



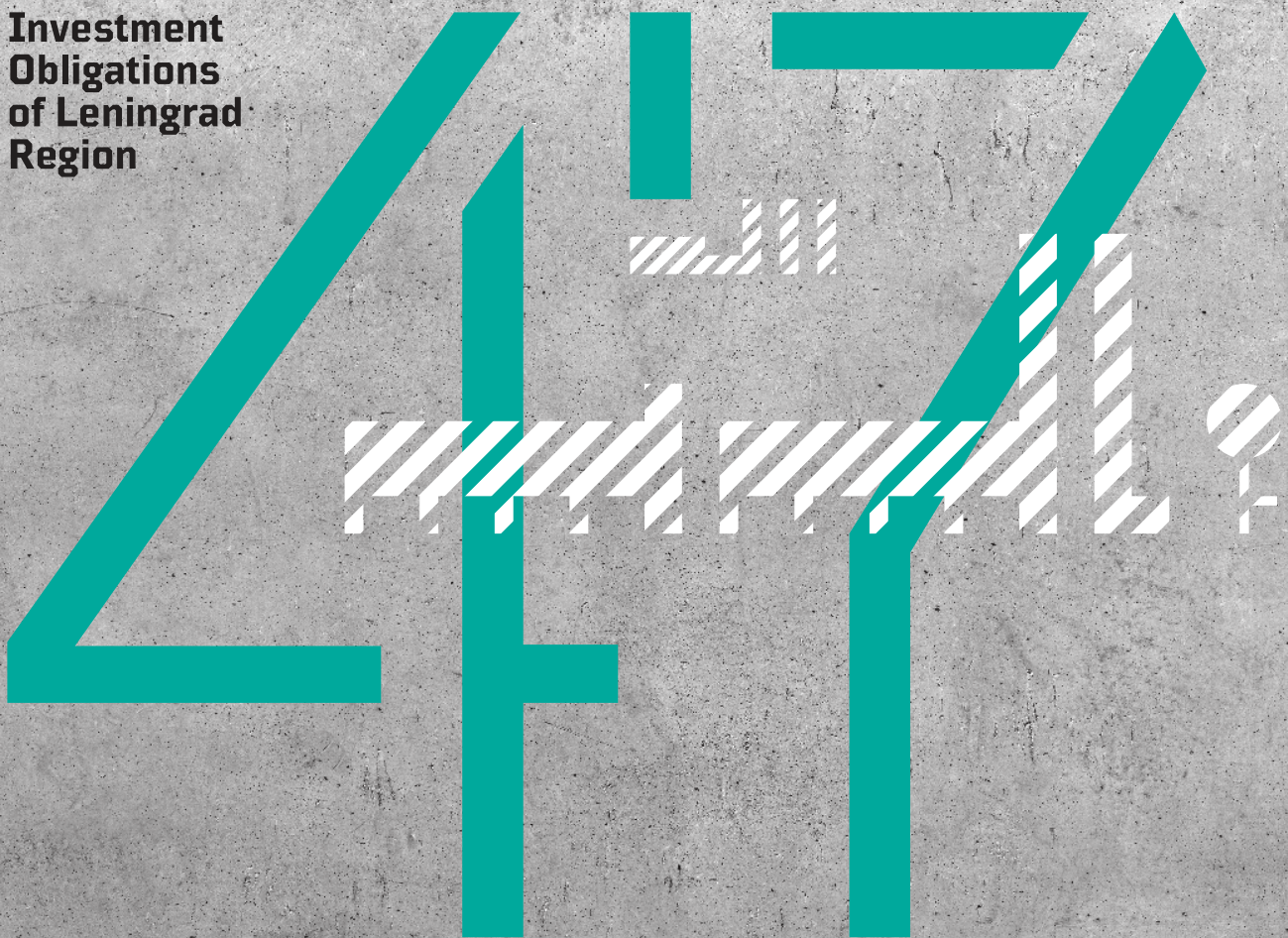
ECONOMIC
DEVELOPMENT
AGENCY
Leningrad region

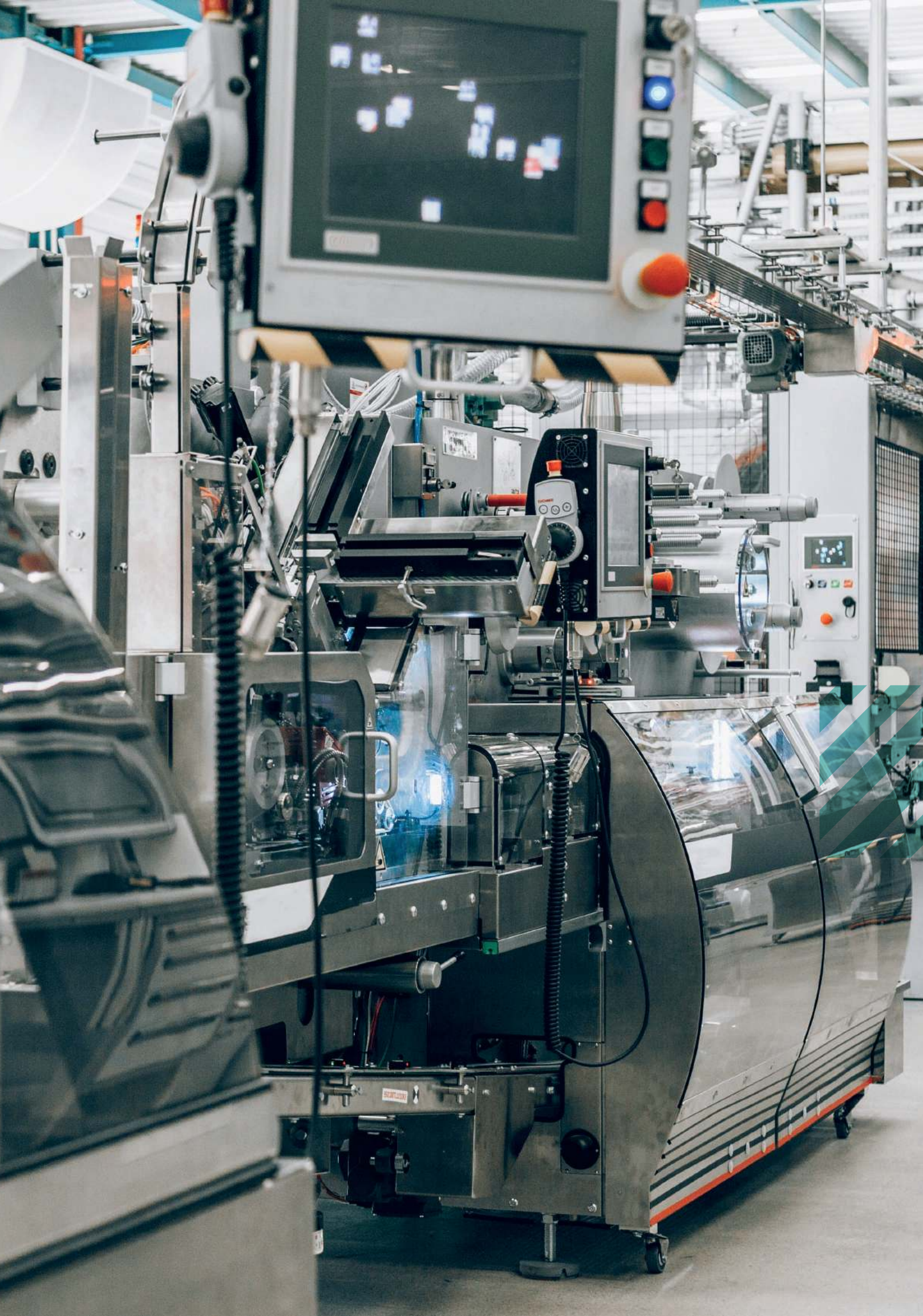
NAVIGATOR FOR INVESTORS

2024

Regional
investment
standart
2.0

Investment
Obligations
of Leningrad
Region





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54-81 Key investment projects of Leningrad Region



WELCOME SPEECH OF THE GOVERNOR OF LENINGRAD REGION

Dear friends!

I am glad to present to you an updated edition of the «Navigator for Investors of Leningrad region». Here we have collected detailed information about realization of investment projects in our region, and we also want to share some successful examples of this realization.

For many reasons Leningrad region has always been interesting to investors. Among the numerous advantages of our region, I would mention excellent logistics capabilities, large sales markets, and a lot of highly qualified personnel. We understand that stability and comfortable environment for development are the most important for business owners. Working constantly on it, our investment team created many successful practices, and many of them have been even adopted in other regions of the Russian Federation.

The «Regional Investment Standard 2.0» has been fully implemented in Leningrad Region. The entire infrastructure of governmental support was combined in a customer-focused system «Green Channel for Investors». This allowed us to significantly speed up the realization of investment projects in the region.

But the most important thing is that we do see the result: over the past five years the investment portfolio of Leningrad region has grown almost tenfold - from 693 billion to 6.2 trillion rubles. And I hope that our «Navigator for Investors» will prove that you were absolutely right deciding to be localized in Leningrad region!

*Sincerely,
Alexander Drozdenko*

ABOUT THE REGION

For many centuries the territory of present-day Leningrad region acted as a Russian outpost in the North-West. For many centuries, the territory of the Leningrad region acted as an outpost of Russia in the North-West. Staraya Ladoga, Korela and other ancient Russian fortresses defended the Novgorod Republic from the claims of Livonian knights and Swedes, and the only preserved European medieval castle in Russia is standing on the island in the center of Vyborg. In 1708, here was designated Ingermanland Governorate, soon renamed into Saint Petersburg Governorate. The decision to create Leningrad Region was made on August 5, 1927, and today this date is officially celebrated as the region's birthday.

The Leningrad region, together with St. Petersburg, **forms the second largest agglomeration in the country.** This neighborhood creates a synergistic effect, that provides fast and sustainable economic growth for both regions. Over the past 10 years, the gross regional product of Leningrad region has increased **more than 2.5 times — up to 1.7 trillion rubles** (for comparison: in 2013 it was only 680 billion rubles).

The Leningrad region is the main transport gateway of Russia in the North-West. About a quarter of all cargo types, imported and exported by the Russian Federation, passes through the region. **Four ports are located on the shores of the Gulf of Finland.** Over the past 20 years the Commercial Sea Port of Ust-Luga has become the largest port in the Baltic in terms of transshipment volumes, while over the last decade its cargo turnover has doubled. Today, in terms of this indicator, Ust-Luga ranks second among all Russian ports - last year the volume of cargo transshipment amounted to **112.5 million tons.**

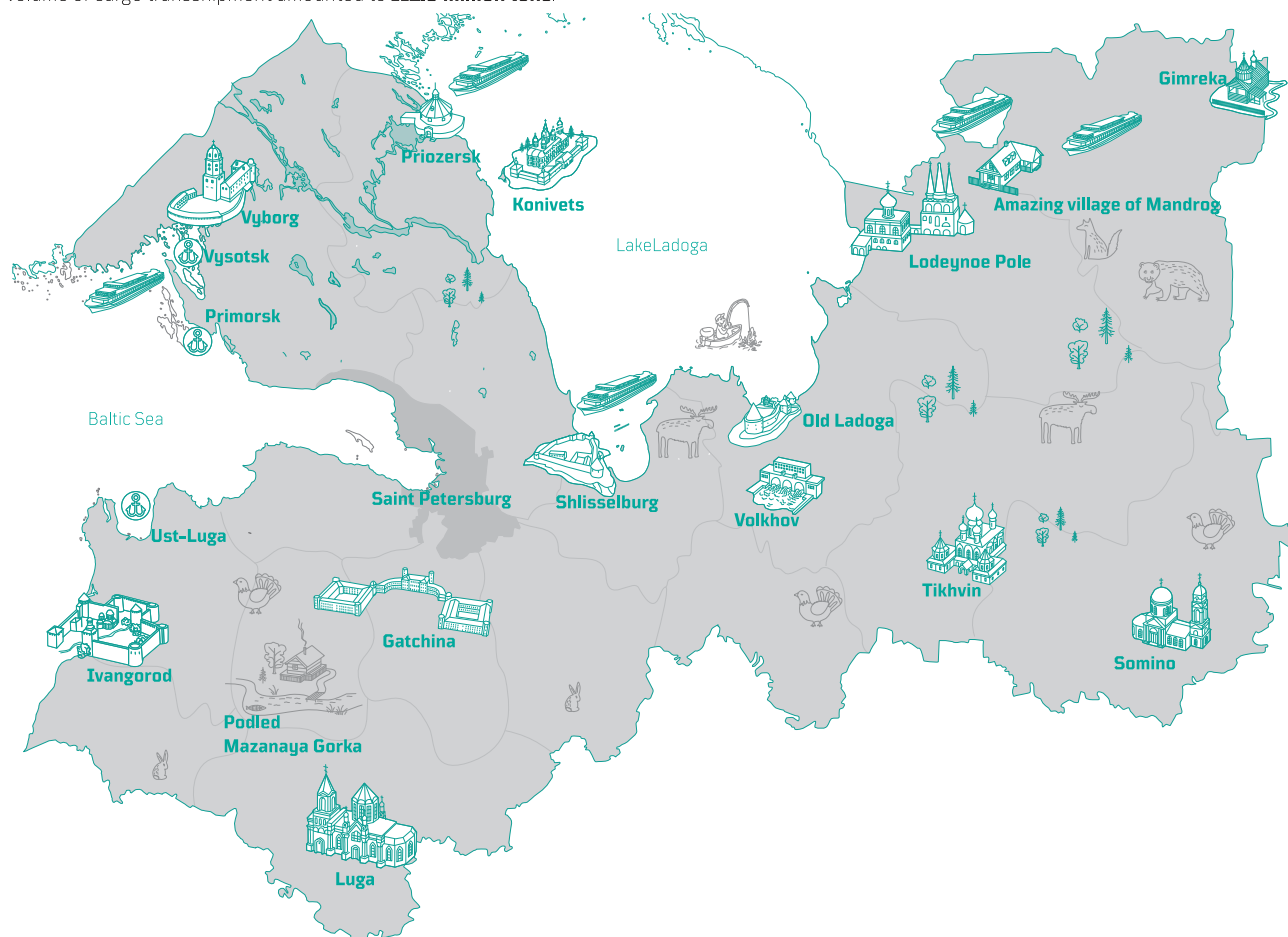
Developing a region where everyone wants to live

The development of port infrastructure, in turn, provides a powerful push towards the emergence of new industrial manufactures. For example, the construction of a gas processing plants in Ust-Luga will become the largest investment project in Russia.

The tourism industry is also developing very fast – the annual flow of tourists toward 47th region has doubled and already exceeds **6 million people.** The administration of Leningrad region strives to work for the future, attracting significant investments in tourism infrastructure so that the travelers could enjoy attractions and nature, while the entrepreneurs would successfully develop their businesses in response to unrelenting demand.

Economic growth, very rich industrial and human potential of the region, as well as attractive prospects of tourism, turned Leningrad region into one of leaders in terms of investment volumes and number of realized business projects.

The main operating principle of the region's management team is **«From investment into economy to investment into people».** The real incomes of Leningrad region residents have increased by 29% over the last 10 years, while the government spending on social and cultural sphere jumped 2.5 times. The high rate of residential buildings commissioning, construction of schools and hospitals, as well as a close attention to the social issues, paid by the regional authorities, make the Leningrad region a truly nice place to live in. As a result, the region holds sixth place among the subjects of the Russian Federation with a highest population growth rate.



BALTIC REGIONAL INVESTMENT FORUM BRIEF

In order to create proper balance between the interests of entrepreneurs and federal center requirements, the government of Leningrad region, in partnership with the Center for Structural Policy Research of HSE University and business associations of the region, holds the annual Baltic Regional Investment Forum BRIEF. The participants discuss urgent problems, deciding what support measures does business need, what is necessary to improve the investment climate in Leningrad Region, and also sum up the results and outline further steps for collaboration. On September 21, 2023, the fifth anniversary Baltic Regional Investment Forum BRIEF'23 took place.

The Main annual event of Leningrad Region



BRIEF'24
Baltic Region Investment Forum

BRIEF & TO THE POINT
September 2024, Leningrad region



Economic trends from the leading Russian economists



The Dialogue between business, authorities and science about localization and measures of support



Business network session and cooperation ties



Watch online translation of the event on our official website brief.lenoblinvest.ru

BRIEF'23 results:

4

agreements signed

8.4

billion RUB

the total amount of investments, according to concluded agreements

> 700

people took part online and offline

Organizers:



Centre for Industrial Policy Studies



Take part in the main annual business event of Leningrad Region



Find more information about BRIEF'22 and BRIEF'23 on the website

- Analytical materials BRIEF
- Translation record
- Forum program and speakers



Alexander Drozdenko
Governor of Leningrad Region



The idea of the BRIEF forum remains unchanged – we confirm our openness and readiness for dialogue with business. By cooperation, we can not only ensure the sustainability of the region's economy, but will also find new points of growth and develop our industrial potential. The forum again proved its importance for companies of our region, especially in a period of rough economic challenges – from the pandemic to the sanction regime.

