SPIEF, and the main slogan of the region's presence at the Forum is «Opening new Horizons» SPIEF' 26**



**SPIEF'26**  
ST. PETERSBURG  
INTERNATIONAL  
ECONOMIC  
FORUM



**Results  
SPIEF' 25**

**34** | investment agreements

**16** | non-investment agreements

**> 15** | meetings  
were held between the Leningrad Region Government and representatives of the region's business community

**3** | trillion RUB  
investment volume of agreements signed at the SPIEF from 2021 to 2025

**740** | billion RUB  
investment volume signed agreements for 2025



# CUSTOMER-FOCUSED SYSTEM «GREEN CHANNEL FOR INVESTORS»

«Green Channel for Investors» is a customer-focused system for supporting investment projects. It was created by the Economic Development Agency of the Leningrad Region in order to increase the effectiveness of interdepartmental cooperation when working with investors. The «Green Channel for Investors» was designed as a «one-stop-shop» and includes all elements of Regional Investment Standard.

## Advantages of the system for investors

Reduction of transaction costs due to the reduced response time from 30 to 7 days

Digital «one-stop-shop» — an opportunity to follow the whole history of a project in the investor's personal account at lenobinvest.ru

Availability of a personal manager

## Participants of the system

### Local authorities



### Executive authorities



### Utility providers



### Federal departments



- PPK «Roskadastr»
- Office of the Federal Tax Service for Leningrad Region



ECONOMIC DEVELOPMENT AGENCY  
Leningrad region



### Development institutes

- AIC Agency of Leningrad Region
- Fund for Support of Entrepreneurship and Industry of Leningrad Region
- Industry Development Centre of Leningrad Region

The practice is presented on «Smarteka» platform. The «Green Channel for Investors» system was included on the list of best management practices according to the Ministry of Economic Development of the Russian Federation together with the Agency for Strategic Initiatives and commissions of the State Council of Russia dated October 10, 2023.

### The Practice was approved by:

- State Council Commission: «Investment»
- State Council Commission: «Communications, relations and Digital Economy»
- State Council Commission: «Small and Medium-sized Enterprises»
- Ministry of Industry and Trade of the Russian Federation
- Ministry of Economic Development of the Russian Federation



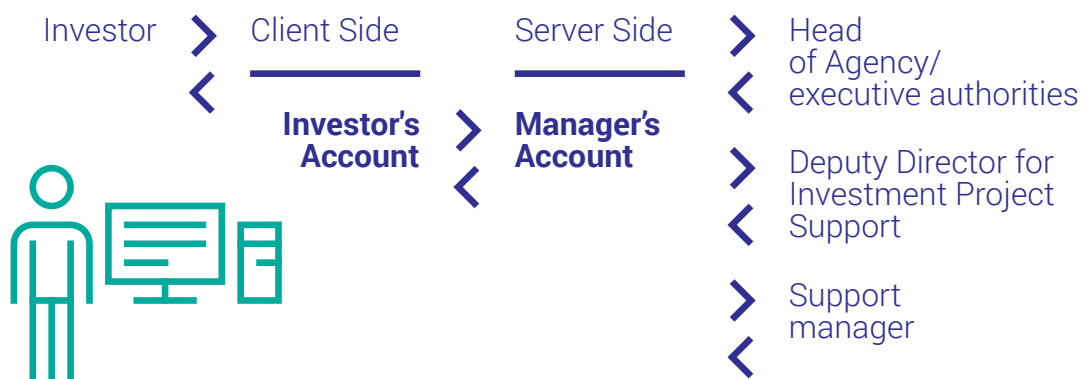
You can try it by following the link



# INVESTOR'S PERSONAL ACCOUNT

The investor's personal account is a universal CRM system designed to support projects by investment development agencies. It has all the necessary features for complete and successful cooperation between the investor and representatives of regional administrations. Automation of processes can significantly reduce the time required to implement investment projects and ensure transparency in work at all stages.

## How does Personal account CRM system work



### Personal account features:

- Creation and management of multiple projects
- Submission of requests and real-time status tracking
- Online access to all project data and history
- Task creation and progress tracking
- Email notifications about all the project events
- Project calendar (meetings, roadmap and task milestones)
- Investment site selection tool
- Repository of project documents



Register in Investor's personal account to receive support for your project

# CUSTOMER-FOCUSED SYSTEM «GREEN CHANNEL FOR INVESTORS»

## INVESTOR'S STEPS IN THE IMPLEMENTATION OF AN INVESTMENT PROJECT

0.

### REGISTRATION IN PERSONAL ACCOUNT

1.

### PRE-INVESTMENT STAGE

#### Registration in personal account

- (1) Verification of project data for compliance with the requirements for projects accepted for support
- (1) Signing a project support agreement

#### Start of a project

- (1) Investment site selection

#### Business plan development, financing

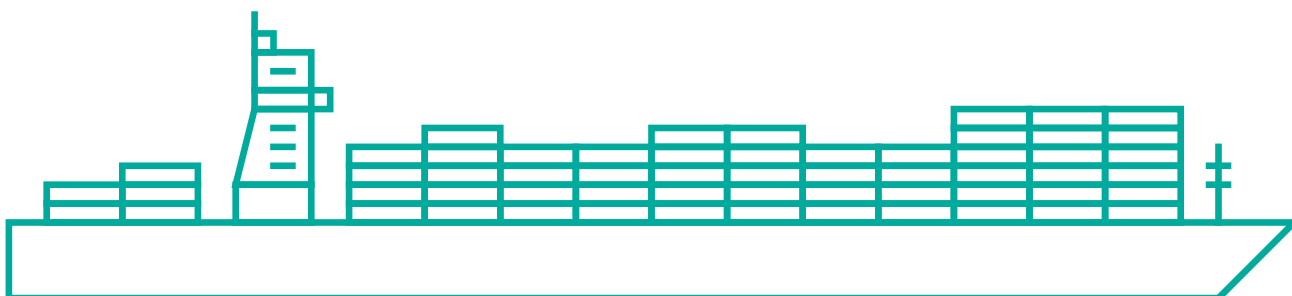
- (2) Business plan development
- (2) Provision of guarantees for loan products
- (2) Obtaining subsidies

#### Changing the categories of land plots

- (1) Reclassification of land plots, and amendments to the land use and development regulations to ensure compliance with the master plan

#### Signing an agreement

- (1) Signing an agreement with the Governor of the Leningrad Region during the St. Petersburg International Economic Forum or the Baltic Regional Investment Forum





2.

**INVESTMENT  
STAGE**

3.

**OPERATION  
STAGE**

**Land plot rights acquisition**

- (1) Lease of a land plot without competitive biddings
- (1) Lease of a land plot with competitive biddings

**Engineering infrastructure provision**

- (1) Connection to power supply networks
- (1) Connection to water supply and waste water disposal networks
- (1) Connection to gas distribution networks

**Design and construction**

- (1) Engineering surveys
- (1) Development of project documentation
- (1) State expert review of project documentation
- (1) Obtaining a construction permit
- (1) Construction works
- (2) Procurement and installation of equipment
- (1) Obtaining a commissioning permit
- (1) Registration of ownership rights for the commissioned subject

**Receiving support measures**

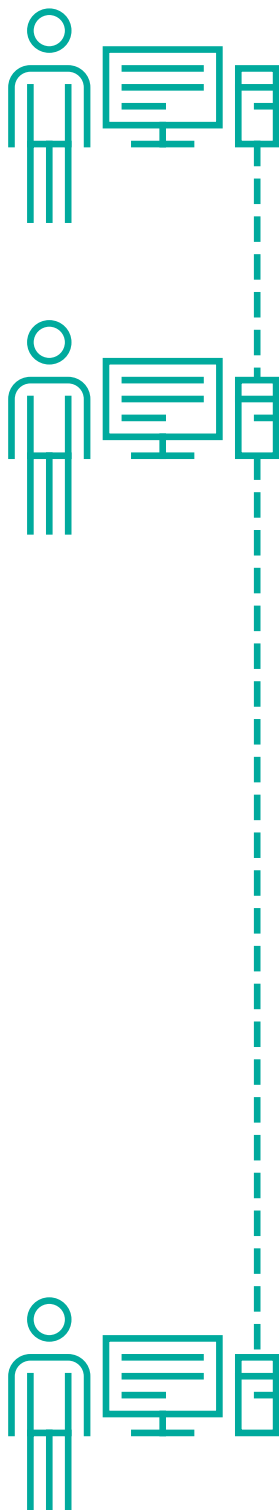
- (1) Obtaining tax benefits under Regional Laws № 89-OZ and 113-OZ

- (3) Development of business export activities
- (3) Company promotion in the domestic market
- (3) Increasing of labor productivity



- (1) Stage is implemented with the assistance of Economic Development Agency of Leningrad Region
- (2) Stage is implemented with the assistance of Entrepreneurship Support Fund of Leningrad region
- (3) Stage is implemented with the assistance of Industry Development Center of Leningrad region

# HOW DOES «GREEN GHANNEL FOR INVESTORS» WORK?



## Pre-Investment Stage

### Artbiography

Support in preparing documentation for obtaining a land plot lease at a preferential rate of 1 ruble for import substitution projects.