ADVANTAGES OF LOCALIZATION IN LENINGRAD REGION

83,908 | km²
area

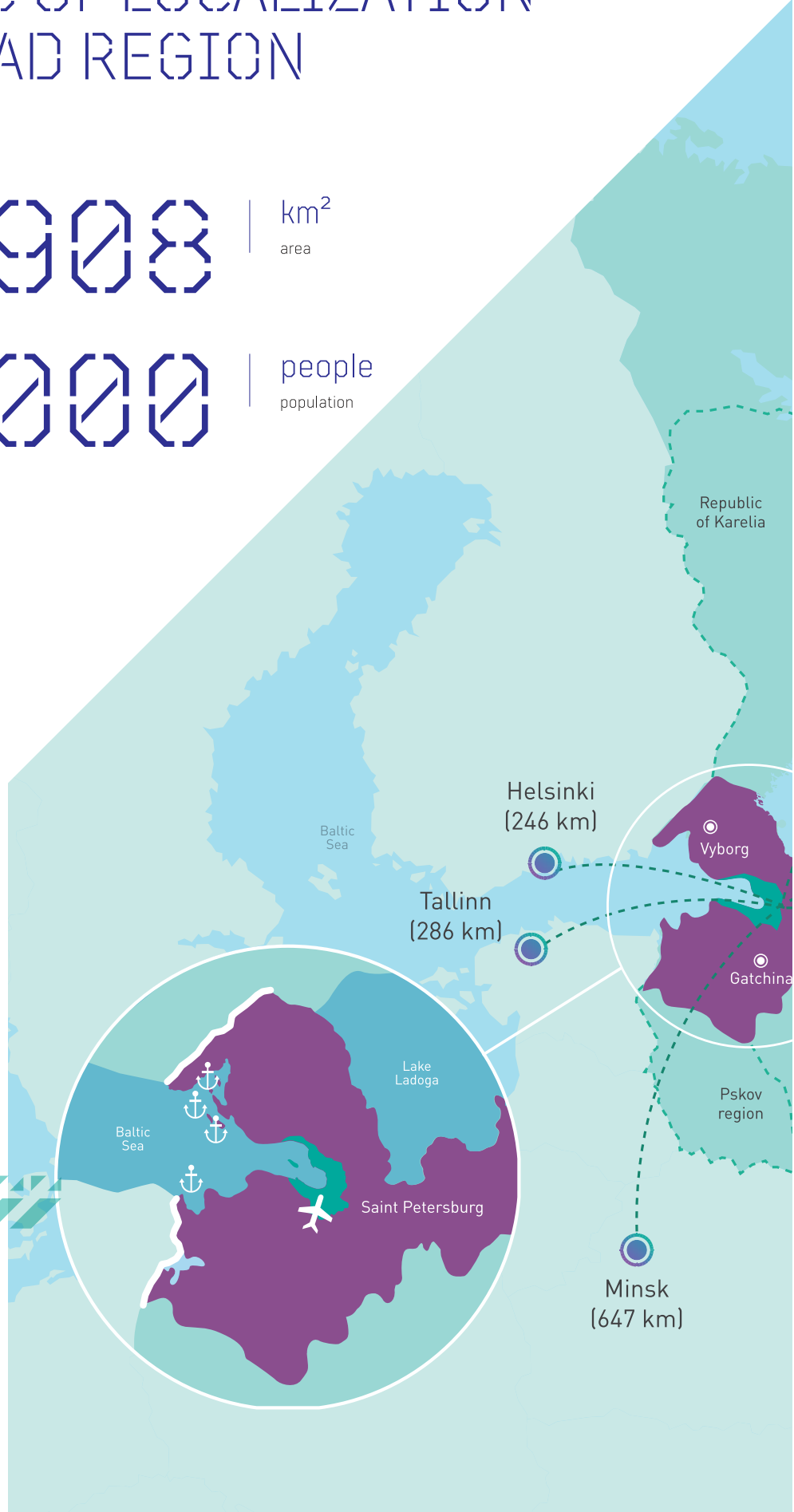
2,035,000 | people
population



Forms an agglomeration
with St. Petersburg

Borders EU countries —
Finland and Estonia

Access to the Baltic Sea





Efficient work with business within «Green Channel for Investors» system

- Reduction of transaction costs by shortening the response time to investors from 30 to 5 days
- Digital «one-stop-shop» – investor's personal account has been created
- Established confidential dialogue between business and authorities
- «The Green Channel for Investor» is recognized as one of the best management practices according to the Ministry of Economic Development of the Russian Federation and the Agency for Strategic Initiatives

Favourable geographical location

- Together with St. Petersburg Leningrad Region forms the second largest agglomeration in the country, which creates a synergistic effect for business development
- Location at the intersection of international transport corridors
- Commercial sea ports of the region provide 21% of Russia's export-import cargo turnover
- The sea trade port of Ust-Luga occupies 2nd place among all ports in the country in terms of cargo turnover

Second largest consumer market in Russian Federation

- The total population of Leningrad region and Saint Petersburg is 7.4 million people
- 118 million people live within a 1000 km radius

Labor resources

- Common labor market in the agglomeration with St. Petersburg
- Availability of highly qualified workers and professional managers

REGIONAL INVESTMENT STANDARD 2.0

In 2021, The Ministry of Economic Development of the Russian Federation created new investment standard, which turned out to be a very effective assistance tool for local businessmen. Andrey Belousov – First Deputy Prime Minister of the Russian Federation became a curator of the project «Regional Investment Standard 2.0». Last year, the Regional Investment Standard was implemented in almost all Russian subjects Corridor.

«Regional Investment Standard 2.0» is designed to speed up the investment cycle and increase the efficiency of decision-making. As a result, the investor's path from the idea to the implementation of the project should be shortened and simplified to the limit. Leningrad region was among the first to successfully implement all five elements of «Regional Investment Standard 2.0». Also, with the help of the client-centric system «Green Channel for Investors», it introduced additional module – a «one-stop shop» service «Investor's Personal Account».



MINISTRY OF ECONOMIC DEVELOPMENT
OF THE RUSSIAN FEDERATION



More information about
Regional Investment Standard
in Leningrad Region



CUSTOMER-FOCUSED SYSTEM «GREEN CHANNEL FOR INVESTORS»

ECONOMIC DEVELOPMENT AGENCY OF LENINGRAD REGION (THE AGENCY)

Investment portfolio of the Agency
in the active stage of support

6.5

trillion
RUB
total volume
of investments

> 300

projects
receive support
of The Agency



Anastasia Mikhilchenko
Director of Economic Development Agency
of Leningrad region

Agency's services:

- Consultations about measures of government support
- Assistance in the selection and acquisition of investment sites
- Comprehensive support for investment projects
- Resolving issues concerning connection to utility systems
- Consultations concerning preparation of permits
- Assistance to investors in interaction with:
 - federal and regional executive authorities
 - local authorities
 - resource supplying organizations
 - financial organizations

Acting as a «one-stop-shop» of the regional Administration for investment projects support, we implemented the «Green Channel for Investors» system. It helps our investors to gain comprehensive support at any project implementation stage, to reduce time, required for the implementation of projects, and transaction costs.

«Green channel for investors» has been repeatedly praised by business representatives. Entrepreneurs, as the saying is, vote with their feet by keeping on coming to us with their new projects, sharing successful experience with colleagues, who then also come to the Economic Development Agency of Leningrad Region. This is confirmed by a twofold increase in the number of projects that were receiving our active support at the end of 2023.

Economic Development Agency of Leningrad Region was defined as the specialized organization to work in the «Green Channel for investors» system by the Resolution of the Government of Leningrad Region No. 846

Companies that can receive support

>200

Volume of investments:
million RUB

Activity area:

>30

million RUB for remote districts (Podporozhsky, Lodeynopolsky, Boksitigorsky)

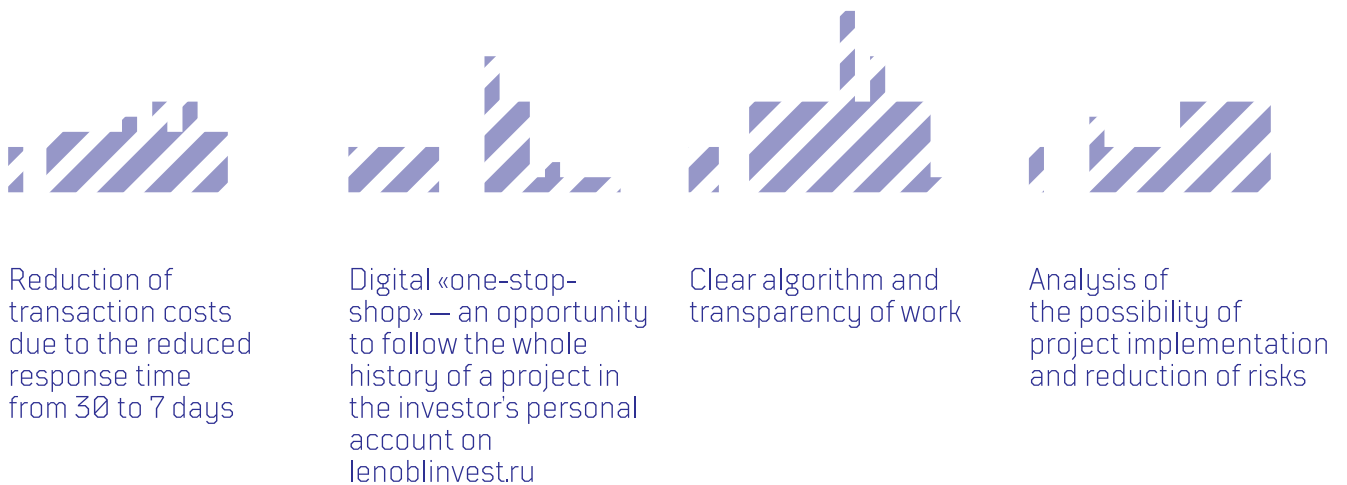
- Manufacturing industry
- Logistics
- Objects of tourist infrastructure



CUSTOMER-FOCUSED SYSTEM «GREEN CHANNEL FOR INVESTORS»

«Green Channel for Investors» is a customer-focused system of investment projects support. It was created by the Economic Development Agency of Leningrad Region to increase the efficiency of interdepartmental interaction when working with investors. The «Green Channel for Investors» was made as a «one-stop-shop» and includes all the elements of «Regional Investment Standard 2.0».

Advantages of the system for investors



The «Green Channel for Investors» support system was included in the list of best management practices edited by the Ministry of Economic Development of the Russian Federation together with the Agency for Strategic Initiatives and commissions of the State Council of Russia dated October 10, 2023.

The Practice was approved by:

- State Council Commission: «Investment»
- State Council Commission: «Communications, relations and Digital Economy»
- State Council Commission: «Small and Medium-sized Enterprises»
- Ministry of Industry and Trade of the Russian Federation
- Ministry of Economic Development of the Russian Federation



Scheme of interaction between the participants of the system

Economic Development Agency of Leningrad Region

Participants in the system – responsible executors, executive authorities, local authorities, development institutes and resource supply organizations, including federal departments – PPK «Roskadastro» and the Office of the Federal Tax Service for Leningrad Region.



INVESTOR'S PERSONAL ACCOUNT

Investor's personal account is the first universal CRM system in Russia developed to support projects by the investment development agencies. It has all the necessary functions for complete and successful interaction between the investor and the representatives of regional administration. Automation of procedures can significantly reduce time required for the implementation of investment projects and to ensure transparency of the work at all its stages.

Personal account system



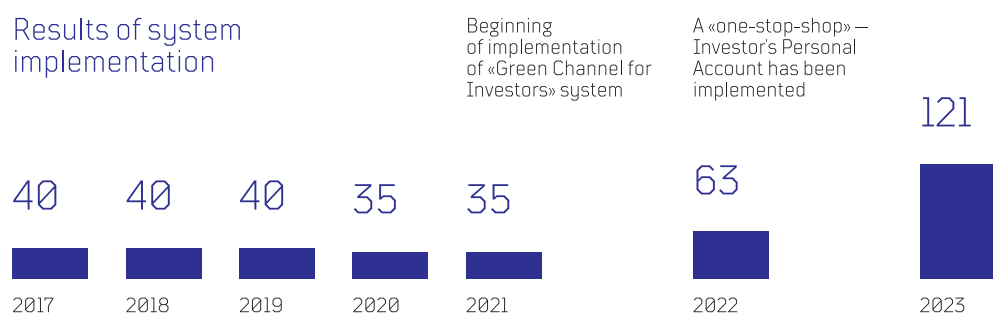
Personal account functions:

- Creation and management of multiple projects
- Sending requests and tracking their status
- Ability to see all data online (project history)
- Creation of tasks and tracking their status
- Email notifications about all the project events
- Project calendar (meetings, roadmap and task milestones)
- Selection of investment site
- Repository of project documents



Register in investor's personal account to receive support for your project.

Results of system implementation



Number of projects accepted for support

INVESTOR'S STEPS DURING THE IMPLEMENTATION OF INVESTMENT PROJECTS

0.

Registration in personal account

1.

Pre-investment stage

Registration in personal account

- (1) Verification of project data for compliance with the requirements established in the application
- (1) Signing a project support agreement

Start of a project

- (1) Selection of an investment site
- (1) Evaluation of an investment project by the Expert Council

Business plan development, financing

- (2) Business plan development
- (2) Provision of guarantees for loan products
- (2) Receiving a subsidy

Changing the categories of land plots

- (1) Changing the categories of land plots, introduction of amendments to the land use and development regulations in order to conform the general plan



Procurement of rights to a land plot

- (1) Receiving a land plot for rent without bidding procedures
- (1) Receiving a land plot for rent with bidding procedures

Provision of engineering infrastructure

- (1) Connection to power supply networks
- (1) Connection to water supply and waste water disposal networks
- (1) Connection to gas networks

Design and construction

- (1) Engineering surveys
- (1) Development of project documentation
- (1) State expert review of project documentation
- (1) Receiving construction permit
- (1) Construction
- (2) Acquisition and installation of equipment
- (1) Receiving a commissioning permit
- (1) Registration of ownership of the commissioned subject

- (3) Development of business export activities
- (3) Company promotion in the domestic market
- (3) Increasing of labor productivity



- (1) Stage is implemented with the assistance of Economic Development Agency of Leningrad Region
- (2) Stage is implemented with the assistance of Entrepreneurship Support Fund of Leningrad region
- (3) Stage is implemented with the assistance of Industry Development Center of Leningrad region

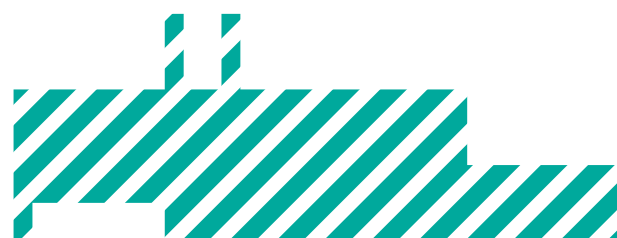
HOW DOES «GREEN CHANNEL FOR INVESTORS» WORK?

One of the successful examples of «Green Channel» system in action is the case of Nurek Company (TransPak Group of Companies).



«Our Agency selected a land plot, the company received a concessional loan with 1% interest rate from Industry Development Fund, finished training in the business accelerator of Entrepreneurship Support Fund of Leningrad region, receives consultations concerning marketing and promotion of products, we connect the company with the largest customers, provide assistance in launching export activities»

Anastasia Mikhailchenko
Director of Economic Development
Agency of Leningrad Region



Case: support measures for Nurek (TransPak Group of Companies)

2019

Pre-investment stage

- (1) Selection of a land plot
- (3) Development of a business plan
- (1) Signing an agreement with the Governor of the Leningrad Region Alexander Drozdenko during SPIEF-2019
- (3) Financing from Industry Development Fund – 250.6 million RUB loan, 1% interest rate per annum for 5 years

2020

Investment stage

- (1) Provision of tax benefits (Regional investment project: 10% – corporate income tax, 0% – corporate property tax)
- (1) Receiving construction permit
- (4) Start of construction
- (1) Arrival of foreign specialists for commissioning work

Operation stage

- (2) Search for partners in the Republic of Belarus and the Republic of Estonia

2021

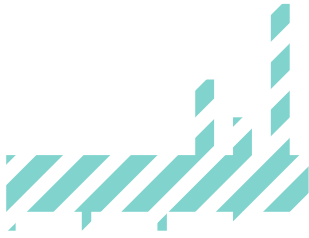
Investment stage

- (4) Commissioning works
- (4) Receiving a conclusion on the compliance of the construction of a facility with the requirements of technical regulations and project documentation

Operational stage

- (2) Implementation of the basics of lean manufacturing





Nurek (TransPak Group of Companies) manufactures corrugated cardboard, packaging and containers made of it



Growth in the volume of produced goods:

2013



2021

16

million m² per year

62

million m² per year

2022

2023

Investment stage

- (4) Receiving construction permit
- (4) Registration of ownership

Operation stage

- (2) Export of products to Estonia
- (2) Inclusion in the timber industry cluster of Leningrad region
- (2) Participation in a collective exhibition stand of Leningrad region at RosUpack and WorldFood Moscow
- (2) Participation in a regional business mission to Kazan, the Republic of Tatarstan, with a number of B2B meetings and a visit to Himgrad Technopolis

Operation stage

- (2) Participation in a collective exhibition stand of Leningrad region at international exhibition Prodexpo-2023

Currently

- (2) Investor is developing a project on export to the Republic of Belarus

- (1) Stage is implemented with the assistance of Economic Development Agency of Leningrad Region
- (2) Stage is implemented with the assistance of Industry Development Center of Leningrad region
- (3) Stage is implemented with the assistance of Entrepreneurship Support Fund of Leningrad region
- (4) Stage is implemented by the investor



BUSINESS SUPPORT MEASURES

Today the Russian Government offers a large amount of both federal and regional support measures: loans and credits, tax breaks and project financing, easy access to international markets, subsidies and grants. It must be hard to figure them all out, but we tried to make it as easy as possible by collecting together all the information about support measures that can be received in Leningrad region.

You can find all information about support measures in Leningrad Region:

6,288

companies
in Leningrad region
received support
in 2023



on lenoblinvest.ru

After accepting the project for support, specialists from the Economic Development Agency of Leningrad Region will help you choose all the available federal and regional support measures.



In the regional «Navigator of support measures» for small and medium-sized enterprises, self-employed and individuals, planning to start their own business,



A detailed guide to support measures of investment projects, created by the Ministry of Economic Development of the Russian Federation



REGIONAL INVESTMENT PROJECT

Law of Leningrad Region No. 89-oz of 25 November 2019



Tax benefit provided for investment projects aimed at the production of goods.

Conditions for receiving

- To be included in the list of participants of regional investment projects, you should provide following documents: application, constituent documents, investment declaration
- An application for the inclusion in the list must be submitted to the Committee for Economic Development and Investment Activity of Leningrad Region before capital investment
- The project must not have any separate subdivisions outside Leningrad Region, must not use any special tax regimes, must not be the resident of a special economic zone of any type or any territory of advanced social and economic development

up to 10%

Tax rate

corporate income tax

0%

corporate property tax

up to 4 years

Benefit period and volume of investments

volume of capital investments – from 50 to 500 million RUB

up to 6 years

volume of capital investments over 500 million RUB

INVESTMENT TAX DEDUCTION (ITD)

Law of Leningrad Region No. 36-oz of 6 April 2020



Investment tax deduction of taxpayer's expenses on:

- acquisition
- production
- modernization
- reconstruction



of the fixed assets included in the subsection "Machines and equipment" 3-10 amortization groups and communication facilities

The amount of the investment tax deduction in the current tax (reporting) period is 90% of the sum of taxpayer's expenses, and the amount of the tax rate for corporate income tax payable to the regional budget of Leningrad Region is 10% to determine the limit value of the investment tax deduction

Receivers of investment tax deduction:

- enterprises according to the list of OKVED (All-Russian Classifier of Economic Activities) in paragraph 1 of Art. 3 of the Law No. 36-oz (>= 70% of income – from activities under these codes, tax registration in Leningrad region)
- organizations participating in an industrial cluster (in Leningrad region – timber industry cluster)
- organizations in Boksitogorsky, Lodeynopolsky, Podporozhsky districts or in a single-industry municipality of Leningrad region
- participants of «Labor Productivity» national project
- SMEs manufacturing goods included in import substitution plans approved by the orders of the Ministry of Industry and Trade of Russia, or in sectoral lists

Those who receive other types of support for investors in the region do not have the right to benefit from ITD.

For organizations incurring expenses in the form of movable property (including money) transferred free of charge to educational organizations of secondary vocational education (Law No. 134-oz of 25 October 2023), the amount of ITD is 50% of total amount of expenses.

SPECIAL INVESTMENT CONTRACT (SPIC 2.0)

Law of Leningrad Region No. 44-oz of 12 April 2021

Special investment contract* between an investor, the government and the region, that determines the obligations of:

investor — to implement an investment project on the introduction or the development and the introduction of technologies in order to develop industrial products

government — to provide the stability of conditions for business activity and to take incentive measures in industry

* conclusion of SPIC is a right of the region

Conditions for receiving

- The aim of a project for conclusion of SPIC 2.0 is the introduction of modern technologies
- Availability of a technology included in the list of technologies supported by the Ministry of Industry and Trade of Russia
- No minimum volume of investments

Income tax

up to 5% | in the regional part
 0% | on property
 0% | in the federal part

Benefit Period

up to 20 years | investments >50 billion rubles
 up to 15 years | investments =< 50 billion rubles

AGREEMENT ON PROTECTION AND PROMOTION OF INVESTMENTS (APPI)

Federal Law No. 69-fz of 1 April 2020, Resolution of the Government of Leningrad Region No. 722 of 10 October 2022 (conclusion procedure at the regional level)

APPI is an agreement, allowing business to reimburse expenses on the creation or modernization of infrastructure required for the implementation of projects and to stabilize the conditions of legal regulations. It provides two preferences to investors:

- Reimbursement of expenses on infrastructure
- Provision of stable conditions for the period of agreement validity

from 200 million RUB

minimum amount of capital investment at the regional level

from 750 million RUB

minimum amount of capital investment at the federal level

Volume of reimbursed expenses	Reimbursement period
Support infrastructure Up to 50%	5 years 6 years, if a contract with SME is concluded for the sum >18% of the project budget
Related infrastructure Up to 100%	10 years 11 years, if a contract is concluded with SME

Infrastructural assets intended for project implementation:

- transport
- energy
- social
- digital
- utilities

PROVISION OF LAND PLOTS WITHOUT BIDDING PROCEDURES*

Law of Leningrad Region No. 1-oz of 11 February 2016, Resolution of the Government of Leningrad Region No. 451 of 28 November 2016

* only for the land plots owned by municipalities of the region

1. Approval of the implementation of an investment project by the Interdepartmental Commission
2. Recognition of the project as a large-scale project
3. Conclusion of a rental contract

General Criteria for the provision of support

OKVED | subparagraph 2, paragraph 1 art. 3 (law No. 1-oz)

from 200 | million RUB volume of investments

50 | not less jobs created

Criteria for Lodeynopolsky, Podporozhsky, Boksitogorsky districts

from 30 | million RUB volume of investments

10 | not less jobs created

INDUSTRIAL MORTGAGE

Resolution of the Government of the Russian Federation No. 1570 of 6 September 2022 with amendments No. 526 of 3 April 2023

A concessional loan for the purchase, construction, modernization, reconstruction of production facilities for a quick start or expansion of a business

Conditions for receiving

Income growth by 50% within two years before an investment stage is finished

an organization must be relevant to the list of OKVED section C (excluding such spheres as oil, gas, liquid fuel, tobacco products and alcohol products)

not less than 50% of the facility area must be used within the duration period of the loan agreement

Acquisition of real estate, including unfinished construction*

Modernization, reconstruction, construction of real estate and preparation of project documentation

up to 500 million RUB from 3% to 5% interest rate per annum up to 7 years

< 50 thousand RUB per 1 m² cost standard*

< 90 thousand RUB per 1 m² cost standard**

CONFESSION LOANS FOR SMALL AND MEDIUM-SIZED BUSINESS

The support of small and medium-sized companies is administered by the Fund for Support of Entrepreneurship and Industry of Leningrad Region, which acts as a single management body for the entire support infrastructure in the region. The Fund also provides assistance to individual entrepreneurs and self-employed citizens, planning to open their own business. Small and medium-sized companies alongside with self-employed citizens of Leningrad region got the opportunity to receive targeted loans in the amount of up to 5 million rubles for a period of up to 3 years at reduced interest rates within the framework of the National Project «Small and medium sized businesses».

CONCESSION LOAN «DEVELOPMENT PROJECTS»

Concessionary loan co-financing is provided for the projects aimed at import substitution and manufacture of competitive products, means of production, digitalization

General information

5%	base interest rate
3%	interest rate with a bank guarantee (including VEB RF, SME Corporation or RGO)
3%	when purchasing Russian equipment or domestic software (for digitalization) for ≥ 50% of the loan amount
up to 1 billion	loan amount (RUB)
20%	not less co-financing
5 years	loan period

CONCESSION LOAN «FOREST INDUSTRY PROJECTS»

Business entities carrying out activity within OKVED-16 codes

5%	base interest rate
3%	with bank guarantee and SME Corporation guarantee
3%	when purchasing Russian equipment for at least 50% of the loan amount
from 20 to 100 million	loan amount (RUB)
20%	not less co-financing
up to 3 years	loan period

CONCESSION LOAN «COMPONENTS»

Manufacturing industries planning to carry out modernization of component production

5%	base interest rate
3%	with a bank guarantee, as well as guarantees from VEB,RF, SME Corporation or RGO
up to 1 billion	loan amount (RUB)
20%	not less co-financing
up to 5 years	loan period

CONCESSION LOAN «IMPORT SUBSTITUTION»

Manufacturing industries planning to introduce new technologies, develop new products with import substitution potential

up to 50 million	loan amount (RUB)
up to 5 years	loan period
3%	interest rate

CONCESSION LOAN «DIGITIZATION OF INDUSTRY»

Manufacturing industries planning to carry out automation and digitalization of production

up to 50 million	loan amount (RUB)
up to 5 years	loan period
1%	interest rate

CREDIT STIMULATION PROGRAM TOGETHER WITH 1764 PROGRAM

Resolution of the Government of the Russian Federation No. 1764 of 30 December 2018

Interest rate

up to 9% for small and micro business
up to 7,5% for medium-sized business

Amount

from 50 million (RUB) up to 200 million
up to 500 million for micro enterprises (RUB)
up to 2 billion for small enterprises (RUB)
for medium-sized enterprises (RUB)

Loan period

up to 10 years of which the subsidy period is 5 years
during the first 3 years the interest rate is 7.5–9%, for the next 2 years the interest rate of Program «1764» fixed at the time of signing the contract

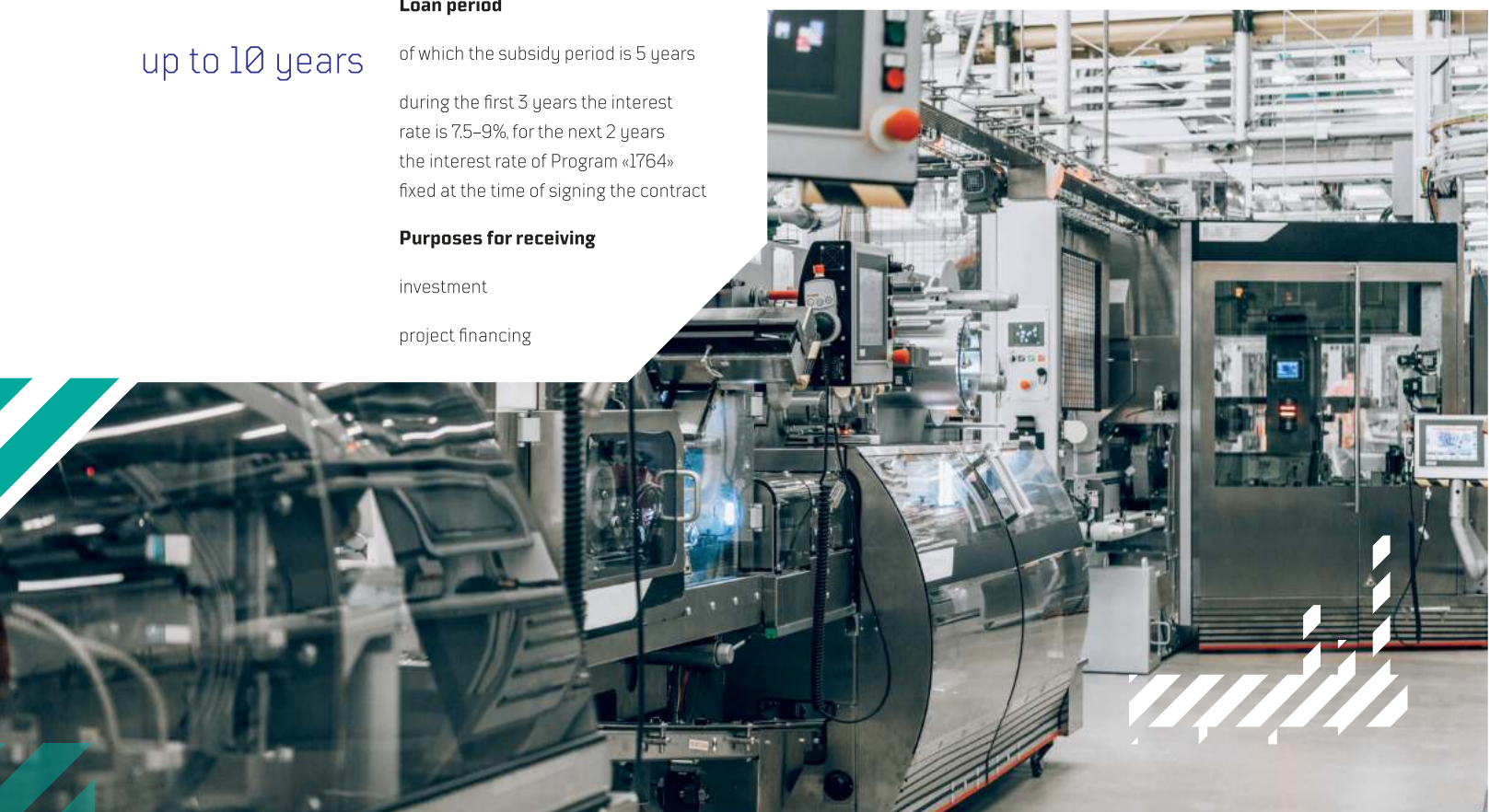
Purposes for receiving

investment
project financing

IMPROVEMENT OF LABOR PRODUCTIVITY

Manufacturing industries (participating in «Labor Productivity» national project), planning to carry out activities aimed at the improvement of labor productivity

up to 300 million loan amount (RUB)
up to 5 years loan period
5% base rate
3% with a bank guarantee, as well as a guarantee from VEB,RF or SME Corporation
20% not less co-financing



Where to go to receive support measures for small and medium enterprises?



Fund for Support of Entrepreneurship of Leningrad Region



Committee for the Development of Small, Medium-Sized Business and Consumer Market of Leningrad Region



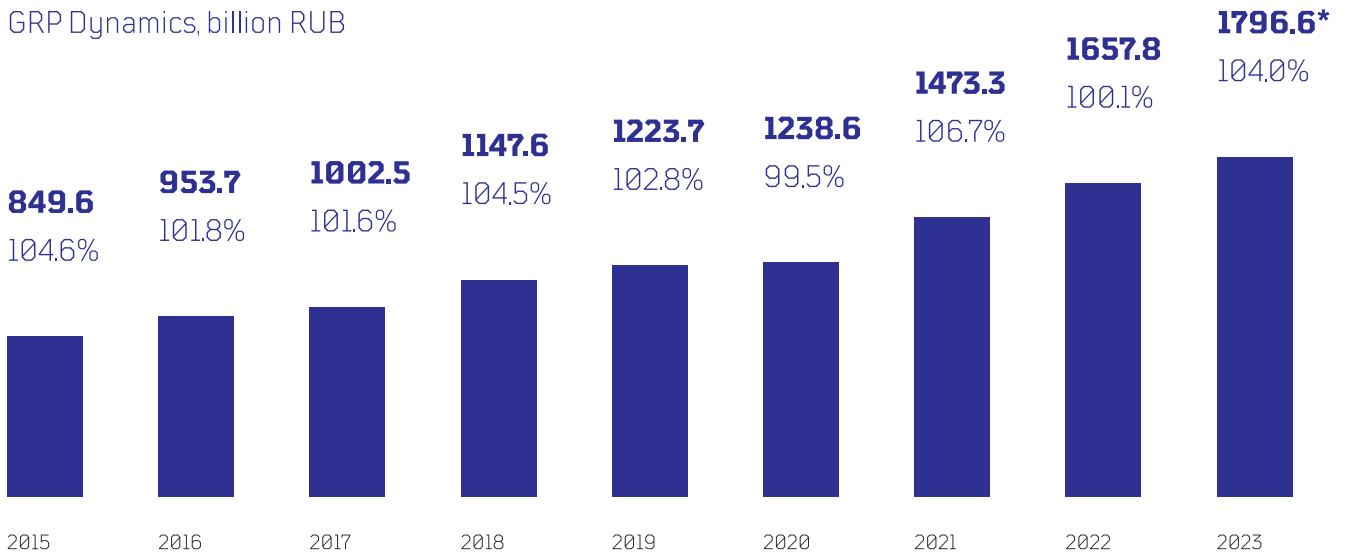
State government institution «Leningrad Regional Center for Entrepreneurship Support»

ECONOMY

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

Leningrad Region firmly holds a leading position in many indicators of socio-economic development, and not only among the regions of the Northwestern Federal District. The average annual growth rate of GRP in the region for the period of 2017-2023 was 20.6%, while the average for Russia is only 16.1%. Last year Leningrad region also entered the TOP 10 of leaders for sustainable development list among the subjects of the Russian Federation.

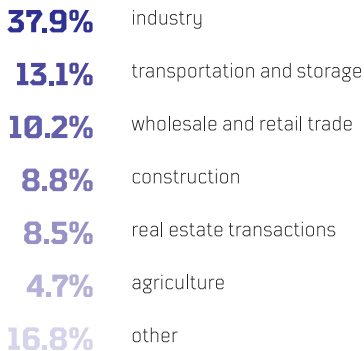
GRP Dynamics, billion RUB



* Updated rating

Structure of Gross Regional Product in 2022

1 657.8 billion RUB



Today, the gross regional product of Leningrad region exceeded 1.7 trillion rubles. And this is a record in our entire history. Over the past 10 years, the region's GRP has grown 2.5 times, and even the "Asian Dragons" could be jealous of our economic growth rate.