## Investment Stage

### M100

Amendments to Land Use and Development Rules completed within 1.5 months instead of 9 months.

### Formulati

Support in the phased expansion of electrical capacity for facility construction.

### Petrovich Building Mixtures

Inclusion in the regional investment project register with tax incentives (10% corporate income tax and 0% property tax).

### Yahtek Rus

Reduction of power grid connection timelines by more than one year and accelerated preparation of permitting documentation for transport access to the production site.

### TSUP

Obtaining a construction permit within 18 days.

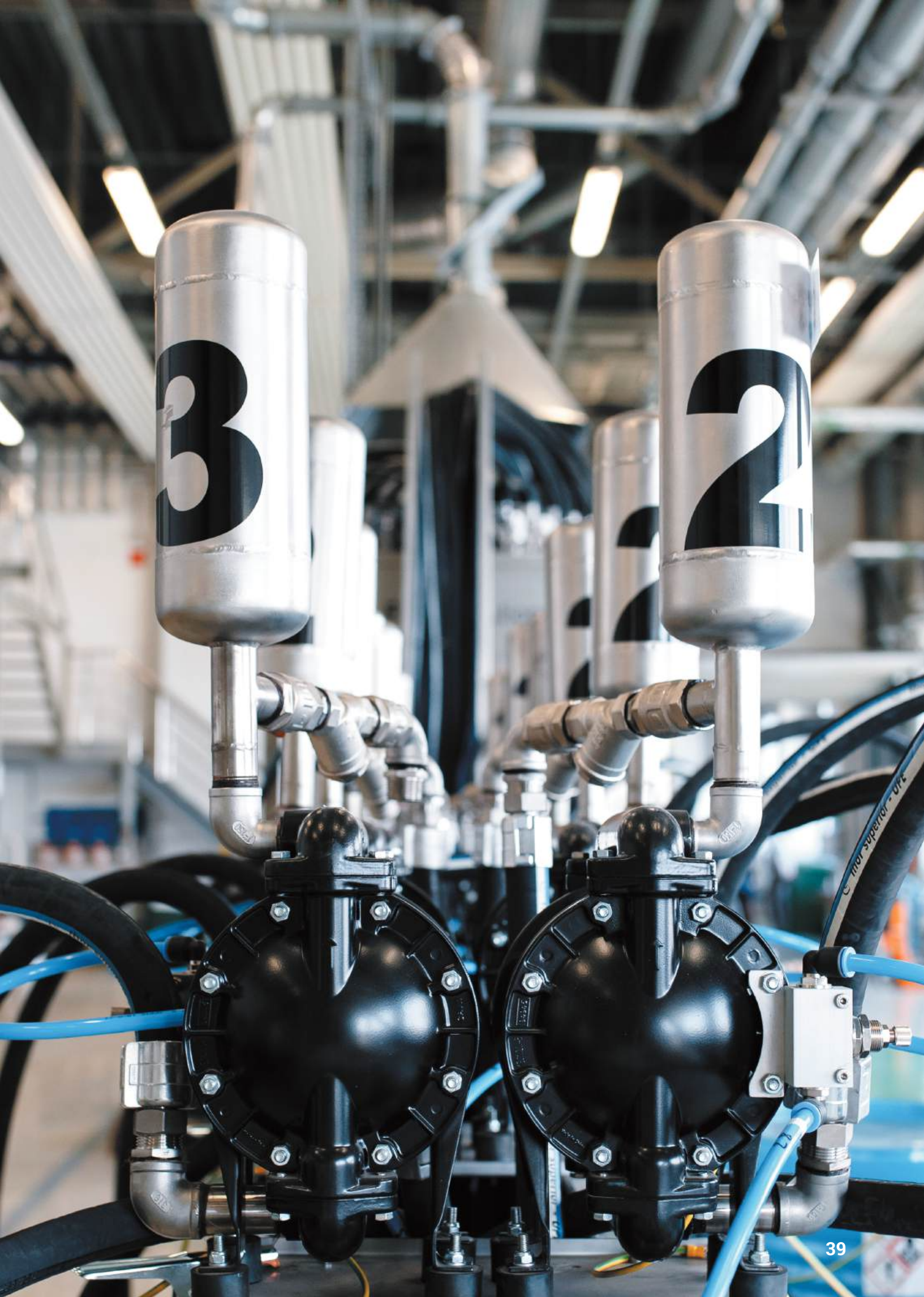
### Nice Ice

Amendments to Land Use and Development Rules and approval of a conditionally permitted land-use category.

## Operational stage

### Lyubimy Kray

With regional support, the company participated in trade exhibitions in Shanghai and Guangzhou, including SIAL Shanghai and the 136th Canton Fair, as well as in a business mission program. As a result, the company secured reliable partners, signed contracts, and launched product shipments.



# FEEDBACK MECHANISM

Within the Investor’s Personal Account, a Feedback Mechanism has been implemented in accordance with the recommendations of the Ministry of Economic Development of the Russian Federation. The system connects executive authorities and local governments at all levels and operates as a convenient one-stop service platform for investors.

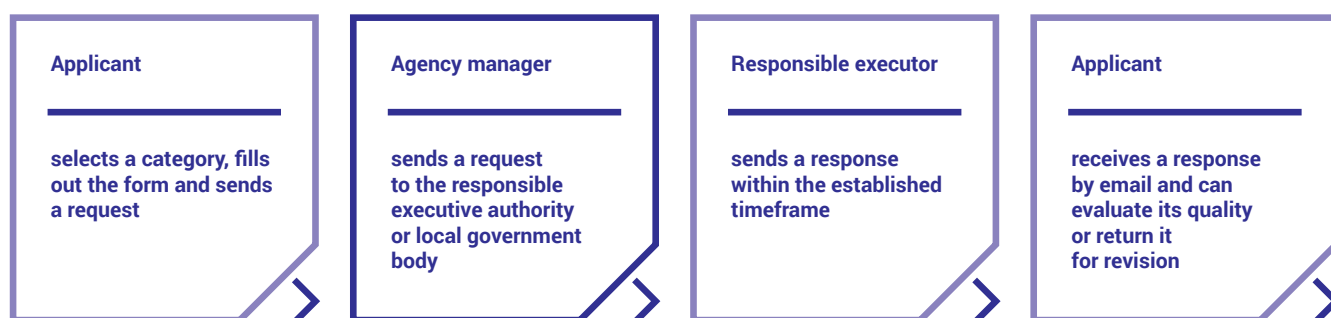
## Investor’s journey in the mechanism

- Submit a request through the Investor’s Personal Account
- Track the request status online in the Personal Account
- Evaluate the quality of the response received

**> 1 000** | **requests**  
to the Agency are processed in the Personal Account

**4.8** | **average rating**  
of responses received through the Feedback mechanism

### Interaction scheme



### Processing time for applications:

- up to 5 days – consultations
- up to 10 days – assistance
- up to 20 days – problems

### Example of solving a problem through the Feedback mechanism:

M100 Company applied to speed up the introduction of amendments to the Land Use and Development Rules



Manager sent a request to the Administration of the urban settlement and the Committee for Urban Development Policy of Leningrad Region



Amendments to the Land Use and Development Rules were made in 1.5 months instead of 9 months

Legal acts regulating the work of the Mechanism are available at the link



Regional Law № 594 of 29 August 2024 «On approval of the Procedure for the formation of a feedback mechanism with subjects of investment activity of Leningrad Region»

Order of the Committee for Economic Development and Investment Activities of Leningrad Region No. 105 of July 4 2024 № 105 «On the formation of the Interdepartmental Working Group for the consideration of appeals within the framework of the Council for the improvement of the investment climate in the Leningrad Region»

# WORKING IN A FEEDBACK MECHANISM



## Barrymore

Manufacturer of soft drinks and syrups  
Lomonosovsky District

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### Couldn't re-register for three months and was twice refused by the Leningrad Region Federal Tax Service

#### April 22, 2025

The investor submitted a request for assistance in re-registering a legal entity from St. Petersburg to Leningrad Region for inclusion in the Regional Investment Projects (RIP) register.