Alexander Drozdenko
Governor of Leningrad Region

INVESTMENTS

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

Leningrad region remains one of the fastest growing subjects of the Russian Federation in terms of investment volumes. Last year it raised 685,6 billion rubles – it is 13.2% more than in 2022. While the total volume of investments over the past 10 years has amounted to more than 4 trillion rubles. In the next 7 years at least 6.5 trillion rubles more will be invested in the economy of the region. According to these indicators, Leningrad region could compete even with the most successful economies of the world. Moreover, it occupies a high fifth place in the Russian rating of regions with minimal investment risk.

Structure of investment in fixed assets according to the types of economic activity in 2023 (large and medium-sized enterprises)

606.7 billion RUB



Investment Dynamics, billion RUB



* updated rating

6th

place among the regions of the Russian Federation in terms of amount of private investment into economy sectors – industrial, civil projects, transport, infrastructure and energy. (Rated at 03/01/2024 (according to the Investment and Analytical Group «PKR»)

38%

the relation of investment in private capital to GRP in 2023



RATINGS



6th place

in the ranking of Russian regions in terms of the quality of life in 2023



IC3 (high)

the level of investment attractiveness of the region in 2023



13th place

in the national ranking of investment climate conditions among Russian subjects in 2023



Among the leading regions

implementing a national project «Labor productivity» (rated at December 31, 2023)



LABOR RESOURCES

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

Leningrad region is the second largest labor market in North-West Russia. The able-bodied population of the region is about 1 million people, while many of them are highly qualified workers. In addition, locating production in Leningrad region provides you access to the labor market of Saint Petersburg, since the city and the region actually form an agglomeration, and the commuting has long become normal. Every day over 200 thousand people come to work in St. Petersburg, and about 50 thousand move from the city to labor in Leningrad region.

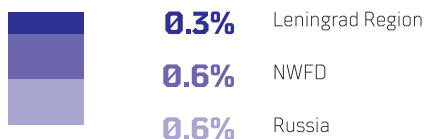
Labor headcount

1122.5 thousand people



97.2% 1091.4 thousand people number of employees
2.8% 31.1 thousand people number of unemployed

Official unemployment rate in December 2023, %:



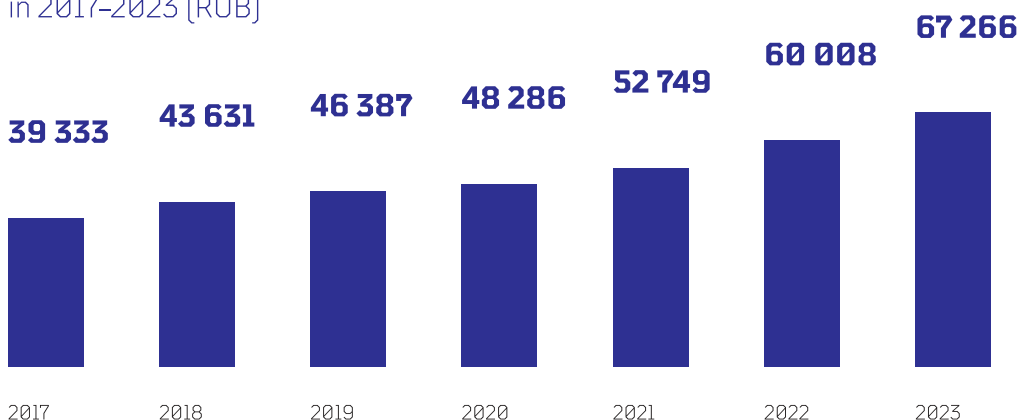
0.3% Leningrad Region
0.6% NWFD
0.6% Russia

Nominal and real wages, % to 2022

114.5% nominal
108.2% real



Dynamics of average monthly accrued wages per employee in 2017-2023 (RUB)



* ratings updated

Over the past five years alone, we created more than 11 thousand new jobs in Leningrad region. People from all over the country come here to work, and to make them stay and start a family, we build hospitals, kindergartens and schools. It is worth recognizing that all these efforts are not in vain at all; now Leningrad region is one of the only few Russian regions where stable migration population growth remains.

Alexander Drozdenko
 Governor of Leningrad Region

PRIORITY DEVELOPMENT SECTORS

Industry is the basis of Leningrad region economy. It gives 38% to the structure of the region's GRP. The largest contribution is made by petrochemical complex — its products account for about 40% of the total volume of shipments. Food production is the on second place — Leningrad region produces almost half of all agricultural products in the Northwestern Federal District. Also, woodworking, pulp and paper production and many others are well developed in Leningrad Region.

Logistics has long been a systemically important industry for 47th region. Leningrad region is the most important transport and logistics hub of the North-West, the largest Russian Baltic ports — Primorsk, Ust-Luga, Vysotsk and Vyborg — are located on its territory.

The government of Leningrad region is currently implementing a number of large-scale projects for the development of tourism, because its potential is enormous, in view of the unique nature and numerous historical monuments in the region. The investment strategy for the development of tourism infrastructure was designed in Leningrad Region for the first time in Russia.



INDUSTRY

108%

industrial production index in 2023

30.1%

of all workers in Leningrad region are involved in industrial production



LOGISTICS

2nd

place Port area of Ust-Luga holds among all Russian ports in terms of cargo turnover

21%

share of total Russian cargo turnover, produced by the ports of Leningrad region



TOURISM

x2

increase of the tourist flow in the region since 2012

>700

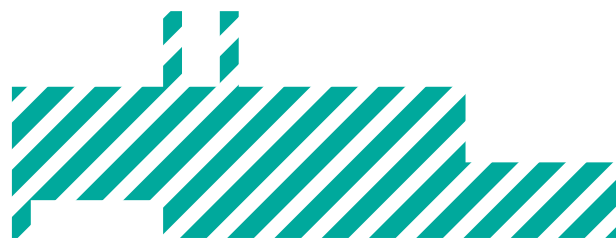
annual tourist events in the region

- Vyborg is the only monument of medieval European architecture in Russia under open air
- The south of the region borders the largest tourist centers – Pskov and Novgorod regions
- Navigable rivers Neva, Volkhov, Svir and others are suitable for the organization of cruise tours



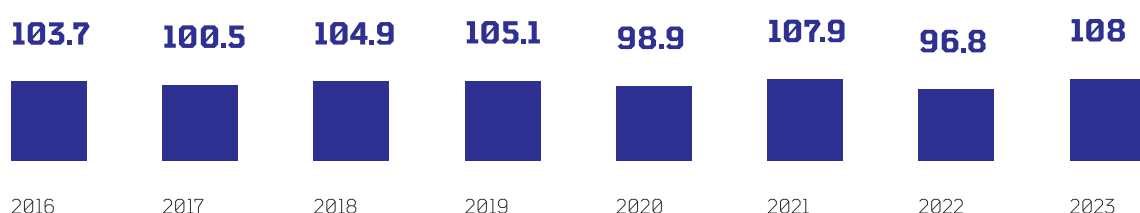
INDUSTRY

Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

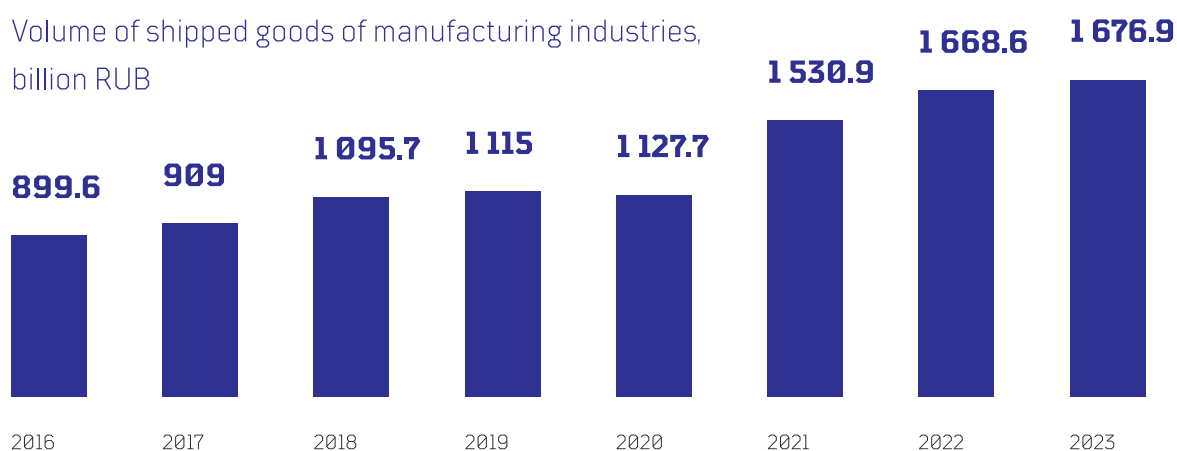


The industry of Leningrad region consists of 3,736 large and medium-sized manufactures, among them there are several world-famous companies. Industry gives the main source of replenishment for regional budget giving jobs to almost a third of employed population in Leningrad region.

Dynamics of industrial production index, %



Volume of shipped goods of manufacturing industries, billion RUB



Structure of shipped goods of manufacturing industries in 2023



- 22.7%** Manufacture of coke and petroleum products
- 15.9%** Manufacture of food products
- 12.4%** Manufacture of chemicals substances and chemical products
- 9.3%** Manufacture of tobacco products
- 7.5%** Manufacture of paper and paper products
- 6.4%** Manufacture of other vehicles and equipment
- 5.3%** Manufacture of other non-metallic mineral products
- 4%** Manufacture of finished metal products, except for machinery and equipment
- 3.4%** Manufacture of rubber and plastic goods
- 13.1%** Other

Sustainable industrial development is the most important driver of economic growth in the region. The economy of Leningrad region, despite the sanctions, has proven its stability. 4 trillion rubles were invested in economy. And this is not just one of the best results in Russia – we have ambitious projects, hidden behind the large numbers.

Alexander Drozdenko
Governor of Leningrad Region

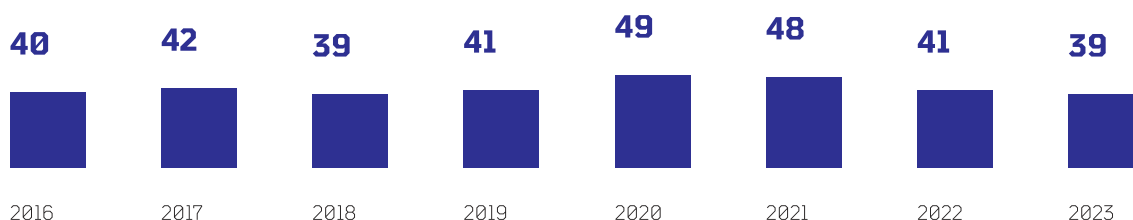
EXPORT



Data source: Federal Statistics Service in Saint Petersburg and Leningrad Region (Petrostat)

The key aim of industrial development within the national project «International Cooperation and Export» is the increase of the export volume of non-resource-non-energy goods produced by exporting organizations – small and medium business entities.

Share of non-resource non-energy export in the total export in 2016–2023, %



15.8

million USD
volume of supported exports in 2023

42

SMEs of Leningrad region
total number of exporters who received assistance in entering foreign markets in 2023

WE EXPAND THE BUSINESS GEOGRAPHY OF LENINGRAD REGION

The Export Support Center helps industrial companies of Leningrad region in entering foreign markets, creating proper conditions for sustainable growth of regional export.

Export Support Center services



- Marketing research
- Participation in international business-missions and exhibitions
- Refund for of logistics payments
- Registration on digital trading platforms
- Searching for a buyer and assistance in signing of export contract



Contact Export Support Center

MAP OF INDUSTRY

Industrial ecosystem of Leningrad region is very diverse, but the most developed industries are: oil refining, mechanical engineering and shipbuilding, chemical, pulp and paper, agro-industrial complex. The total volume of investments attracted to the largest projects is more than 4 trillion rubles, and thanks to the implementation of these projects, over 18 thousand new jobs were created.





TRANSPORT INFRASTRUCTURE

Leningrad region has extremely advantageous geographical location, absolutely unique for Russian Federation. The region is located in the intersection of three international transport corridors: Eurasian «Trans-Siberian» corridor (TS), Eurasian North – South transport corridor (NS) and Pan-European Transport Corridor No. 9 (PE9). Transport and communications today provide 13.1% of GRP of Leningrad region.

- 3 609 km | railways
- 1 839 km | federal railways
- 1 850 km | waterways
- 21 858 km | roads
- 4 627 km | main pipelines

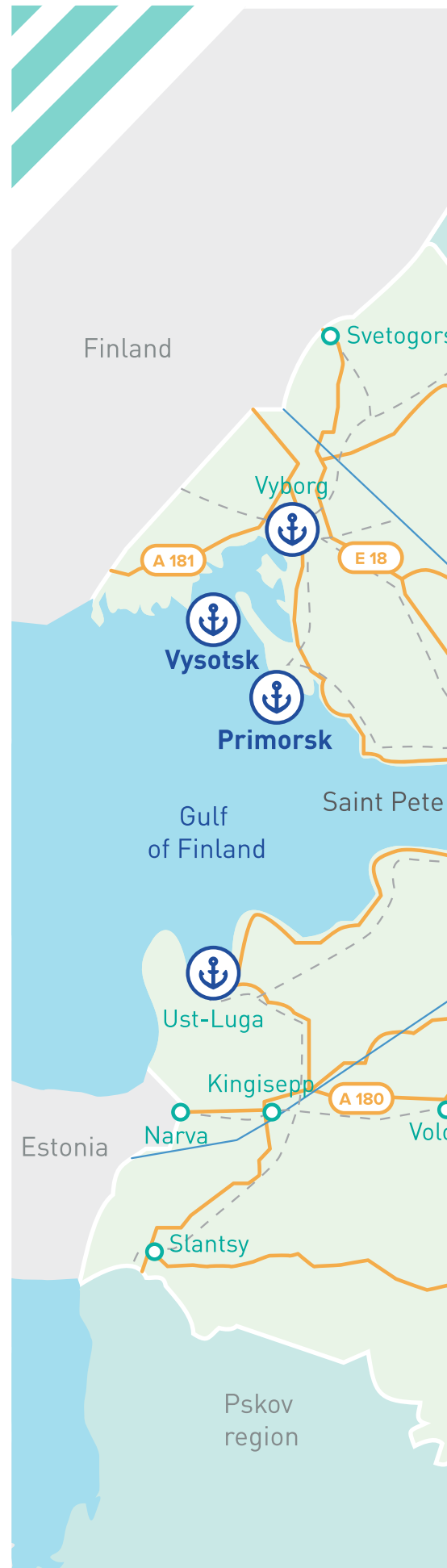
Federal Highways:

- A-118 Ring Road
- M-10 Russia
- P-21 Kola
- A-120 Saint Petersburg Southern Semi Ring
- A-121 Sortavala
- A-181 Scandinavia
- A-114 Vologda – Tikhvin – P-21 Kola
- A-180 Narva
- P-23 Saint Petersburg – Pskov
- A-215 Lodeynoye Pole – Vytegra – Prokshino – Plesetsk – Brin-Navolok



1 place

among the regions in Northwestern Federal District in terms of the total length of railway public paths





Legend:

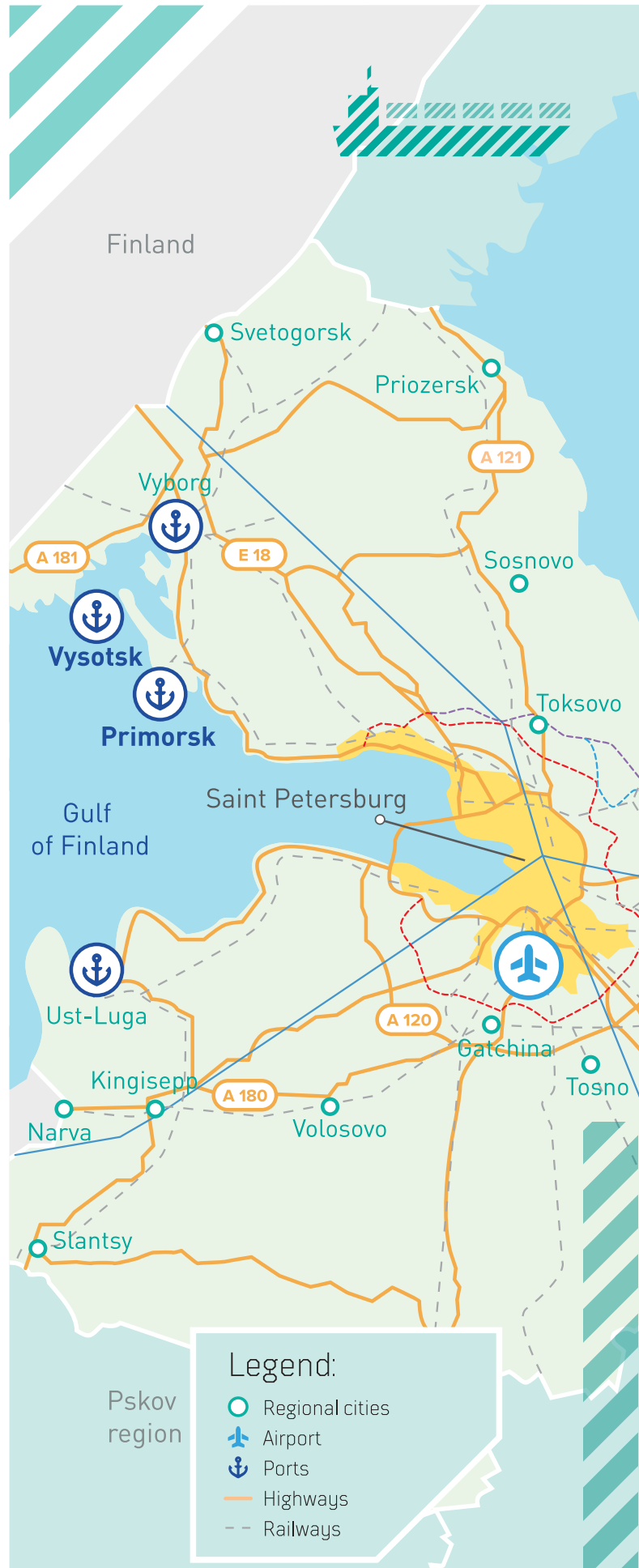
- Regional cities
- ✈ Airport
- ⚓ Ports
- Highways
- - - Railways
- Gas pipeline
- · · Ring road-2 version 1
- · · Ring road-2 version 2
- · · Ring road-2 version 2.1

MAP OF PORTS

Thanks to an access to the Baltic Sea, commercial sea ports of Leningrad region play a key role in the development of transport and logistics system of Leningrad region. The surrounding areas gradually turned into modern industrial zones, in which innovative manufactures are created and the infrastructure is built, that necessary for export and import of wide range of goods.

The cargo turnover of all ports of Leningrad region in 2023 amounted to 189.7 million tons.

1.3	<p>Vyborg million tons</p> <p>cargo turnover in 2023</p>
12.8	<p>Vysotsk million tons</p> <p>cargo turnover in 2023 3 operating terminals +2 terminals under construction</p>
63.1	<p>Primorsk million tons</p> <p>cargo turnover in 2023 2 operating terminals +1 terminal under construction</p>
112.5	<p>Ust-Luga million tons</p> <p>cargo turnover in 2023 >20 categories of cargo 12 operating terminals +6 terminals under construction</p>



VYSOTSK PORT AREA

Vysotsk,
Vyborgsky district

100 | km
to
Saint Petersburg

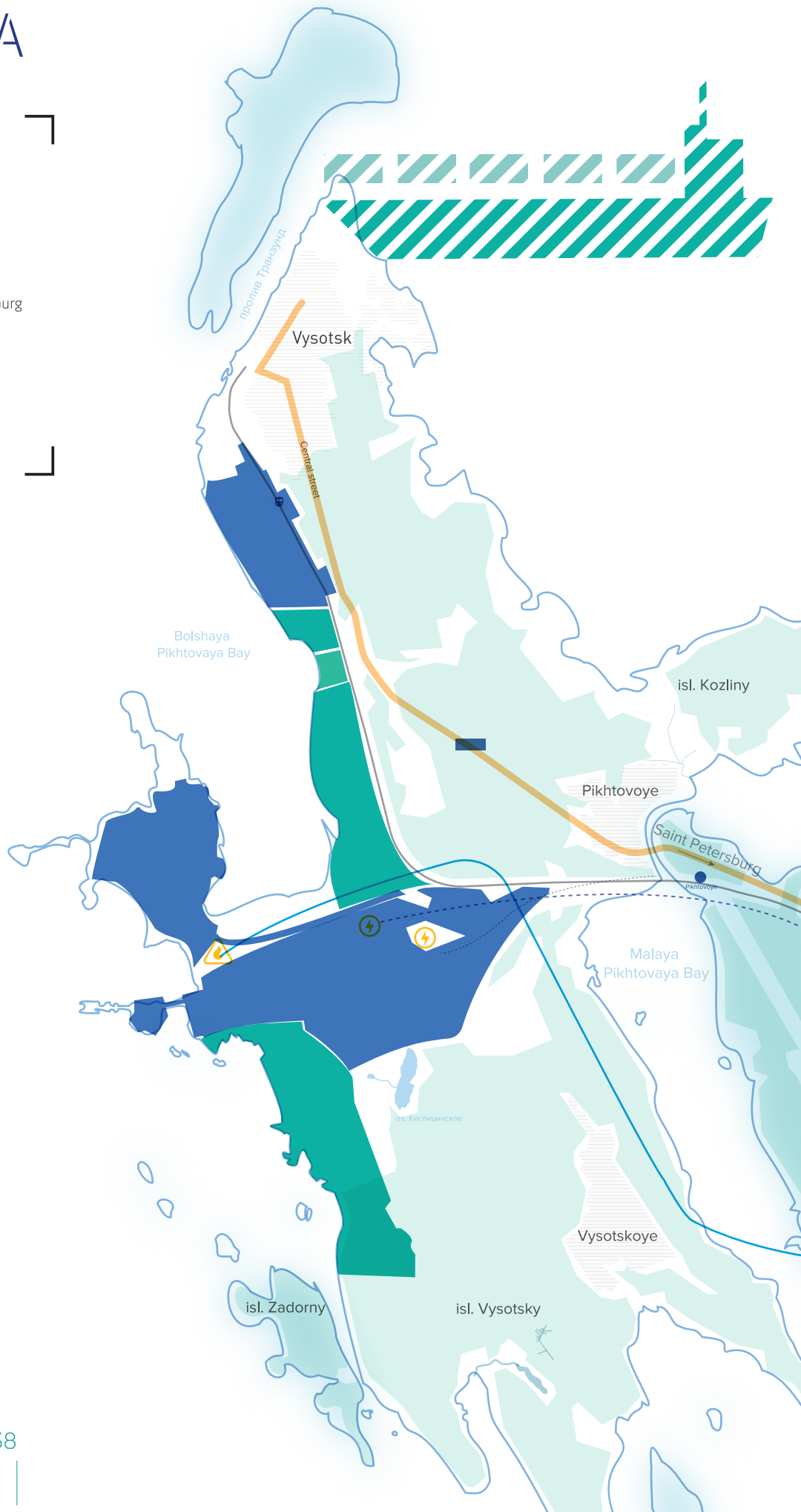
26 | km
to
Vyborg

LEGEND

- Operating terminal
- Terminal under design
- Industrial zones
- Residential housing
- Railways
- ⚡ Operating power substation 110 kV
- Overhead power lines 110 kV
- Main gas pipeline
- ⚡ Gas distributing plant Vysotsk
- Railway stations

TERMINALS

1. Vysotsky Port
2. Tehnotrans
3. Cryogas-Vysotsk
4. Distribution transshipment complex LUKOIL II
5. Gas-Sintez



PRIMORSK PORT AREA

Primorsk,
Vyborgsky district

100 | km
to
Saint Petersburg

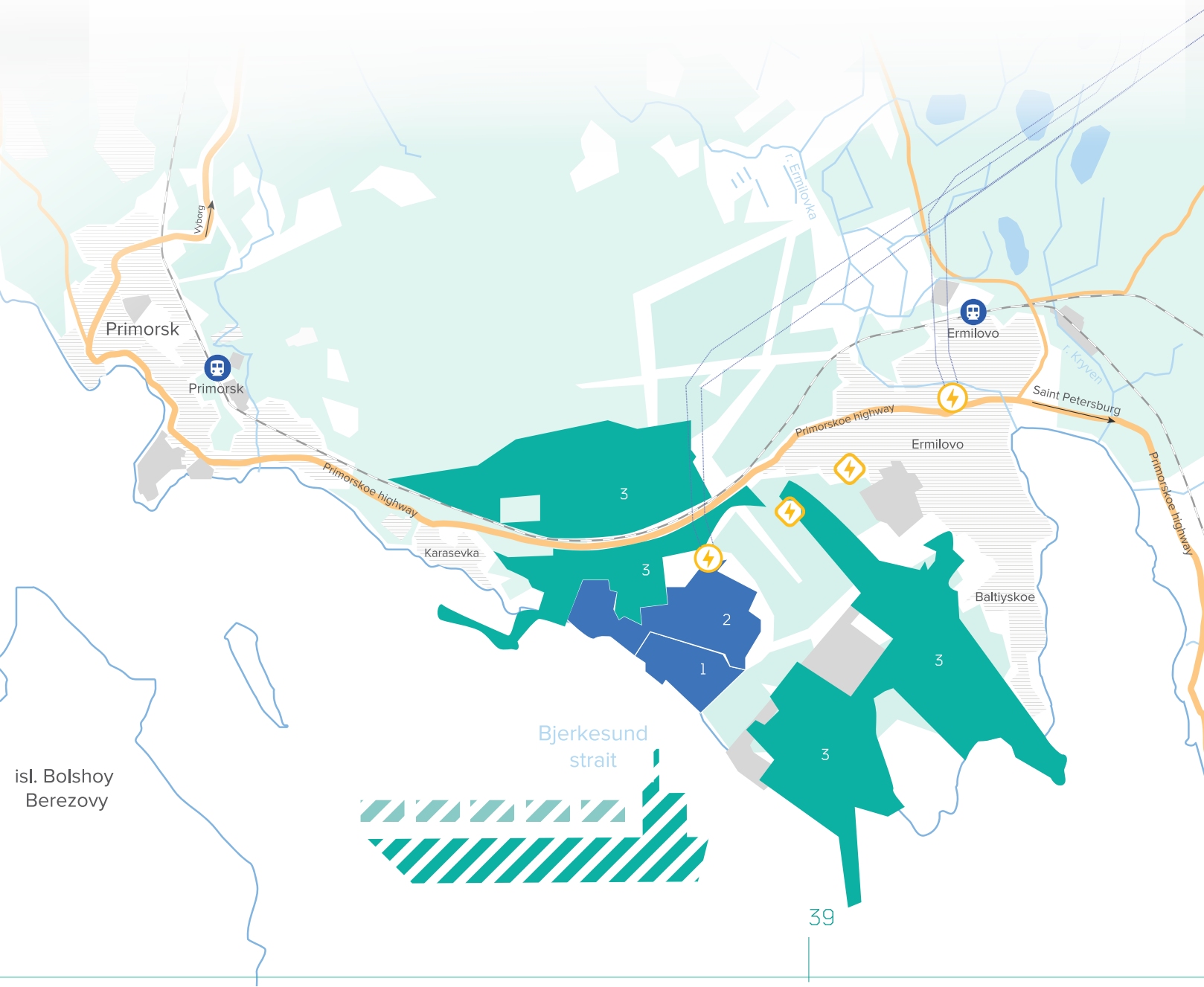
49 | km
to
Vyborg

LEGEND

- Operating terminal
- Terminal under design
- Industrial zones
- Residential housing
- Railways
- ⚡ Operating power substation 110 kV
- ⚡ Planned power substation 110 kV
- Overhead power lines 110 kV
- 🚂 Railway stations

TERMINALS

1. Primorsk Commercial Port
2. Transneft – Primorsk Port
3. Primorsk Universal Loading Complex





TOURIST INFRASTRUCTURE OF LENINGRAD REGION

Today the Leningrad region is one of the most popular tourist destinations in Russia.

Over the past 10 years the Administration of the region has done a tremendous work, creating new tourist routes, building modern hotels and recreation centers. All-season resorts of Leningrad region: Okhta Park, Golden Valley, Igora, and Red Lake are successfully developing, attracting more and more visitors. In summer, enthusiasts of outdoor activities go there, in winter - fans of skis and snowboards, as a result, the flow of tourists is not running out all year round.

The tourism, along with industry and logistics, is a key sector of the economy of Leningrad region. The region has enormous potential for the development of both classic types of tourism and new directions, such as ecotourism, military-patriotic or gastronomic tourism.

Over 700 cultural events for every taste are held annually in the region: historical reconstructions, music and film festivals, ethno-festivals, regattas and rallies.

Due to deep and systemic changes, it was possible to achieve breakthrough growth in tourist industry, and to significantly improve the quality and range of services that the region can provide to guests. This gives significant impetus for positive structural transformations not only in the economy of Leningrad region, but also in the entire Northwestern Federal District.

- > 5.2 | thousand attractions
- 10 | fortresses
- 49 | regional specially protected natural areas
- 6 | regional protected areas have international conservation status

Due to extensive work in commissioning new infrastructure facilities, tourism in Leningrad region has become one of the main drivers of our economy development. Last year, the tourist flow amounted up to 6 million people, which is twice as much as five years ago. The secret of this success is simple – here everyone can find something for himself. Tourists usually come to visit Vyborg Castle and Monrepos Park, Korela Fortress, Staraya Ladoga fortress, The Tikhvin Monastery of the Dormition of the Mother of God, the state museum-reserve Gatchina, objects of the Road of Life, Sablinsky Caves.



Read more about tourism in the Leningrad region in «Tourism 47. Points of growth»



Tourist portal of Leningrad region

Alexander Drozdenko
Governor of Leningrad Region

All-season resort
Igora



Hotel chain
Tochka na Karte



Igora Drive
autodrome



Monrepos Park
Museum-Reserve



Festival of historical reconstruction
«Russian fortress»
in Korela
Fortress



Korela Fortress
Museum



TOURIST INFRASTRUCTURE OF LENINGRAD REGION

Leningrad region has enormous potential for the development of eco-tourism, which has experienced a real boom in the last few years. The administration of the region is especially proud of the «Trail 47» project, initiated by the Governor of Leningrad Region, Alexander Drozdenko. This is one of the largest initiatives in Russia to create and improve eco-friendly routes.

Today the project is at the final stage of implementation. All 47 eco trails are already open to the public. The routes vary in difficulty, but they are all marked and equipped with information boards, there are special places for relaxation, from which you can admire stunning views or observe rare animals. Some of eco-trails run through specially protected natural areas, thanks to which you can take an unforgettable and at the same time safe walk among the larches of Lindulovskaya Grove, or go to the Syabersky reserve, where one can follow the steps of Alexander Nevsky to the battle with the Teutonic knights.



Eco-trail «Cancer Lakes»

- Vyborg district, SNR «Rakovye Ozera»
- 106 km from Saint Petersburg
- Length – 8.3 km

On this trail you can observe interesting processes of shallowing and overgrowing of natural reservoirs. Three lakes – Bolshoye Rakovoe, Maloe Rakovoe and Okhotnichye – attract waterbirds, many of which are listed in the Red Books of Russia and Leningrad Region. The eco-trail is equipped with a wooden deck, which allows you to walk directly above the water. In addition, several ornithological towers are installed along the route, where one can watch birds and examine vast swampy expanses.



Eco-trail «South Coast Trail»

- Lomonosovsky district, SNR «Lebyazhy»
- 390 km from Saint Petersburg
- Length – 67 km

The longest eco-trail in Leningrad region, laid through the territory of Lebyazhiy nature reserve. It is designed for 4 days of travel, but it is possible to go through it in parts, since the highway passes nearby. The picturesque trail runs along the shore of the Gulf of Finland. Along the way you can see a large number of different types of birds. One of the main attractions of the route is the Shepelevsky lighthouse, located on a peninsula near the village of Shepelevo.



INVESTMENT MAP OF LENINGRAD REGION (IRIS)

IRIS is an investment map of Leningrad region, that demonstrates investment advantages and opportunities of the region. With its help one can independently select an investment site, find the communication connection points and information about long-term development plans of the territory.

Detailed specifications of sites and infrastructure available on the map:

- Schemes of investment sites
- Assessment of available infrastructure
- Infrastructure development plans
- Ongoing investment projects
- Land categories, cadastral map, satellite imagery

291 | investment sites

19 | industrial parks

211 | investment projects



IRIS
the winner of
the National Award
«Investment leaders
of development – 2023»



EXPERIENCE
of implementation
of Investment Map
in Leningrad Region was
taken into account during
the development of
investment map of Russia



MAP OF INDUSTRIAL PARKS OF LENINGRAD REGION

In Leningrad region, the register of 18 industrial parks has been formed, of which 10 are operational, 4 are being constructed and another 4 will be constructed in coming years. The geography of industrial parks covers almost all municipal districts of Leningrad region. By becoming a resident of industrial park, the company gains access to transport infrastructure and utility networks, thus saving the time required to launch the project.