#### April 22, 2025

The project manager received the request and worked with the Lomonosovsky District administration.

#### April 26, 2025

Agency sent a petition signed by the director to the Leningrad Region Federal Tax Service requesting that the legal entity's registration process be expedited.

#### May 16, 2025

The Federal Tax Service of Leningrad Region issued a positive decision on the state registration of the legal entity; the information was entered into the Unified State Register of Legal Entities.

#### May 28, 2025

Included in the register of individual entrepreneurs (10% income tax, 0% property tax).



Энергия. Технологии. Надежность.

## Systeme electric

Electrical equipment developer and manufacturer  
Gatchina Municipal District

---

### Couldn't obtain a decision on the provision of a water body for use.

#### December 9, 2024

The investor submitted a request for assistance in obtaining a decision on the provision of a water body for use.

#### December 13, 2024

The project manager organised a meeting at the Leningrad Region Committee for Natural Resources and developed a customised roadmap for obtaining a decision on the water body's use.

#### January 16, 2025

The Federal Tax Service of Leningrad Region issued a positive decision on the state registration of the legal entity; the information was entered into the Unified State Register of Legal Entities.

# BUSINESS SUPPORT MEASURES

The Russian government currently offers a wide range of federal and regional business support measures, including loans and credit facilities, tax incentives, project financing, export support, subsidies, and grants. To simplify access to this information, we have consolidated the key support measures available in the Leningrad Region.

Once a project is approved for support, specialists from the Economic Development Agency of the Leningrad Region assist investors in selecting the most relevant federal and regional support instruments.

All information is available:



on lenoblinvest.ru



In the detailed guide to support measures of investment projects, created by the Ministry of Economic Development



Support measures according to the Committee for Labour and Employment of Leningrad Region



# REGIONAL INVESTMENT PROJECT

Law of Leningrad Region No. 89-oz of 25 November 2019

Tax benefit provided for investment projects aimed at the production of goods.

## Conditions for receiving

- To be included in the list of participants of regional investment projects, you should provide following documents: **application, constituent documents, investment declaration**
- An application for the inclusion in the list must be submitted to the Committee for Economic Development and Investment Activity of Leningrad Region before capital investment
- The project must not have any separate subdivisions outside Leningrad Region, must not use any special tax regimes, must not be the resident of a special economic zone of any type or any territory of advanced social and economic development

## Tax rate

up to **10%** | corporate income tax  
**0%** | corporate property tax

## Срок льготы и величина вложений

up to **4 years** | volume of capital investments – from 50 to 500 million RUB  
up to **6 years** | volume of capital investments over 500 million RUB

# INVESTMENT TAX DEDUCTION (ITD)

Law of Leningrad Region №36-oz of 6 April 2020



## Investment tax deduction of taxpayer's expenses on:

*Acquisition, production, modernisation and reconstruction* of the fixed assets included in the subsection «Machines and equipment» 3-10 amortization groups and communication facilities.

The amount of the investment tax deduction in the current tax (reporting) period is 90% of the sum of taxpayer's expenses, and the amount of the tax rate for corporate income tax payable to the regional budget of Leningrad Region is 10% to determine the limit value of the investment tax deduction.

## Receivers of investment tax deduction:

- enterprises according to the list of OKVED (All-Russian Classifier of Economic Activities) in paragraph 1 of Art. 3 of the Law No. 36-oz (>= 70% of income – from activities under these codes, tax registration in Leningrad region)
- organisations participating in an industrial cluster (in Leningrad region – timber industry cluster)
- organisations in Boksitogorsky, Lodeynopolsky, Podporozhsky districts or in a single-industry municipality of Leningrad region
- participants of «Labor Productivity» national project
- SMEs manufacturing goods included in import substitution plans approved by the orders of the Ministry of Industry and Trade of Russia, or in sectoral lists

Those who receive other types of support for investors in the region do not have the right to benefit from ITD.

For organizations incurring expenses in the form of movable property (including money) transferred free of charge to educational organisations of secondary vocational education (Law No. 134-oz of 25 October 2023), the amount of ITD is 50% of total amount of expenses.

The full list of recipients of ITD is available in the Law of Leningrad Region № 36-oz of 06 April 2020 Art. 3 Part 3 Clauses 1–4.

# AGREEMENT ON PROTECTION AND PROMOTION OF INVESTMENTS (APPI)

Federal Law No. 69-fz of 1 April 2020, Resolution of the Government of Leningrad Region No. 722 of 10 October 2022 (conclusion procedure at the regional level)

APPI is an agreement, allowing business to reimburse expenses on the creation or modernisation of infrastructure required for the implementation of projects and to stabilise the conditions of legal regulations.

### It provides two preferences to investors:

- Reimbursement of expenses on infrastructure
- Provision of stable conditions for the period of agreement validity

### Infrastructural assets intended for project implementation:

- Transport
- Energy
- Social
- Digital
- Utilities

from **200** million RUB  
minimum amount of capital investment at the regional level

from **750** million RUB  
minimum amount of capital investment at the federal level

Volume of reimbursed expenses		Cost reimbursement period	
Support infrastructure	up to 50%	5 years	6 years if a contract with SME is concluded for the sum >18% of the project budget
Related infrastructure	up to 100%	10 years	11 years if a contract is concluded with SME

## PREFERENTIAL LOANS FOR SMALL AND MEDIUM-SIZED BUSINESS

Assistance to small and medium-sized businesses is administered by Leningrad Region Entrepreneurship Support Fund. The Fund provides assistance to individual entrepreneurs, self-employed individuals, and individuals planning to start their own businesses.

### Consultation and support on federal funding programs

#### Program 1764

- Rate: Central Bank of Russia (CB) rate – 3.5%
- Amount: from 50 million to 2 billion rubles
- Term: up to 10 years

#### Preferential loans for enterprises in the agro-industrial complex with state support

- Amount: up to 1 billion RUB
- Term: up to 15 years

#### «Vysokotech» is a state program of preferential lending for high-tech, innovative small and medium-sized enterprises (SMEs), as well as small technology companies (STCs)

- Rate: Central Bank of Russia (CB) rate of 7%
- Amount: up to 1 billion RUB
- Term: up to 3 years

#### Preferential leasing products

- Rate: 6% for Russian equipment, 8% for foreign equipment
- Amount: up to 200 million RUB



Information on preferential loans under the programs of the Fund for Support of Entrepreneurship and Industry of Leningrad Region is available in the regional «Navigator of support measures»



# LEASE OF LAND PLOTS WITHOUT COMPETITIVE BIDDINGS \*

Law of the Leningrad Region No. 1-oz of 11 February 2016, Resolution of the Government of Leningrad Region No. 451 of 28 November 2016  
 \* Only for the land plots owned by municipalities of the region

## Step 1

Approval of implementation of investment project by the Interdepartmental Commission

## Step 2

Recognition of the project as large-scale project

## Step 3

Signing a lease contract

### General Criteria for the provision of support

**OKVED** | subparagraph 2, paragraph 1 art. 3 (law No. 1-oz)  
 from **200** | **million RUB**  
 volume of investments  
**50** | not less jobs created

### Criteria for Lodeynopolsky, Podporozhsky, Boksitogorsky districts

from **30** | **million RUB**  
 volume of investments  
**10** | not less jobs created

## INDUSTRIAL MORTGAGE

Resolution of the Government of the Russian Federation No. 1570 of 6 September 2022 with amendments No. 526 of 3 April 2023

A concessional loan for the purchase, construction, modernisation, reconstruction of production facilities for a quick start or expansion of a business.