All sites listed below have engineering and technical capabilities for gas and power connection. All Industrial Parks, indicated below, are included into the State Information System of Industry (GISP)

- 1 RAUM Bugry Industrial park
- 2 Greenstate Industrial Park
- 3 North-Western Nanotechnology Center (Nanopark Gatchina)
- 4 M10 Krasny Bor Industrial park
- 5 M10 Yam-Izhora Industrial park
- 6 M10 Pioneer Industrial park
- 7 M10 Telmana Industrial park
- 8 M10 Nikolskoye Industrial park
- 9 Kola Industrial Park
- 10 Levoberezhny Industrial park



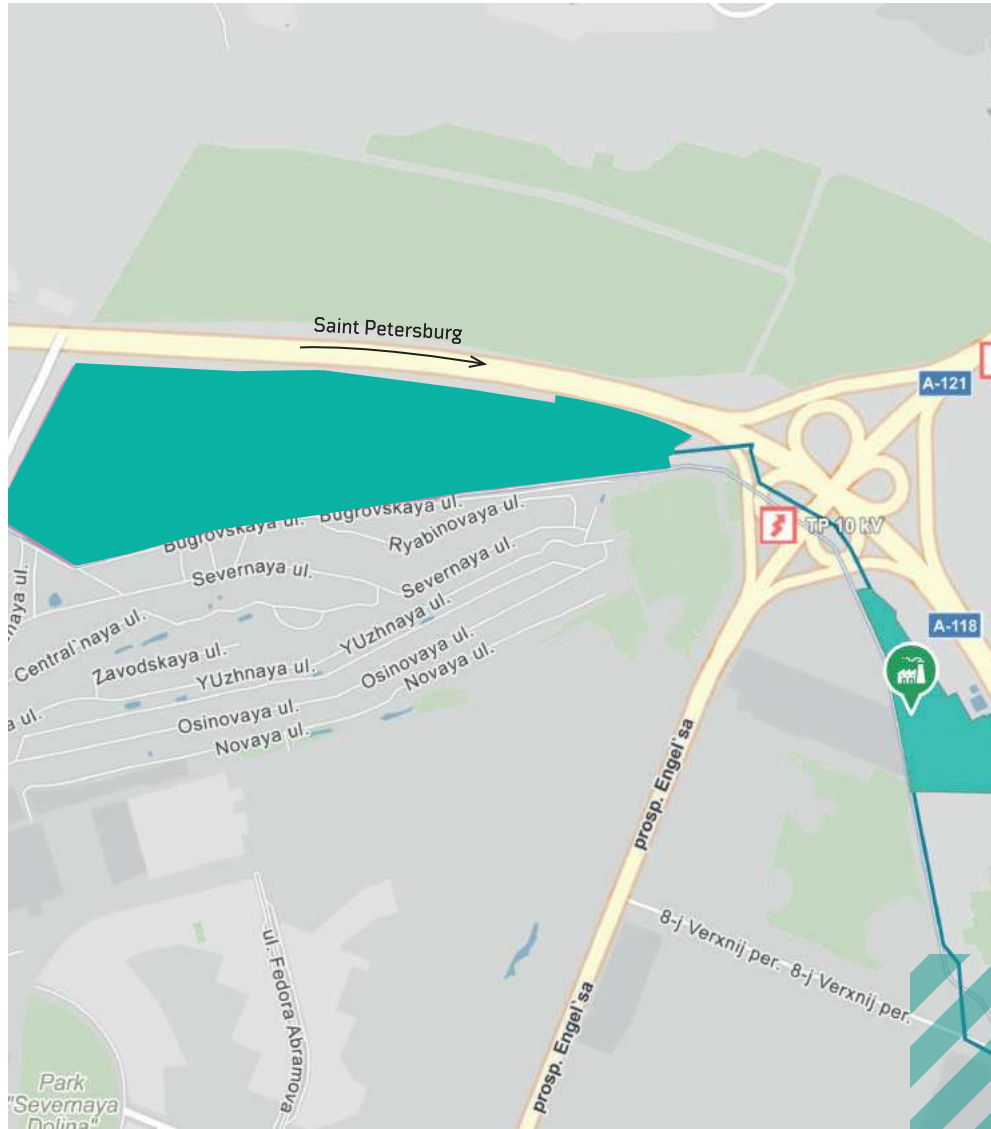
RAUM BUGRY INDUSTRIAL PARK

2.7 | ha
area of
available
plots

0.1 | km
distance to
St. Petersburg

IV-V | allowed
hazard class

Bugrovskoe rural
settlement,
Vsevolozhsky district



Water supply: 192.455 m³/day

Waste water disposal: none, own
sewage treatment facilities are planned

Electric power supply: 5.1 MW

Gas supply: connection is possible
(up to 2.100 m³/hour)

Heat supply: own boiler rooms (2.5 MW)

Distance to a road, km: 0

Distance to a railway, km: 2.2

Nearby enterprises

- STC warehouse complex
- Malmekh (construction equipment services)
- SDK StroyGroup (production and delivery of concrete and construction mixes)
- Severnaya Construction Base
- Shuvalovo (a peat company)
- Betoline (pouring of foundations, swimming pools, fences, berries)

Residents

Knorr-Bremse 1520 (production of brake systems for railway transport)

Dmitry Alexandrov

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+7 (812) 679 47 00
alexandrov@raum.group

GREENSTATE INDUSTRIAL PARK

2.26 | ha
area of
available
plots

1.5 | km
distance to
St. Petersburg

III-V | allowed
hazard class

Gorelovo industrial
zone, Villozskoe urban
settlement,
Lomonosovsky district

Connection points:

- Gas – 4440.6 m³/hour
- Water – 3,000 m³/day
- Electricity – 27 MW



Residents of the industrial park:

- | | | |
|----------------------------------|--------------------------|-----------------------------------|
| 1. Gorigo | 12. Technobering | 23. New Company |
| 2. MTGT | 13. GlavAvtosnab | 24. Private investor |
| 3. SK ZAPAD | 14. Vertek | 25. Etalontekhnopark-LO |
| 4. PIT-PRODUCT | 15. Metal service center | 26. Sole proprietor Drunken S. I. |
| 5. Sole proprietor Korobeynikova | 16. MT-group | 27. Barrymore |
| 6. Dermalosil | 17. Sotex | 28. Prombox |
| 7. TRIER-SPB | 18. Kuznetsov | 29. Machine-building enterprise |
| 8. MT-group | 19. Physiotechnika | 30. New Company |
| 9. SMC Pneumatics | 20. Ambitech | 31. Private investor |
| 10. Luzhskaya | 21. Private investor | 32. Astros |
| 11. Hackel | 22. Private investor | 33. Private investor |
| | | 34. Private investor |

NORTHWESTERN NANOTECHNOLOGY CENTRE (NANOPARK GATCHIN)

6.5 | ha
area of available plots

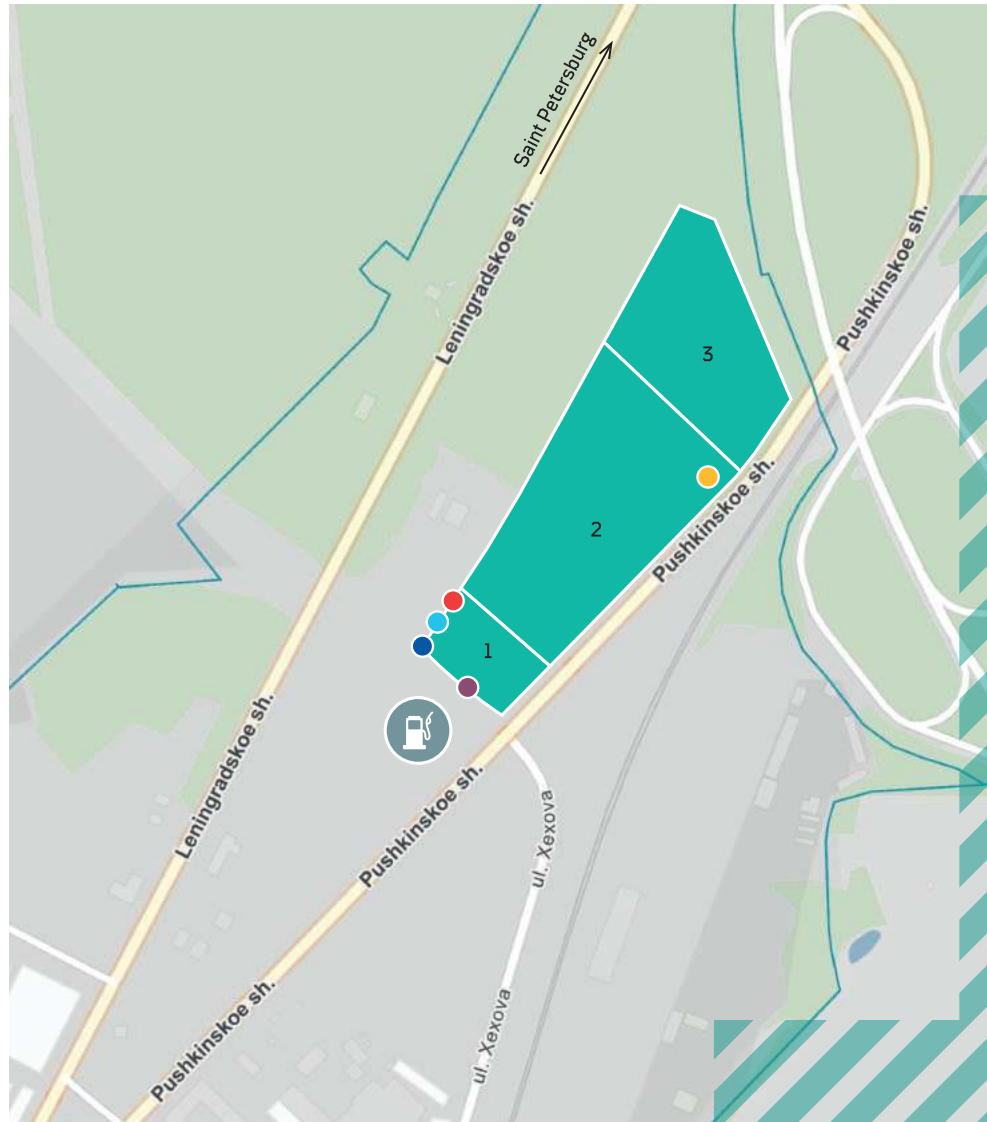
30 | km
distance to St. Petersburg

III-V | allowed hazard class

Gatchina,
Gatchinsky district

Connection points:

- Gas – 3,169 m³/hour
- Boiler room – 10 MW
- Water – 240 m³/day
- Electricity – 5.377 MW
- Communication line
- Planned gas station



1. Business services area

4,000 m²

Class B business centre, public services and commercial services are planned to be placed there

2. Research and production area

20,000 m²

Modern industrial premises for small and medium-sized innovative companies

3. Greenfield area

3.4 ra

Industrial land plot for the construction of an industrial park

M10 KRASNY BOR INDUSTRIAL PARK

145 | ha
area of available plots

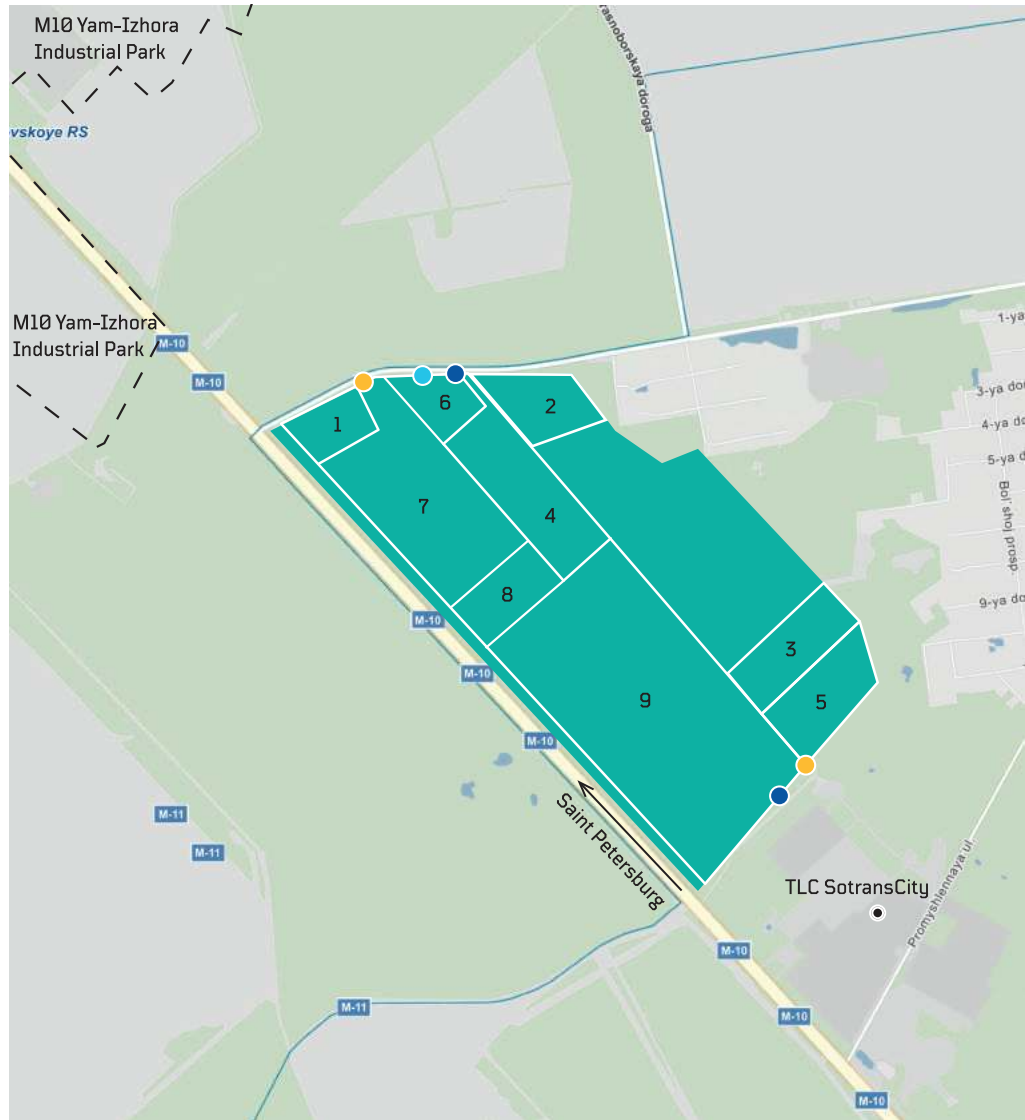
4 | km
distance to St. Petersburg

III-V | allowed hazard class

Krasny Bor settlement,
Tosnensky district

Connection points:

- Gas – 3,000 m³/hour
- Water – 6,000 m³/day
- Electricity – 10 MW



Residents of the industrial park:

- | | | |
|----------------------|-----------------------------|--------------------------------|
| 1. NEVA Land | 4. Lenta | 7. Wildberries |
| 2. Carville | 5. Складской комплекс | 8. Available land plot, 7.5 ha |
| 3. Warehouse complex | 6. Available land plot 5 ha | 9. Available land plot, 74 ha |

M10 YAM-IZHORA INDUSTRIAL PARK

135 | ha
area of available plots

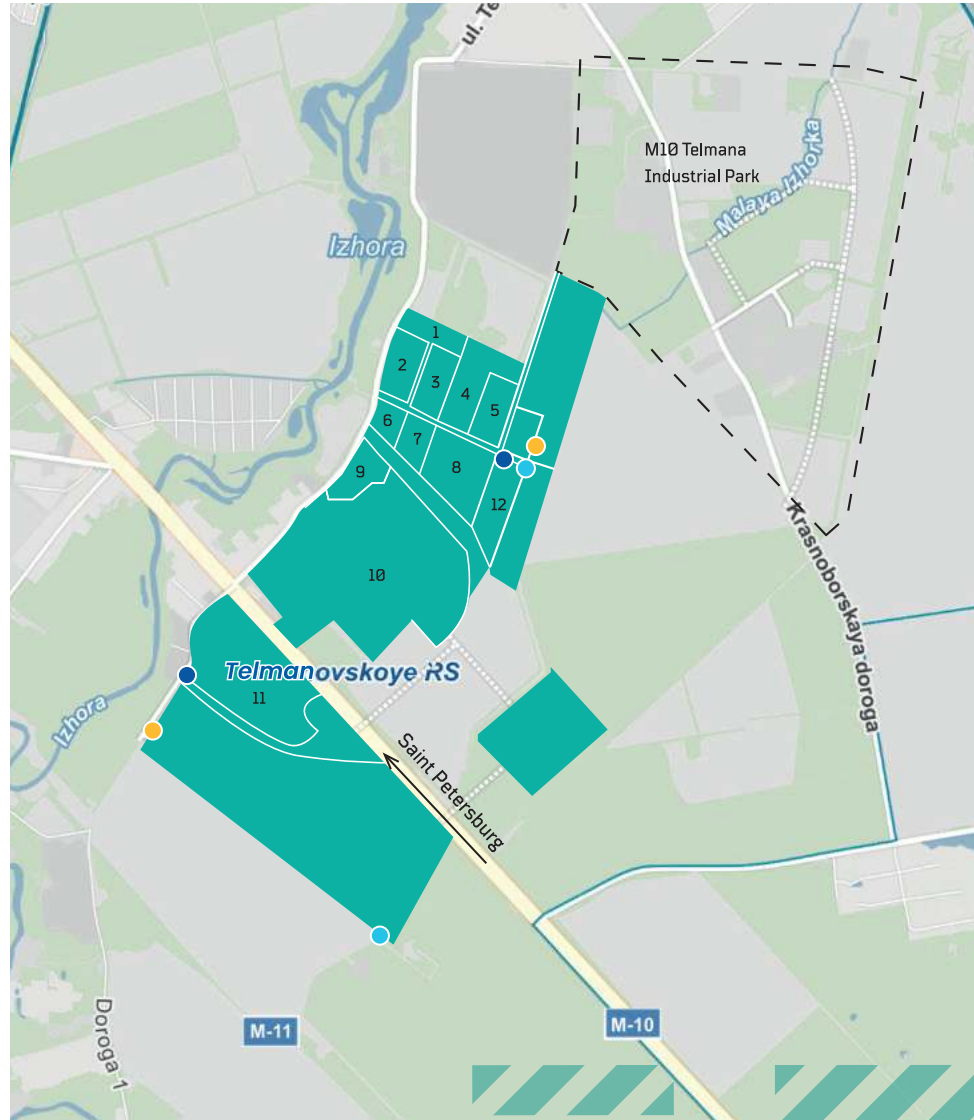
1 | km
distance to St. Petersburg

II-V | allowed hazard class

Yam-Izhora settlement, Tosnensky district

Connection points:

- Gas – 5,000 m³/hour
- Water – 6,000 m³/day
- Electricity – 10 MW



Residents of the industrial park:

- | | | |
|-------------------|---------------|--|
| 1. PetroKanat | 5. ArchiMet | 9. TD "EIF" |
| 2. Terra-Terminal | 6. PiterProm | 10. Distribution centre of Tander (Magnit) |
| 3. Edelweiss | 7. PolarPharm | 11. Available land plot, 28 ha |
| 4. Molfrost | 8. TransPak | 12. Available land plot, 4.7 ha |

M10 PIONER INDUSTRIAL PARK

161 | ha
area of available plots

0 | km
distance to St. Petersburg

II-V | allowed hazard class

Pioneer settlement, Tosnensky district

Connection points:

- Gas – 2,000 m³/hour
- Water – 6,000 m³/day
- Electricity – 10 MW



Residents of the industrial park:

- | | | |
|---------------------------------|---------------------------------|----------------------------------|
| 1. Management Company Avtodor | 6. Warehouse complex | 11. ORD |
| 2. Gazprom Gazomotornoe Toplivo | 7. Shreder Retail | 12. Available land plot, 3 ha |
| 3. REVADA | 8. SK-Consult | 13. Available land plot, 0.44 ha |
| 4. Holding-78 | 9. Warehouse complex | |
| 5. DrevSnab | 10. Available land plot, 1.7 ha | |

M10 TELMANA INDUSTRIAL PARK

19 | ha
area of available plots

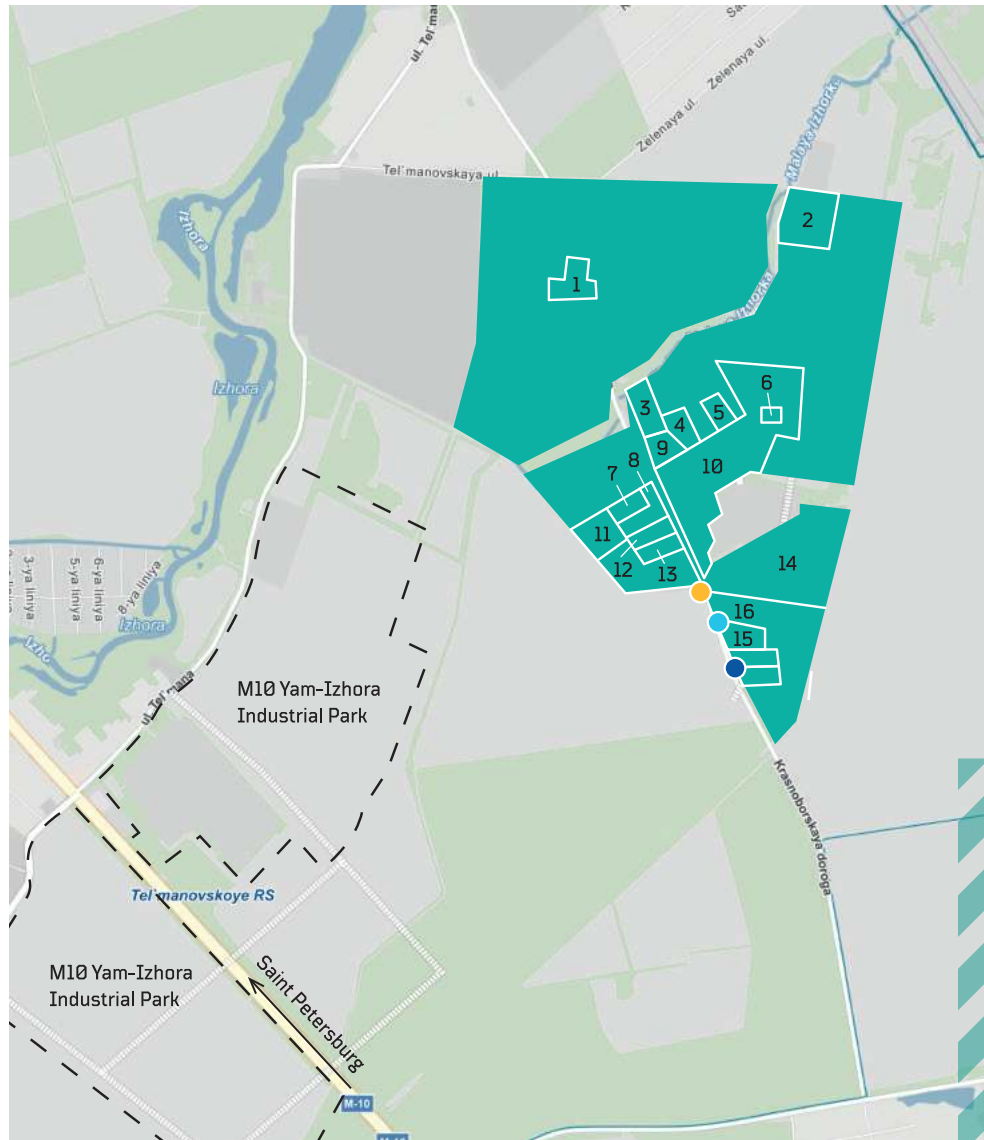
2 | km
distance to St. Petersburg

III-V | allowed hazard class

Telmana settlement, Tosnensky district

Connection points:

- Gas – 3,000 m³/hour
- Water – 3,000 m³/day
- Electricity – 10 MW



Residents of the industrial park:

- | | | |
|------------------------------------|------------------------|----------------------------------|
| 1. Meat processing plant Tosnensky | 7. ReFi RI | 13. BNS (Baltic Stainless Steel) |
| 2. Severnaya Krevetka | 8. RosEnerg | 14. Available land plot, 10 ha |
| 3. Detskoselsky Concern | 9. Argon | 15. Available land plot, 13 ha |
| 4. Hotey | 10. Holding-78 | 16. Ales-D |
| 5. Metalworking enterprise | 11. Production complex | |
| 6. Warehouse complex | 12. Baki.Ru | |

MIO NIKOLSKOE INDUSTRIAL PARK

31.5 | ha
area of
available
plots

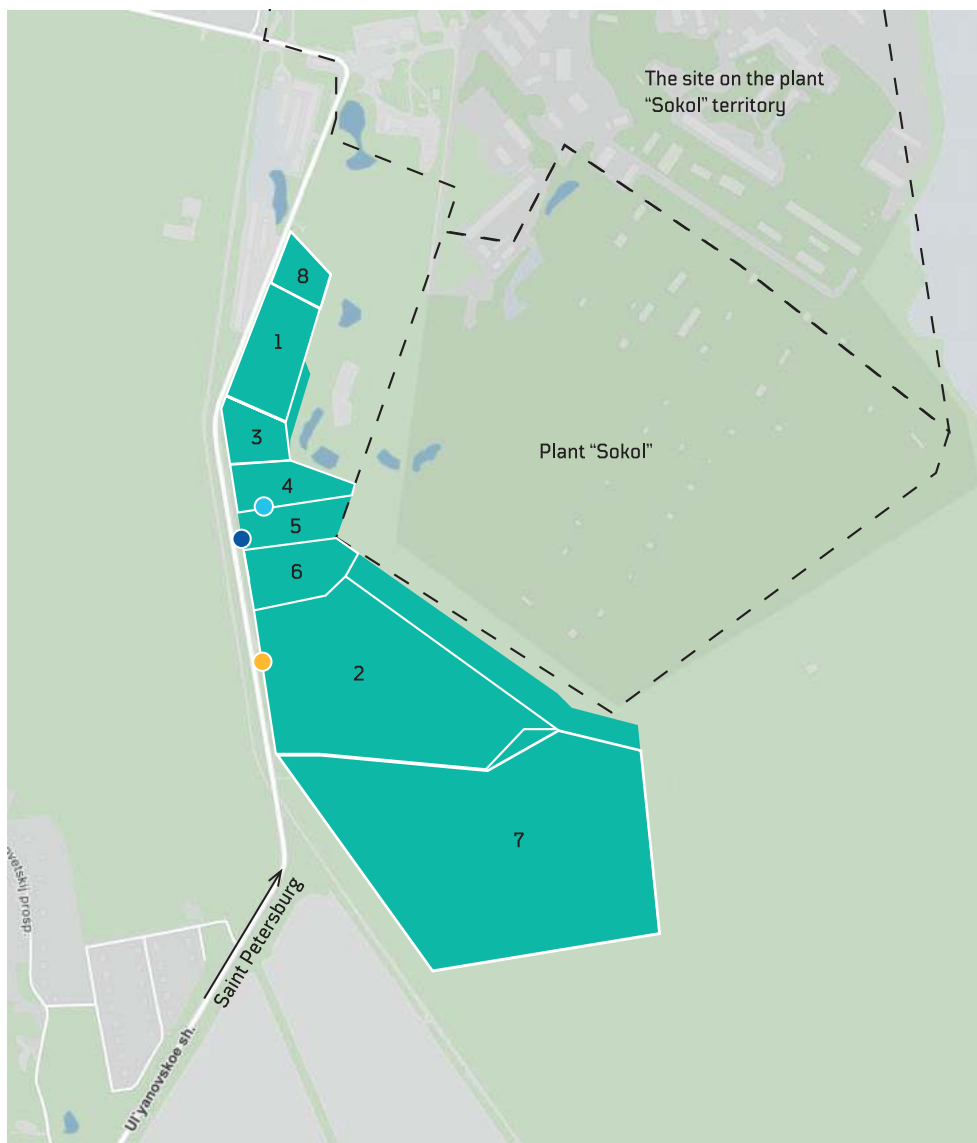
10 | km
distance to
St. Petersburg

III-V | allowed
hazard class

Nikolskoe settlement,
Tosnensky district

Connection points:

- Gas – 2,500 m³/hour
- Water – 2,000 m³/day
- Electricity – 10 MW



Residents of the industrial park:

- | | | |
|------------------------------|--------------------------------|-------------------------------|
| 1. KAPRI | 4. Available land plot, 1.9 ha | 7. Available land plot, 20 ha |
| 2. Region | 5. Available land plot, 1.5 ha | 8. Available land plot, 1 ha |
| 3. Available land plot, 1 ha | 6. Available land plot, 2.6 ha | |

LEVOBEREZHZHNY INDUSTRIAL PARK

90

ha
area of
available
plots

150

km
distance to
St. Petersburg

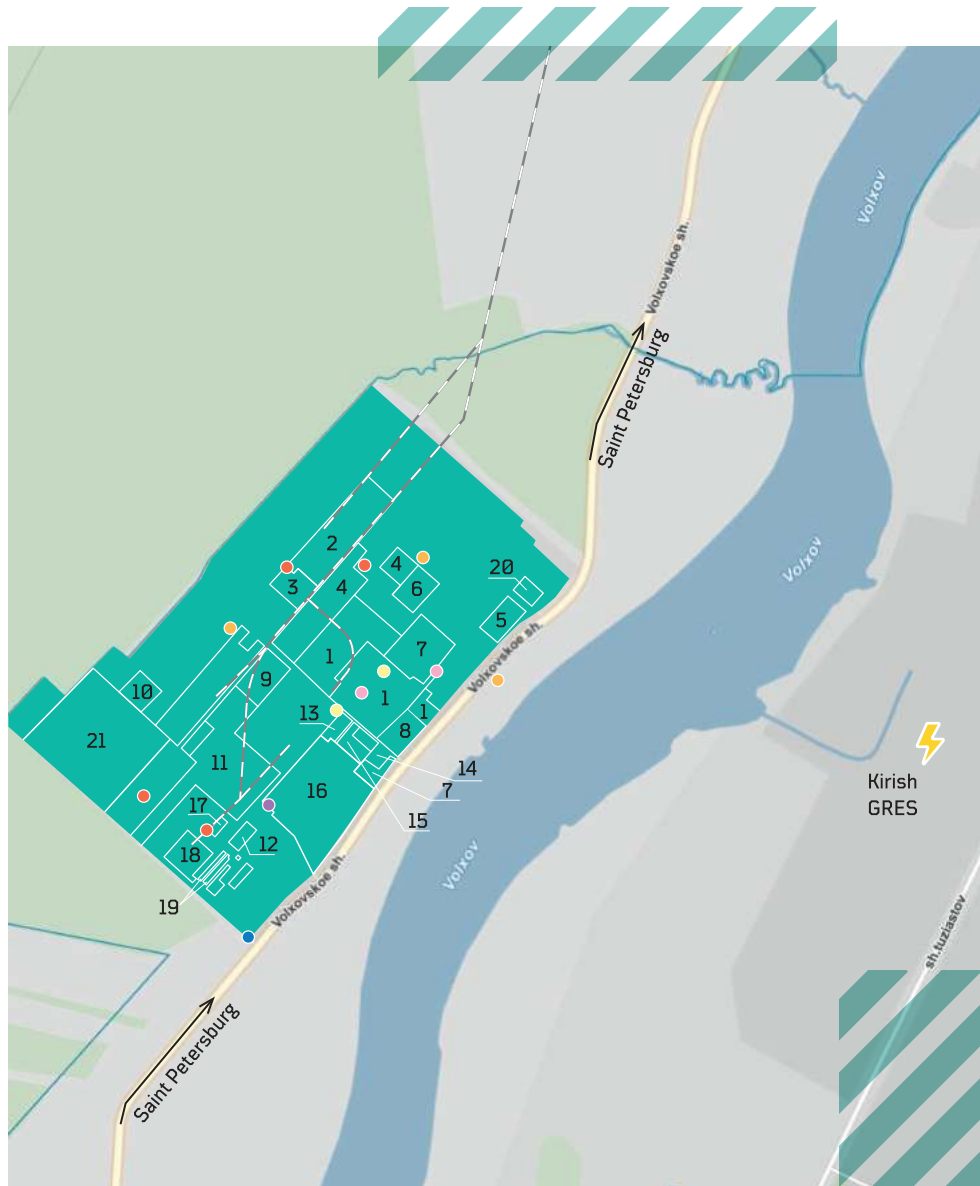
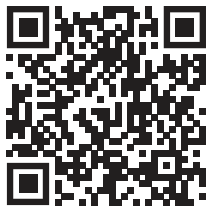
I-V

allowed
hazard class

Kirishi, Kirishsky
district

Connection points:

- Drinking water
- Electricity – 400 kVA
- Electricity – 630 kVA
- Electricity – 1,000 kVA
- Borehole
- Electric substation – 80,000 kVA
63,000 kVA



Residents and clients of the industrial park:

- | | | |
|-------------------------------------|----------------------------------|-----------------------------|
| 1. Astor | 9. Hagarov A. U. | 15. Trigoda-Farm |
| 2. First Wood Impregnation Plant | Krylov A. E. | 16. Ruscam |
| 3. Ros-Invest | Shimanov I. A. | 17. Crypto UNIVERSE |
| 4. Trans Complex Group | 10. Eco Carbo | 18. Duglass |
| 5. Sole proprietor Gabrielyan G. M. | 11. KZPP | 19. OPB Garage cooperative |
| 6. Dor-Alt | 12. Media-Land | 20. Sole proprietor Smirnov |
| 7. NZRM | 13. Delta Tek | |
| 8. Novaya Era | 14. Sole proprietor Nogtev I. L. | |