### Conditions for receiving

- income growth by 50% within two years before an investment stage is finished
- party must meet the requirements on OKVED section C (excluding such spheres as oil, gas, liquid fuel, tobacco products and alcohol products)
- not less than 50% of the facility area must be used within the duration period of the loan agreement



Acquisition of real estate, including unfinished construction\*

Modernisation, reconstruction, construction of real estate and preparation of project documentation\*\*

up to 500 million RUB – from 3% to 5% interest rate per annum up to 7 years

< 50 thousand RUB per 1 m<sup>2</sup> – cost standard\*

< 90 thousand RUB per 1 m<sup>2</sup> – cost standard\*\*

# INVESTMENT MAP OF LENINGRAD REGION IRIS

The Integrated Regional Information System «Investment Development of Leningrad Region» (IRIS) is an investment map of Leningrad Region, containing publicly available information for investors about the region's investment opportunities, infrastructure availability, and available investment sites. IRIS allows investors to use search filters to select investment sites for implementing projects and locating industrial facilities.

## Detailed site specifications and infrastructure available on the map:

- schemes of investment sites
- assessment of available infrastructure
- infrastructure development plans
- ongoing investment projects
- land categories, cadastral map, satellite imagery

IRIS is awarded the title «Investment leaders of development – 2023» by National Award.

The experience gained from the implementation of the Leningrad Region Investment Map has been accounted in the development of Russian Federation investment map.

Currently, automated integration of IRIS with the investment map of the Russian Federation is provided, with regard to posting information on available investment sites in the region.



*The IRIS card is deservedly one of the best Russian regional practices. It clearly demonstrates all the investment advantages of the region and allows you to choose the optimal site for production. Using search filters, investor can estimate specific site parameters in advance and learn about plans to create engineering and transport infrastructure facilities.*

**Yulia Mikhalskaya**

First Deputy Chairman of the Committee for Economic Development and Investment of the Leningrad Region

**265** | investment sites

**14** | industrial parks

**150** | investment projects



Investment map of Leningrad Region  
[map.lenoblinvest.ru](http://map.lenoblinvest.ru)

# WORKING ALGORITHM IN IRIS

1.

Visit site  
<https://map.lenoblinvest.ru/>

2.

Press «Find a free site»

3.

Select the desired category «Free investment sites» or «Industrial parks»

4.

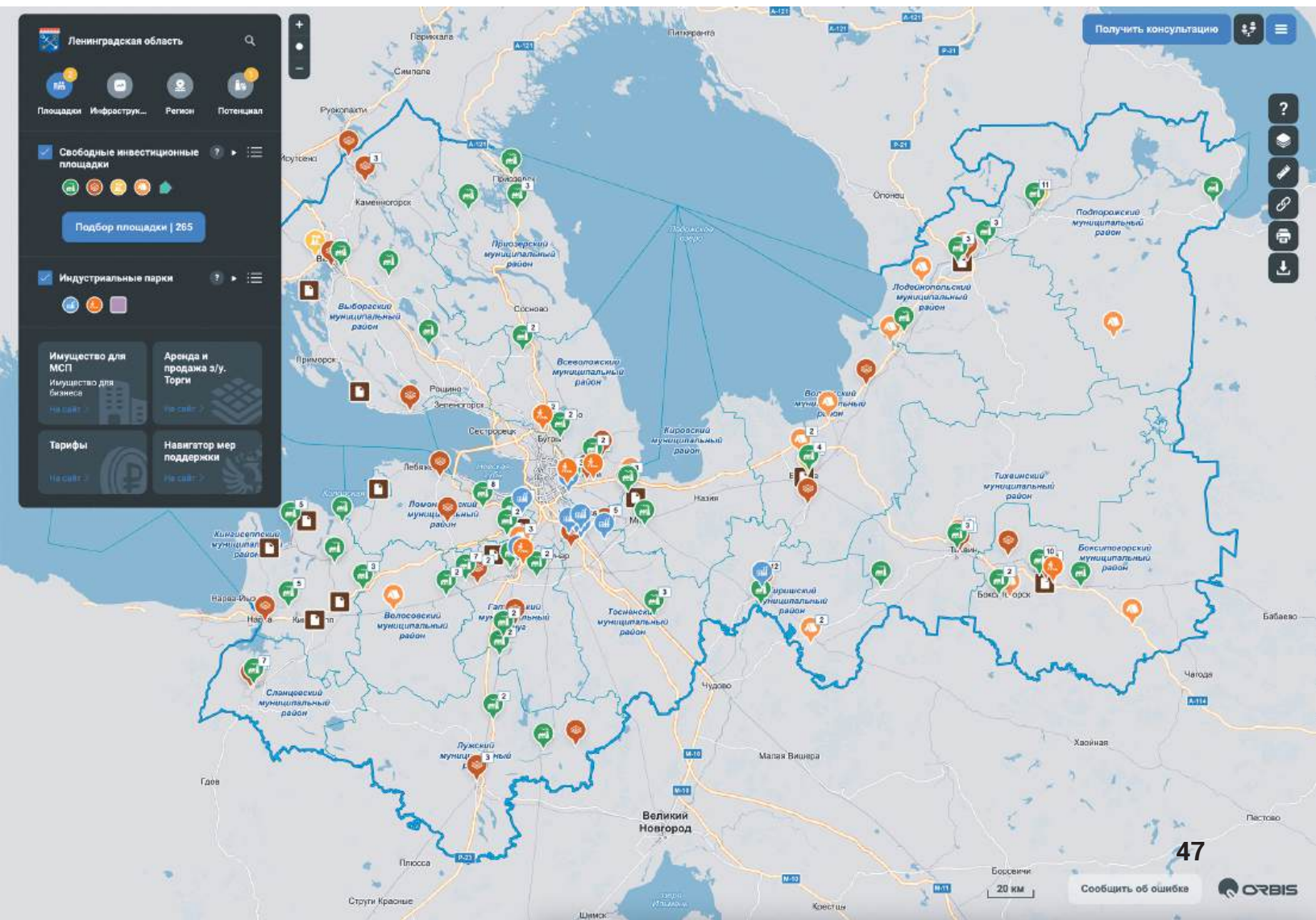
Choose the required characteristics, including municipal district, land category, hazard class, etc.

5.

Reflect the required characteristics in the request for consultation

6.

Expect a call from a specialist from Economic Development Agency of Leningrad Region



# IMPORTANT INVESTMENT PROJECTS OF LENINGRAD REGION





## EuroChem Northwest LLC

Kingiseppsky district, Phosphorit industrial zone

### Completed project

EuroChem, established in 2001, is the largest Russian manufacturer of mineral fertilizers and is among top ten leaders of the branch in the world. Products made by Phosphorit industrial zone are delivered to consumers from more than 70 countries in the world and 35 regions of Russian Federation.

A facility for ammonia production, that is required for the production of nitrogen fertilizers, was built within the frameworks of investment project at the premises of Phosphorit factory. The project utilized the latest cutting-edge technologies, such as a cryogenic plant, a closed-loop water cycle, and a completely zero-discharge production system.

+7 (813) 759 54 74  
[EuroChem-NW@eurochem.ru](mailto:EuroChem-NW@eurochem.ru)  
[www.eurochemgroup.com/ru](http://www.eurochemgroup.com/ru)

**55** | **billion RUB**  
investments volume

**> 1** | **million tons**  
capacity per year

**> 250** | employees



## Port Favor LLC

Kingiseppsky district, Vistinskoe rural settlement

### Ongoing project

Port Favor is one of the most high-tech terminals in the Ust-Luga seaport. It is designed for the reception, short-term storage, and shipment of all types of mineral fertilizers and ammonia for export. In December 2024, with the participation of A. Drozdenko, The Governor of Leningrad Region, the terminal launched a liquid cargo complex, making Port Favor the first ammonia terminal in Russia, shipping over 1 million tons of cargo for export annually.

In 2026, with the opening of the second phase, Port Favor will increase its ammonia handling capacity to 1.5 million tons per year and launch a dry fertilizer handling complex. The full launch of the Port Favor terminal will help to meet the growing demand for safe and efficient port infrastructure among fertilizer producers, increase the region's export potential, and contribute to strengthening the country's food security.

+7 (813) 759 51 86  
[export@terminalportfavor.com](mailto:export@terminalportfavor.com)  
[www.terminalportfavor.com](http://www.terminalportfavor.com)

**80** | **billion RUB**  
investments volume

**14** | **million tons**  
volume of annual cargo transshipment

**430** | employees





**> 90** | **billion RUB**  
investments volume

**24.3** | **million tons**  
volume of annual cargo transshipment

**765** | **employees**



## Novotrans Aktiv LLC

Kingiseppsky district, Vistinskoe rural settlement

### Ongoing project

The company is implementing an investment project on the construction of Ust-Luga Universal Trade Terminal in Ust-Luga seaport. The terminal is being built on newly created artificial land plots and will become the largest multipurpose complex of a new generation in the Baltic.

Currently, the capacity to receive up to 16.26 million tons of cargo annually by rail is ensured, which is in line with the implementation schedules of the federal project «Development of Seaports» of the national project «Transport Part of the Comprehensive Plan for the Modernisation and Expansion of Main Infrastructure for the Period up to 2024» and the federal project «Development of the Backbone Network of Seaports» of the national project «Efficient Transport System».

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[www.lugaport.com](http://www.lugaport.com)



**> 112** | **billion RUB**  
investments volume over 8 years

**30.5** | **million tons**  
volume of cargo transshipment in 2025

**> 2** | **thousand employees**

## Ultramar LLC

Kingiseppsky district, Vistino village

### Ongoing project

The company expanding an investment project to create a port and logistics complex in the Ust-Luga seaport for the storage and transshipment of export cargo from Russian manufacturers. The project is being implemented in stages within the framework of the Leningrad Region's socio-economic development strategy, taking into account ongoing analysis of global demand for Russian products.

Ultramar port and logistics complex includes 6 sea berths, 8 shiploaders, and 6 beam cranes. The complex has been designed to accommodate over 2.3 million tons of cargo of various types annually.

**+7 (812) 334 43 85**  
[office@ultramar.ru](mailto:office@ultramar.ru)  
[www.ultramar.ru](http://www.ultramar.ru)





## RusChemAlliance LLC

Kingiseppsky district, Ust-Lugskoye rural settlement

### Ongoing project

RusKhimAlyans is a special purpose company, which creates a complex for processing ethane-containing gas and producing LNG. This is a collaborative project of Gazprom and RusGazDobycha, aimed at the practical implementation of a new economic model for the comprehensive modernisation of hydrocarbon reserves.

The complex will become the largest gas processing plant in Russia and one of the most powerful in the world in terms of processing volume, as well as a leader in terms of liquefied natural gas production.

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[office@baltlng.ru](mailto:office@baltlng.ru)  
[www.rcalng.ru](http://www.rcalng.ru)

**1.4** | **thousand hectares**  
 complex area

**45** | **billion meters<sup>3</sup>**  
 of annual gas processing

**5** | **thousand employees**



## Ust-Luga Container Terminal JSC

Kingiseppsky district, Ust-Luga settlement

### Ongoing project

Ust-Luga Container Terminal (ULKT, part of Global Ports, Delo Group stevedoring holding) is located in the deep-water port of Ust-Luga. Thanks to one of the largest and most modern portside railway stations Russia's Lugskaya terminal has direct access to the Russian railway network, bypassing the busy St. Petersburg railway hub. This allows ULKT customers to reduce cargo delivery time. ULKT is the youngest Russian specialised marine container terminal in the Baltic Basin.

The investment project is aimed at expanding ULKT capacity and involves the phased commissioning of new infrastructure. The project parameters are being updated accounting market trends and the development strategy of Delo Group. The project will create an infrastructure for transshipment of up to 25 million tons of container and general cargo per year.

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[office.ulct@globalports.com](mailto:office.ulct@globalports.com)  
[www.globalports.com/ru/terminals/ust-luga-container-terminal/](http://www.globalports.com/ru/terminals/ust-luga-container-terminal/)

**> 50** | **billion rubles**  
 planned investment volume

**up to 25** | **million tons**  
 annual capacity

**up to 500** | **employees**







## PhosAgro – Volkhov branch of Apatit JSC

Volkhovsky district, Volkhov

### Completed project

The enterprise produces a wide range of mineral fertilizers required in Russia, Asia, South America and Africa and aluminum sulfate (coagulant for water treatment). It is a manufacturer and exporter of sodium tripolyphosphate – the main component for production of synthetic detergents.

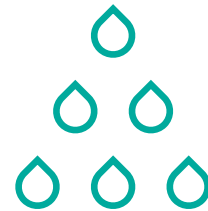
In 2025 the enterprise produced 5 times more finished products compared to 2019. PhosAgro continues to implement social and charitable programs in Volkhov, supporting children's sports, education, healthcare, culture, and public amenities. The first corporate residential building was completed in 2023, and the surrounding area was fully landscaped. The company's role in the socioeconomic development of Volkhov and the surrounding region is growing. In 2024, 252 million rubles were allocated to charitable projects, and in 2025, funding reached 277 million RUB.

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[www.phosagro.ru](http://www.phosagro.ru)

**34** | **billion RUB**  
investments volume

**1.1** | **million tons**  
annual production volume of environmentally friendly fertilizers

**2.1** | **thousand**  
employees



## IKON TYRES

## Ikon Tyres LLC

Vsevolozhsky district, Vsevolozhsk

### Completed project

Ikon Tyres is the largest tire manufacturing plant in Russia, equipped with high-tech equipment and automated full-cycle production processes - from the manufacture of rubber compound to studding.

The product portfolio includes winter and summer tires for passenger cars, SUVs, minivans and light trucks. The premium line is called Ikon Autograph, the mid-price line is Ikon Character (formerly Ikon Nordman).

+7 (812) 336 90 00  
[info@ikontyres.ru](mailto:info@ikontyres.ru)  
[www.ikontyres.ru](http://www.ikontyres.ru)

**17** | **million of tires**  
annual production volume

**2005** | **year**  
of production launch

**> 1.4** | **thousand**  
employees



AO PHILIP MORRIS  
IZHORA

**Philip Morris Izhora JSC**

Lomonosovsky district, Villoskoye urban settlement

**Completed project**

Philip Morris Izhora is a high-tech factory with a full production cycle: from primary tobacco processing to manufacturing and packaging. In addition to cigarette production, the factory also locally produces tobacco sticks for tobacco heating systems.

All products manufactured at the factory fully comply with both regulatory requirements and the highest internal quality standards. Our factory has been successfully operating in the Leningrad region for over 25 years, all this time pursuing a long-term strategy of sustainable development.

+7 (812) 718 45 45  
[www.pmi.com](http://www.pmi.com)

> 25

**years**  
work experience  
in Leningrad Region

> 150

**thousand  
m<sup>2</sup>**  
production and  
warehouse space

> 1 000

employees



**PIGMENT**  
HOLDING

**Pigment-Holding LLC**

Vsevolozhsky district, Yanino urban settlement

**Completed project**

Pigment is a flagman company in Russia specializing in paint and varnish industry. Its history could be traced back to 1839. The production complex in Yanino-1, launched in 2021 on a 14-hectare site, has now reached its manufacturing capacity of 30,000 tons of product annually. The company is actively developing, expanding its product portfolio and introducing new import substitution solutions to the market. Its in-house Research Institute, Pigment-Nauka, is equipped with modern equipment (more than 200 units), enabling continuous development of specialised materials with specified characteristics, testing, and the implementation of innovative formulations.

Among its unique developments is «Vlagokor» primer, designed for application to damp metal surfaces without compromising protection, significantly expanding the capabilities of repair work in challenging conditions.

+7 (812) 645 35 43  
[office@pigment.ru](mailto:office@pigment.ru)  
[www.pigment.ru](http://www.pigment.ru)

14

**hectares**  
total area  
of the production  
complex

30

**thousand  
tons**  
production capacity  
of various paints  
and varnishes

> 200

employees

# Litum

## Litum LLC

Tosnensky district, Annolovo village

### Ongoing project

The Litum Group and the Litum paint and varnish brand were created after the acquisition of Russian assets of international companies Jotun, Hempel and PPG. Litum has retained all production technologies, quality standards, technical conditions and production equipment of international companies. Part of the Litum solution is its own research and development department, whose tasks include the development of new materials, as well as the analysis of coatings in operation and the improvement of the existing range.

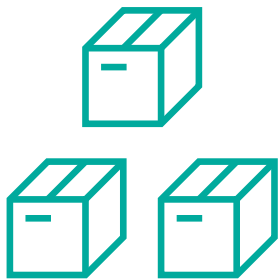
Litum offers comprehensive solutions. Modern production and latest technologies allow creating paint and powder coatings of high quality. The company is a leader in the production of protective paint and varnish coatings for various industries, including shipbuilding and ship repair.

+7 (812) 640 00 80  
[info@litum.org](mailto:info@litum.org)  
[www.litum.org](http://www.litum.org)

2.2 | billion  
RUB  
investments  
volume

100 | thousand  
tons  
production capacity  
per year

185 | employees



## Attika LLC

Tosnensky District, Fyodorovskoye urban settlement

### Ongoing project

Attika is a leading Russian manufacturer of polymer resins and industrial packaging, successfully operating in the market since 2003. The company's products are presented not only on the Russian market, but also in the CIS countries, which emphasises the high level of competitiveness and demand for the products.

Attika has four modern production sites located in Leningrad Region and the Republic of Bashkortostan. Three polymer resin factory with a combined annual capacity of 39,000 tons. A plant that manufactures industrial bulk containers (IBCs) has an annual production capacity of 140,000 units. Another facility produces metal-plastic IBCs, with a capacity of 90,000 units annually.

Polymer resins are used in the production of paints and varnishes, adhesives, sealants, and composite products. IBCs are used in the chemical, oil, and food industries, among other industries.

+7 (800) 234 03 83  
[info@attikarus.ru](mailto:info@attikarus.ru)  
[info@kub1000.ru](mailto:info@kub1000.ru)  
[www.kub1000.ru](http://www.kub1000.ru)  
[www.attikarus.ru](http://www.attikarus.ru)

2 | billion  
RUB  
investments  
volume

up to 150 | thousand  
units  
production volume

> 100 | employees



## ROCKWOOL-North LLC

Vyborgsky district, Vyborg

### Completed project

Built in 2006, today the ROCKWOOL factory in Vyborg is a modern, high-tech enterprise of world class, that provides thermal and sound insulation not only the Northwestern Federal District, but also many other regions of Russia. The products of Vyborg factory were used for the reconstruction of the central building of the State Hermitage, the circus on the Fontanka River, Nikolskie Ryady public space, New Holland Island and for the insulation of Lakhta Centre.

The factory has implemented automation and robotisation processes of production. Since its launch, production capacity has been significantly increased and important investment projects have been implemented. It helped in improving the quality of manufactured products and to make production waste-free.

+7 (812) 449 82 49  
reception@rwl.ru  
www.rwl.ru

6.9 | billion RUB  
investments volume

4 | production sites in Russia

240 | employees



## OZSK LLC

Gatchinsky district, Gatchina

### Ongoing project

This is multidisciplinary construction and manufacturing Factory that provides all stages of the building construction on a turnkey basis. The company is one of the leaders in Russia in the construction of public and residential buildings from high-comfort block modules, especially for areas with severe climatic conditions that require rapid deployment because of poorly developed infrastructure. The main production sites are located in the industrial zone of Gatchina, additional sites are located in the cities of Tikhvin, Rzhev, and Khabarovsk.

### Productive capacity of the factory:

- 90,000 m<sup>2</sup> of buildings and structures per year;
- 10,000 tons of metal structures per year;
- 400,000 m<sup>2</sup> of enclosure structures like three-layer sandwich panels for buildings of various purposes;
- 7,500 m<sup>2</sup> of buildings of various purposes per month.

+7 (813) 719 92 44  
mail@ozsk.ru  
www.ozsk.ru

> 417 | million RUB  
investments volume

15 | billion RUB  
total volume of work completed over the last 4 years

> 480 | employees



**TPANSPACK**  
packaging plant

## Nurek LLC

M10 Yam-Izhora industrial park,  
Tosnensky district, Telmanovskoe urban settlement

### Completed project

The Nurek factory, part of the TransPack Group, produces three- and five-layer corrugated cardboard and corrugated packaging in Leningrad Region. Finished product output increased from 62 million m<sup>2</sup> per year in 2021 to 90 million m<sup>2</sup> in 2025, with an average annual growth rate of 15%. The company's clients include large, medium, and small businesses across various industries, concerned about the quality of their packaging to preserve the integrity and visual appeal of their products.

Nurek actively works to optimise its production processes and continually upgrades its equipment fleet to improve the quality and range of its products, including through preferential financing programs. It participates in the Presidential Management Training Program and regularly attends industry exhibitions at a group stand representing Leningrad Region.

**+7 (812) 702 69 71**  
**office@t-pack.ru**  
**www.t-pack.ru**

**980** | **million RUB**  
investments volume

**8.5** | **million m<sup>2</sup>**  
volume of manufactured products per month

**> 100** | employees



## Svetogorsk PPM

## Svetogorsk PPM PJSC

Vyborgsky district, Svetogorsk

### Completed project

One of the largest and most modern pulp and paper mills in Russia. The company produces office paper brands such as Ballet and SvetoCopy, which will celebrate its 30th anniversary in 2026. The mill, located in Svetogorsk, supplies the city's residents with water and heat and treats the city's incoming and generated wastewater.

Svetogorsk Pulp and Paper Mill continuously implements initiatives aimed at developing sustainable forest management, environmental protection, and supporting local communities and the region's social sphere.

**+7 (813) 784 11 11**  
**otvet@svetopaper.com**  
**www.sveto-paper.com**

**1.6** | **billion RUB**  
investments volume

**550** | **thousand tons**  
volume of manufactured products per year

**> 2.4** | **thousand**  
employees in the group of companies



**>32** | **billion RUB**  
investments volume

**79** | **billion RUB**  
revenue of the enterprise for 2021–2025

**638** | employees

## Polyplast North-west LLC

Kingiseppsky district, Phosphorit industrial zone

### Ongoing project

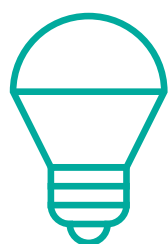
The Polyplast Group is Russia's largest holding company producing high-tech, proprietary chemical products. The company creates unique products for various industries and has an extensive supply network worldwide.

- 8 manufacturing plants;
- 4 own scientific and technical centers;
- more than 30 representative offices in Russia;
- Polyplast North-west was founded in 2003.

The company's technological processes are implemented using anhydrous technologies, which make production efficient and highly environmentally friendly.

The core operating principle of the Polyplast Group plants is customer care and support at every stage. A well-developed technical support service, together with laboratories and research and development centers, adapts products to tasks of any complexity, systematically maintaining high product quality and confirming its status as a leading, strategically important enterprise.

**+7 (812) 612 85 65**  
**secretar@ppnw.ru**  
**www.polyplast-un.ru**



## Systeme electric

**>3000** | **m<sup>2</sup>**  
production area

**6000** | annual capacity of medium voltage switchgear production

**84** | employees in the average headcount

## Systeme Electric LLC

Gatchinsky district, Kommunar

### Completed project

Systeme Electric Group of Companies is a manufacturer of integrated solutions in electricity distribution and automation. The group of companies has more than 3,000 employees, 18 offices in various cities of Russia and Belarus.

Systeme Electric supplies equipment, solutions and software under its own brands: Systeme Electric, Mekhanotronika, Dekraft, Systeme Soft. The products meet international quality standards.

**+7 (800) 200 64 46**  
**+7 (495) 777 99 88**  
**support@systeme.ru**  
**www.systeme.ru**



## Severnaya Zvezda NPJSC

Lomonosovsky district, Nizinskoye rural settlement

### Completed project

Severnaya Zvezda is a successfully developing company that has been operating in the Russian market for 29 years. During this period, a modern pharmaceutical production facility for finished pharmaceuticals has been established in accordance with the international standards of the Good Manufacturing Practice (GMP) of the Eurasian Economic Union (EAEU).

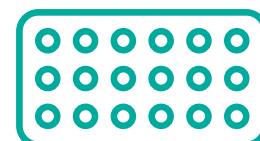
The company produces over 220 different product lines in the following areas: cardiology, neurology, urology, gastroenterology, ophthalmology, rheumatology, and over-the-counter medications. The planned production of 50 million packages of medications in 2026 is planned. For the full-cycle production of these medications, we use substances from leading Russian and foreign manufacturers. High quality standards at every stage of drug production are the company's priority, ensuring that we serve the population by producing effective, affordable, and high-quality medications.

+7 (812) 409 11 11  
[company@ns03.ru](mailto:company@ns03.ru)  
[www.ns03.ru](http://www.ns03.ru)

**11** | billion RUB  
investments volume

**>80** | types of medicines in product portfolio

**>1 035** | jobs (at two production sites)



## Biovitrum Group of Companies

Lomonosovsky District, Villozskoye urban settlement

### Completed project

The high-tech industrial cluster «BioVitrum» covering 10,000 square meters, specialises in the production of medical devices for the diagnosis of oncological and infectious diseases. The research and production complex develops and manufactures over 400 products, including equipment, reagents, and consumables for laboratory diagnostics. BioVitrum products are used in medical institutions and research centers in Russia and abroad.

The facility is equipped with modern production lines and is divided into specialised areas according to the complexity of technological processes and cleanroom requirements, including sterile aseptic zones. The established production culture (ISO 13485-2017, ISO 14644-1-2017) ensures high productivity and automation, guaranteeing the accuracy and reliability of manufactured products – critical indicators for healthcare industry.

+7 (812) 305 06 06  
[info@biovitrum.ru](mailto:info@biovitrum.ru)  
[www.biovitrum.ru](http://www.biovitrum.ru)

**2** | billion RUB  
investments volume

**>400** | units range of manufactured medical products

**>100** | employees





## Orimi Group of Companies

Vsevolozhsky district, Sverdlovskoe urban settlement

### Completed project

The key asset of tea and coffee industry in Russia. The company's structure includes two tea and coffee factories, a coffee plant, warehouse complexes for raw materials, component parts, finished products, specialised mechanical production units. Part of the Orimi Group of Companies.

The production process uses tea and coffee raw materials from the leading tea and coffee producing countries (Sri Lanka, India, China, Kenya, Indonesia, Brazil, Columbia, Ethiopia, etc.). Full production cycle. Own brands with the highest popularity and steadily growing demand: Greenfield tea, TESS, Princess Nuri, Princess Java, Princess Kandy, Gita, Shah, Pearl of the Nile, Jockey coffee, Jardin, Piazza Del Caffe.

+7 (812) 346 82 40  
mail@orimitrade.ru  
www.orimi.com

19.7 | billion RUB  
investments volume

87 | thousand tons  
volume of tea and coffee production in 2025

2000 | employees



## JACOBS DOUWE EGBERTS RUS LLC

Lomonosovsky district, Villoskoe urban settlement

### Completed project

There is coffee for everyone in the world, which is why JACOBS DOUW EGBERTS RUS carefully preserves the traditions of selecting high-quality coffee beans and roasting skills, and also uses advanced technologies to continue giving rich, full-bodied taste and aroma to all coffee lovers.

Our full-cycle coffee factory produces instant, ground, and bean coffee 24/7, as well as 3-in-1 coffee from popular brands Monarch, Carte Noire, and Maxim. High quality standards at every stage of production are our priority, ensuring you always enjoy your favorite coffee.

+7 (812) 346 76 20  
ru-info@jdcoffee.ru  
www.jacobscoffee.ru

> 25 | billion RUB  
investments volume

> 35 | thousand tons  
volume of tea and coffee production per year

> 850 | employees





## Lorenz Snack-World Production Kirishi LLC

Kirishi district, Kirishi

### Completed project

Lorenz Snack World Production Kirishi LLC has been producing a variety of Saltlets sticks and pretzels since 2006, and in 2022, began producing Naturals, Pomsticks, and Crunchips potato chips. Lorenz is now a modern facility operating with high-tech equipment and high-quality domestic raw materials, ensuring a low environmental impact and employing only highly qualified personnel.

In 2025, a project to reconstruct the production facility began, adding additional facilities for pellet production. Following design completion, construction will begin in the first quarter of 2026, and the launch of a second potato chip production line is planned for the third quarter of 2027, followed by the pellet line in the fourth quarter.

**+7 (813) 686 80 44**  
[info@lbsnacks.ru](mailto:info@lbsnacks.ru)  
[www.pomsticks.ru](http://www.pomsticks.ru)

**> 1.3** | **billion RUB**  
 investment volume

**3.95** | **billion RUB**  
 2025 revenue

**319** | employees



## Purpur LLC

Lomonosovsky district, Novoselye urban settlement

### Completed project

Purpur is a confectionery factory in Leningrad Region, which creates exclusive chocolate sweets. The company's assortment includes more than 200 items made of real chocolate with natural fillings, the most delicate truffles, marzipan bars, fruits and candied fruits in chocolate and sugar-free sweets.

Over 10 years of well-coordinated work and impeccable reputation, the confectionery factory Purpur has built strong relationships with partners throughout the country and beyond. Today Purpur is a serious player in the confectionery market, winner of many awards, gold medals and grand prix in various categories.

**+7 (812) 911 59 36**  
[9115936@mail.ru](mailto:9115936@mail.ru)  
[www.purpur.spb.ru](http://www.purpur.spb.ru)

**164** | **million RUB**  
 annual output volume

**> 300** | **thousand units**  
 of manufactured products for the entire period of operation

**40** | employees



## Mozhno vseгда LLC

Vsevolozhsky district, Zanevskoye urban settlement

### Ongoing project

MOZHNO VSEGDA is a full-cycle confectionery factory founded in 2023. The company specialises in the production of fruit-and-nut and multigrain candies and bars. The company's portfolio includes two registered trademarks: Feelinity (fruit-and-nut candies and bars), and LIK (multigrain candies and bars).

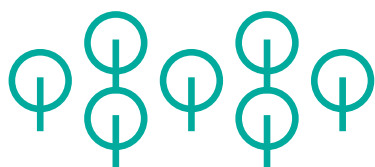
The production facility is equipped with a modern full-cycle line with an X-ray quality control system. The company has its own laboratory and quality department. Our product range has received voluntary functional nutrition certification from Roskachestvo. Our products are certified as Vegan, Halal, Organic, and Made in Russia.

+7 900 640 37 13  
info@feelinity.com  
www.feelinity.ru

1 100 | m<sup>2</sup>  
total production area

79 | tons  
monthly production capacity

60 | employees



## Agropark Solville

Gatchina district, Staroe Khinkolovo village

### Ongoing project

A unique opportunity for year-round living in the grounds of working orchards located near Gatchina, where the natural beauty combines with well-tended orchards of apple, pear, and other crops grown in Leningrad Region. Accommodation at the Agropark will appeal to families with children, couples, and groups of friends from St. Petersburg and Leningrad Region, as well as visitors to our region.

The key focus of the project is the development of agriculture: the Agropark will involve the active cultivation of fresh and organic produce directly on-site, as well as collaboration with local producers. The Agropark will also feature an eco-park with trails, bike paths, and ski trails, restaurants, local food stores, a hotel complex with glamping, a contemporary art museum, a megalith park, and a retro tram route.

+7 (800) 101 80 20  
info@solville.ru  
www.solville.ru

5 | billion RUB  
investments volume

300 | thousand people  
visitors per year

200 | employees







## Kolos Company JSC

Vsevolozhsky district, Mistolovo village

### Ongoing project

The Okhta Park Resort is the first five-star resort with extensive multifunctional infrastructure for year-round recreation, wellness, and sports.

A 170-room hotel and cottage complex, a fitness and wellness spa complex (7,500 m<sup>2</sup>), a children's amusement park (6,000 m<sup>2</sup>), a unique skating rink with winding paths through the forest (4,500 m<sup>2</sup>), 10 ski slopes, 5 tubing slopes, 4 heated swimming pools, a rope course, and a kids' club.

Sports infrastructure facilities (free for the public): a 3.5 km cross-country ski trail with artificial snow and lighting, an athletics stadium with a football field and running tracks, a complex of outdoor sports facilities, a pump track, volleyball and basketball courts.

+7 (800) 500 53 33  
info@ohtapark.ru  
www.ohtapark.ru

10

billion RUB

volume of investments for the period 2025–2030

1

million people

annual tourist flow

1.3

thousand employees



ZOLOTAYA DOLINA | SKI RESORT PARK-HOTEL

## Zolotaya Dolina Resort

Ski centre and park hotel  
Priozersky district, Krasnoozerskoe rural settlement

### Ongoing project

All-season family resort in Leningrad Region, which receives 50 thousand visitors annually. The ski season usually lasts from November to the beginning of May. 12 modern ski slopes of various difficulty levels are open for both beginner skiers and experienced sportsmen.

The park hotel offers entertainment for guests of all ages. There are two lakes with clean water, equipped and certified beach and various types of leisure activities in the territory of the resort. In summer outdoor enthusiasts have access to bicycle slopes, a family rope park, a wake park, bicycles, catamarans and SUPs for rent. A concept for organized children's recreation and the «Troll Valley» eco-trail for young travelers have also been developed.

+7 (812) 702 78 78  
info@zoldol.ru  
www.zoldol.ru

1.5

billion RUB

investments volume

50

thousand

visitors per year

200

employees





## Igora all-season resort

Priozersky district, Sosnovskoye rural settlement

### Completed project

Igora is the first sports and tourism cluster in the Northwest, celebrating its 20th anniversary in 2026 and winning over 50 industry awards. It is located 54 kilometers from St. Petersburg. In winter, it boasts 10 ski slopes with an elevation difference of 116 kilometers. In summer, the Entertainment Lake, nestled in a pine forest, offers several beaches and a bungalow area. Over 30 sports are offered year-round. The Ice Palace is located on the premises, where over 1,100 children have enjoyed skating in its 16 years of operation. A new spa complex with a panoramic pool is also open for guests.

Nearby is the Igora Drive Autodrome with 10 tracks for auto and motorsports, a vintage car museum, and the Favorit restaurant, winner of two Leningrad Region Governor's Cups and a St. Petersburg Governor's Cup.

+7 (800) 300 99 99  
[pr@igora.ru](mailto:pr@igora.ru)  
[www.igora.ru](http://www.igora.ru)

193

rooms

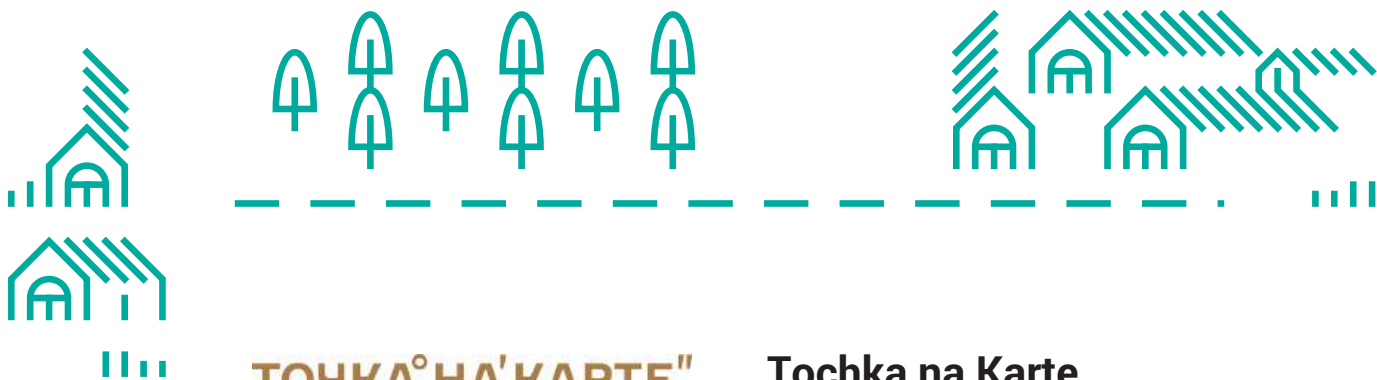
> 500

thousand people

visitors per year

> 550

employees during peak season



ТОЧКА НА КАРТЕ"  
 СЕТЬ ОТЕЛЕЙ

## Tochka na Karte

Priozersky district, Priozersk  
 Lodeynopolsky district, Lodeynoe Pole

### Completed project

«Tochka na karte» is an example of modern hotel infrastructure for the development of tourism in Russia. All hotels share the same idea: maximum interaction with nature, minimal impact on it, and are also leading projects in promoting local gastronomy. They use only local farm products and authentic recipes, interpreted by the chef.

In 2025, the «Tochka na karte. Lodeynoye Pole» hotel opened a new functional conference hall for business events, strategic sessions, and training sessions, surrounded by nature and inspiration.

+7 (800) 300 99 99  
[pr@tochkanakarte.ru](mailto:pr@tochkanakarte.ru)  
[www.tochkanakarte.ru](http://www.tochkanakarte.ru)

176

rooms

> 47

thousand people

number of guests per year in hotels of Leningrad Region

178

employees (in hotels of Leningrad Region)

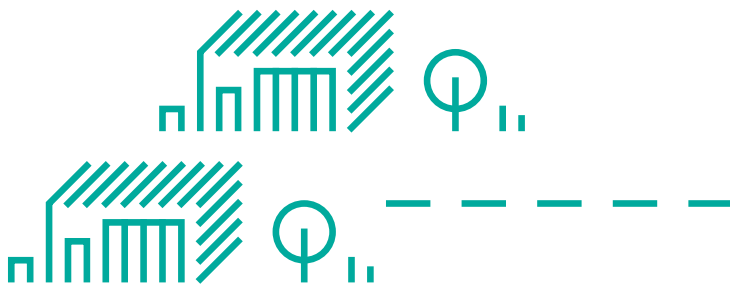
КУРОРТ

# ЯРВИ

**6.2** | **billion RUB**  
investments volume

**19.4** | **thousand m<sup>2</sup>**  
development area

**326** | employees



## Yarvi resort

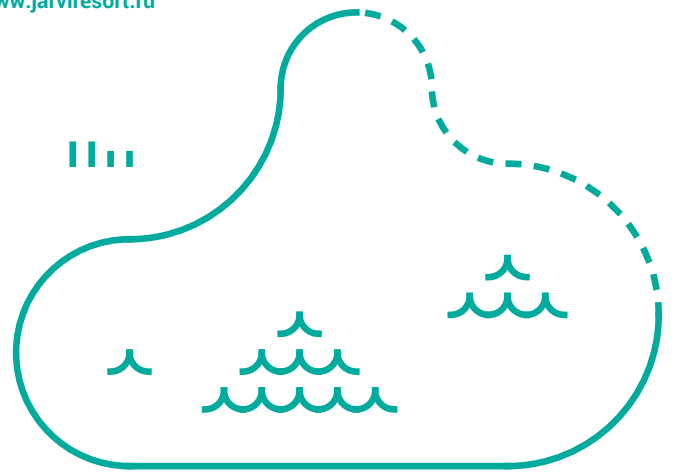
Priozersky district, Zaporozhskoye rural settlement

**Ongoing project**

The premium Yarvi Resort is located on the Karelian Isthmus, 50 km from St. Petersburg. This high-end hotel complex (hotel, cottages, and villas) includes 121 rooms and will open its doors in 2026. Entertainment and wellness facilities have been built, and a white-sand beach with a pier has been equipped.

A variety of recreational options are available: active, relaxing, sports, creative, wellness, and more. A lighted roller-ski trail is also available. The Yarvi Eco-Trail (18.5 km) has been developed, recognised as the best project for creating an accessible environment for tourists, implemented in 2024–2025 in Leningrad Region.

**+7 (921) 786 01 09**  
[info@jarviresort.ru](mailto:info@jarviresort.ru)  
[www.jarviresort.ru](http://www.jarviresort.ru)



# МЕСТО

**3.8** | **billion RUB**  
investments volume

**3700** | **m<sup>2</sup>**  
resort infrastructure

**> 150** | employees

## Mesto resort

Vyborgsky district, Roshchino urban settlement

**Ongoing project**

All-season 4-star resort in a popular countryside destination near Lindulovskaya Grove, renowned for its picturesque views. The project site is surrounded by the natural beauty of the Karelian Isthmus: diverse forests, Lake Malaya Ladoga with its beach, and a secluded riverbank. This surrounding environment will house two buildings with hotel rooms and resort amenities.

The buildings are notable for their innovative architecture: they wrap around centuries-old pine trees and rise 8 meters above the ground, creating a space for strolling. The main attraction will be the aquathermal complex, which includes a year-round heated outdoor pool, three types of steam rooms, and rooms for spa rituals. Facilities will also include a restaurant and bar, a banquet hall, a coworking space, conference rooms, and a fitness center.

**+7 (812) 317 33 88**  
[partner@placeforlife.ru](mailto:partner@placeforlife.ru)  
[www.mesto.group](http://www.mesto.group)



# FACES OF BUSINESS











Join us on MAX  
«Economy  
of Leningrad Region»



Join us on Telegram  
«Economy of Leningrad  
Region»



Investment portal  
of Leningrad Region



The booklet  
is available  
in electronic format

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+7 (812) 644 01 23  
aerlo@lenoblinvest.ru  
Signed for printing 05/06/2026

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