PIKALEVO INDUSTRIAL PARK

7.3 | ha
area of
available
plots

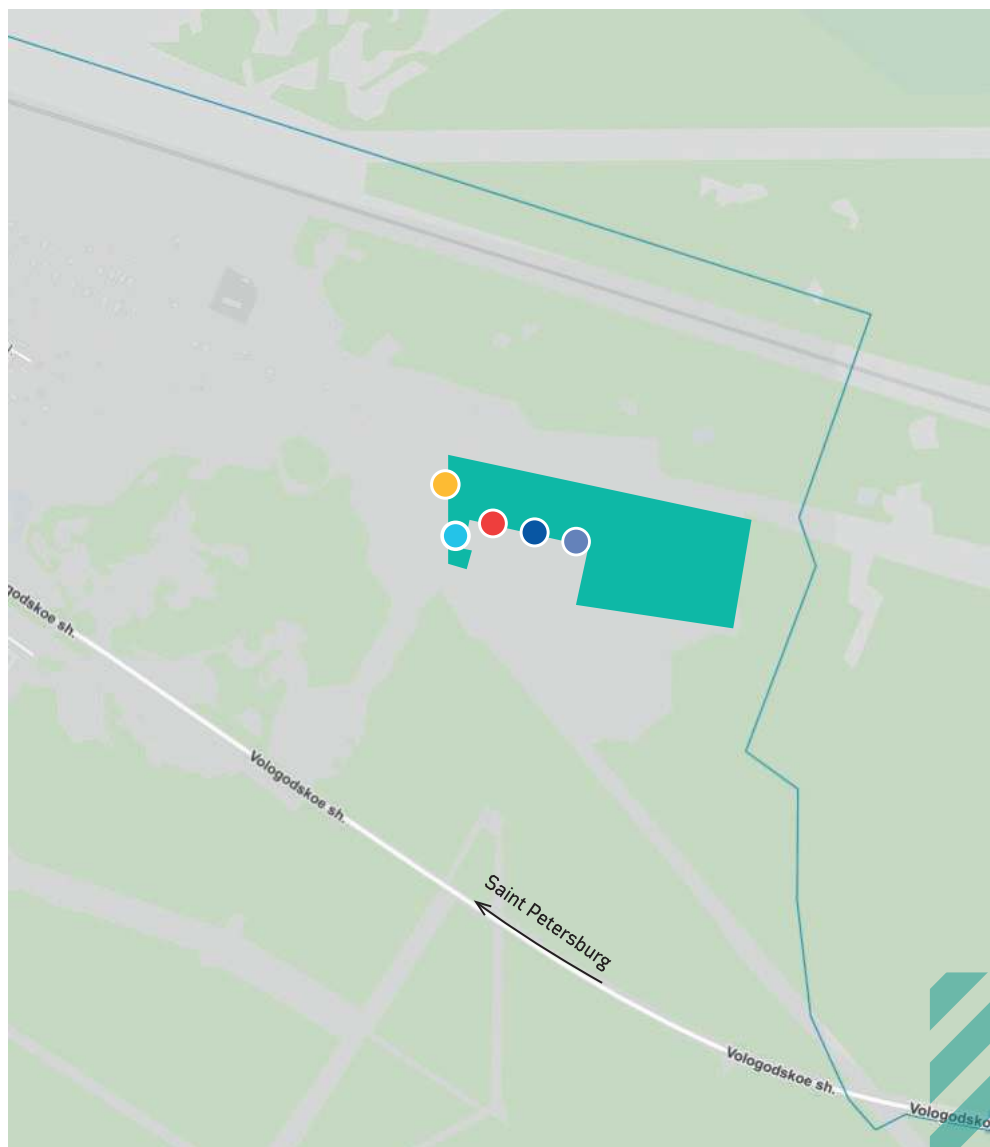
244 | km
distance to
St. Petersburg

IV-V | allowed
hazard class

Pikalevo,
Boksitogorsky district

Connection points:

- Heat – 3,44 Gcal/year
- Water – 300 m³/day
- Electricity – 12 MW
- Domestic and storm water sewage
- Gas – 3,000 m³/hour



SERVICES

1. Sale of land plots provided with access to utilities, ready-made industrial premises, build-to-suit services
2. Service, cleaning, handling, security, provision of resources



5.8

billion
RUB
volume
of investments

> 1

million
tons
project capacity
per year

150

jobs

EuroChem Northwest
Phosphorit industrial zone, Kingiseppsky district

Completed project

We have developed good partnership experience with both local authorities and budgetary organizations. For many years Phosphorit, the Administration of Kingiseppsky District and the Government of Leningrad Region have been signing agreements on social and economic cooperation.

Vladimir Erlykov
Executive Director of Phosphorit Group
of Companies



Products made by Phosphorit are delivered to consumers from more than 70 countries in the world and 35 regions of the Russian Federation

EuroChem, established in 2001, is the largest Russian manufacturer of mineral fertilizers and is among top ten leaders of the branch in the world.

A facility for ammonia production, that is required for the production of nitrogen fertilizers, was built within the frameworks of an investment project at the premises of Phosphorit factory. The strictest requirements for technical reliability and environmental safety were imposed on the project.

+7 (813) 759 51 86
EuroChem-NW@eurochem.ru
www.eurochemgroup.com/ru

45

billion m³
per year
gas processing
at the gas
processing complex

~70

thousand
employees
to be attracted
at the peak
of construction

~900

employees –
current staff

RusChemAlliance
Ust-Luga, Kingiseppsky district

Ongoing project

Annual production at the gas
processing factory:

- 19.5 billion m³ of commercial gas
- 13 billion tons of LNG (C1),
up to 3.8 million tons of ethane
fraction (C2)
- up to 1.7 million tons of LPG
(C3–C4)
- 0.1 million tons of pentane-hexane
fraction (C5+)



An integrated complex for processing and liquefaction of natural gas

RusChemAlliance is a joint venture of Gazprom and RusGazDobycha, established on parity terms. The company is implementing the project of the Gas processing complex as a part of the Complex for processing ethane-containing gas (GPC CPEG).

GPC CPEG will become the largest enterprise in Russia in terms of gas processing, one of the most powerful in the world in terms of the processing volume (45 billion m³ of gas per year) and the leader in terms of the production of liquefied natural gas (about 13 million tons per year).

+7 (812) 240 00 72
office@baltLng.ru
www.baltLng.ru



~34 billion RUB
volume of investments

1 million tons per year
volume of production

1,406 jobs

Volkhov branch of Apatit
Volkhov, Volkhovsky district

Ongoing project

Our interaction and cooperation with Economic Development Agency of Leningrad Region is significantly contributing to the development of the project. We highly appreciate partnership that we have established. Because we share the same goal – to facilitate stable social and economic development of Leningrad region, to improve the quality of life of its residents.

Sergey Lobanov
Director of the Volkhov branch of Apatit



The annual volume of production of ammophos will exceed 880,000 tons, including 43,000 tons of water soluble ammophos as the result of the implementation of the investment project

The enterprise produces a wide range of mineral fertilizers required in Russia, Asia, South America and Africa, and aluminium sulfate (coagulant for water treatment). It is a manufacturer and exporter of sodium triphosphate – the main component for production of synthetic detergents.

In 2019 the investment project "Strategic development of the Volkhov branch of Apatit up to 2025" was launched.

+7 (81363) 64 902
VfApatit@phosagro.ru
www.phosagro.ru

850

million
RUB
volume
of investment for
the last 4 years

2002

year of company
foundation

208

jobs created

Hakel
Lomonosovsky district, Villozskoe urban settlement

Ongoing project

In Leningrad region, with the assistance of Economic Development Agency of Leningrad Region, there have been created all conditions for full-scale economic development, which allows industries to reach new frontiers, despite current conditions.

V. P. Vdov
CEO of Hakel



On March 1, 2024, company started the project "System measures to increase labor productivity"

KLUCHEVOY COMPONENT (Hakel) is a Russian electrical engineering company, developer and manufacturer of surge protection devices, lightning protection systems and grounding systems, industrial automation devices, and electronic components.

+7 (812) 207 47 05
info@hakel.ru
www.k2el.ru



~417

million
RUB
volume
of investments

15

billion
RUB
Total volume
of performed
work over the
last 4 years

> 480

number
of company
employees

Experimental Factory of Building Constructions
Gatchina, Gatchinsky district

Ongoing project

Experimental Factory of Building Constructions and Economic Development Agency of Leningrad Region concluded a cooperation agreement, within which the Agency provides support to the investment project on "one-stop-shop" basis.

Peter Kuleshov
CEO of Experimental Factory of Building Constructions

A diversified construction and production factory that provides all stages in the construction industry on a turnkey basis

- The total area of the factory owned by the company, including production and warehouse premises, is 71000 m². Premises rent in Rzhev and Tikhvin – 30000 m².
- Productive capacity of the factory:
 - 90000 m² of buildings and structures per year;
 - 10000 tons of metal structures per year;
 - 400000 m² of enclosure structures like three-layer sandwich panels for buildings of various purposes;
 - 7500 m² of buildings of various purposes per month.

+7 (813) 719 92 44
main@ozsk.ru
www.ozsk.ru





6.9

billion RUB
volume of investments

4

production sites in Russia

> 230

jobs

ROCKWOOL-North
Vyborg, Vyborgsky district

Completed project

Due to the cooperation with Economic Development Agency of Leningrad Region we are establishing more open and efficient dialogue with the regional authorities and companies.

Marina Potoker
CEO of ROCKWOOL



The company provides thermal and sound insulation to the whole Northwestern Federal District, a part of the products is delivered to Central Federal District or goes to export.

One of the leaders in the production of solutions based on rock wool, used for thermal and sound insulation, fire protection at all types of buildings and constructions, as well as in industrial equipment. Along with Vyborg, company's factories are located in Troitsk (Chelyabinsk region), Balashikha (Moscow region) and in the special economic zone Alabuga in Tatarstan. The products made by the plant in Vyborg were used for the reconstruction of the central building of the State Hermitage Museum, the Circus on the Fontanka river, Nikolskie Ryady public space, New Holland Island and for the insulation of Lakhta Centre.

+7 (812) 449 82 49
sales1@rockwool.com
www.rockwool.com.ru

IKON TYRES

1 billion Euro
volume of investments

17 million tires
volume of production

> 1 thousand jobs

Ikon Tyres
Vsevolozhsk, Vsevolozhsky district

Completed project

Unique professional experience and careful control of every production stage allow manufacturing tyres that meet international quality standards. Cooperation with the Government of Leningrad Region is aimed at the development of economic and social indicators of the region.

Andrey Pantyukhov
CEO of Ikon Tyres

A full cycle tyre production plant in Vsevolozhsk is one of the most technological in Russia

- The full cycle production process is implemented: from the preparation of rubber mix to a finished tyre ready for shipment
- The product range includes tyres for passenger cars, off-road vehicles and commercial passenger transport
- Technological summer and winter tyres for adverse climatic conditions
- A wide range of sizes: from 13" to 21"

+7 (812) 336 90 00
info@ikontyres.ru
www.ikontyres.ru



2 billion RUB
volume of investments in equipment for a new production facility

25 thousand tons
Production capacity of various paints and varnishes

> 200 jobs

Modern Pigment is one of the leaders in the local chemical industry. And we are proud to be located in Leningrad region where we can fulfil our investment and production potential to the full extent.

Alexander Shikhanov
CEO of Pigment-Holding



Pigment-Holding manufactures Russian products not inferior to Western counterparts in terms of their quality

Pigment-Holding includes:

- Pigment Science – a research institute dealing with the development of special materials with specified characteristics and properties, with the preparation of a package of documents, as well as the product quality control;
- Pigment Powder Paints manufactures powder-based paints and primers, custom products for various types of pipelines;
- Pigment Paint and Varnish Special Systems manufactures varnishes, enamels, putties, primers and other liquid-based materials;
- Pigment Storage provides storage areas for products.

+7 (812) 645 35 43
office@pigment.ru
www.pigment.ru



2.2 billion RUB
volume of investments

20 million litres
volume of produced goods

185 jobs

Litum
Annolovo, Tosnensky district

Completed project

Our aim is the creation of an expert centre for the development of technical solutions in the sphere of protective coatings in Leningrad region with the support of the regional Government.

Andrey Druzhinin
Head of Litum



The leader in the production of reliable and efficient solutions in the sphere of protective coatings for various branches of industry, including shipbuilding and ship repair

Litum offers comprehensive solutions. Modern production and latest technologies allow creating paint and powder coatings of high quality.

In order to transform paints into reliable protective coatings Litum offers technical support for projects: a qualified technician visits a facility to control the quality of work, to develop efficient operating procedures, to give consultations, etc.

+7 (812) 640 00 80
info@litum.org
www.litum.org



Roca Rus
Tosno, Tosnensky district

Ongoing project

4.5

billion
RUB
volume
of investments

500

thousand
units
volume of produced
goods per year

300

jobs

Cooperation with Economic Development Agency of Leningrad Region has always brought positive results at all phases of the implementation of our investment project. Consultation/information received on time allows immediately resolving issues of various levels that investors face during the project implementation process. The Agency has always provided assistance in solving the most complicated issues.

Alina Chernikova
Executive Director of Roca Rus



The new sanitary ware production lines in Tosno will be equipped with the modern facilities, which will allow increasing the productivity of the factory from 500 thousand to 1.5 million production units per year.

A leading manufacturer of bathroom supplies in Russia. The company's factory in Tosno manufactures a wide range of sanitary ware products: sinks, pedestals, toilet bowls, urinals. On the Russian market the company presents high-quality products of different price segments and design solutions.

Two land plots (3.1 ha and 3.4 ha) have been selected in Tosno for the second phase of the factory. The production plant is recognized as a large-scale investment project, this status gives the right to rent a land plot without bidding procedures.

+7 (800) 200 16 40
marketing@ru.roca.com
www.roca.ru



6

million
m²
volume
of produced
goods

980

billion
RUB
volume
of investments

170

jobs

Nurek

M10 Yam-Izhora industrial park, Telmanovskoe, Tosnensky district

Completed project

A project on the implementation of an investment project on construction of a new corrugated cardboard production factory has been developed and completed due to the consulting and information support of Economic Development Agency of Leningrad Region. We will be glad to continue working together with the Agency in our future projects.

Alexey Zlobin
CEO of Nurek



The volume of produced goods has increased from 16 million m² per year in 2013 and amounted to 62 million m² in 2021. The average production growth was 18.5% per year

In 2018 a decision to expand production and construct a new factory for production of corrugated cardboard packaging was made.

The project is being implemented by Nurek company. In 2019 the Industrial Development Fund approved to the company a loan amounting to 250.6 million rubles under the "Development projects" program. The project is included in the list of the regional investment projects in order to receive tax benefits according to the regional law of 25 November 2019 No. 89-oz.

+7 (812) 702 69 71
office@t-pack.ru
www.t-pack.ru

> 3 billion RUB
 volume of investments over the last 5 years

1997 year of company foundation

750 jobs

Kappa RUS
 Vsevolozhsk, Vsevolozhsky district; Kommunar, Gatchina district;
 Moscow

Ongoing project

Cooperation with the Government of Leningrad Region is ongoing; in 2024, Kappa Rus is going to participate in a project of increasing labor productivity. Colleagues from the economic team are always ready to provide assistance, consultations and support. That is very important, and we really appreciate our strong business relations

Olga Rudova
 CEO of Kappa Rus



Kappa RUS is a leader in the production of corrugated cardboard and corrugated cardboard packaging in Northwestern federal district

Kappa Rus includes 3 sites for the production of corrugated cardboard and corrugated cardboard packaging (in Vsevolozhsk, Kommunar and Moscow) and a factory for the production of bag-in-box bags for liquid food products (in Vsevolozhsk). Most of Kappa Rus clients are companies, producing food products and consumer goods.

+7 (812) 329 76 00
info@kapparus.ru
www.kapparus.ru



PHILIP MORRIS
INTERNATIONAL

> 60

billion
RUB
volume
of investment

2000

year
of company
foundation

1,300

jobs

Philip Morris Izhora

Lomonosovsky municipal district, Villoszkoe urban settlement

Completed project

Thanks to the efforts of the Government of Leningrad Region, their willingness to give entrepreneurs comprehensive support, a favorable business climate has been created as well as all conditions for sustainable development.

Konstantin Soloviev
CEO of Philip Morris Izhora



Philip Morris Izhora is a high-tech factory with a full production cycle: from primary tobacco processing to manufacturing and packaging

Factory in Leningrad region manufactures innovative products with reduced risk - tobacco sticks for the IQOS electric tobacco heating system. Local production fully satisfies needs of internal market and allows to export innovative products to the other countries.

+7 (812) 718 45 45
www.pmi.com

Completed project

> 1.2

billion
RUB

volume of capital
investments
in 2024

> 550

thousand
tons

annual production
volume

> 2

thousand
jobs

We manufacture products for everyday lives – office and offset paper, CTMM, cardboard – and we continue to develop new kinds of production. We highly appreciate the efforts of the economic team of the Government of Leningrad Region and really effective support provided to our company.

Timur Gabidullin
Director of Svetogorsk Pulp and Paper Mill



One of the largest and most modern pulp and paper factories in Russia

The company produces popular office paper brands such as SvetoCopy and Ballet, that celebrates 25th anniversary of being on market in 2024.

Located in Svetogorsk, Leningrad Region, the factory supplies town residents with drinking water and heat, purifies incoming and generated wastewater, and receives industrial and municipal waste to its own landfill.

The company constantly implements initiatives aimed at the development of the concept of sustainable forest management, environmental protection, support for the local communities and for the social sphere of the region.

+7 (813) 784 11 11
otvet@svetopaper.com



Production complex of Orimi
Sverdlovskoe, Vsevolozhsky district

Completed project

6.4

billion
RUB

volume of investments
into the creation
of a coffee production
manufacture

87

thousand
tons

volume of tea
and coffee
production in 2023

2,160

people

number
of personnel

The whole history of our production complex is a continuous investment process, growth and development. The success and efficiency of this process (as the overall success of the enterprise) was to a great extent determined by the policy of the regional Government.

Mikhail Sokolov
CEO of Orimi production complex



Orimi Group manufactures coffee under its own trademarks: Jockey, Jardin, Piazza Del Caffè.

A key asset of tea and coffee industry in Russia. The company's structure includes two tea and coffee factories, a coffee plant, warehouse complexes for raw materials, component parts, finished products, specialized mechanical production units.

The production process uses tea and coffee raw materials from the leading tea and coffee producing countries (Sri Lanka, India, China, Kenya, Indonesia, Brazil, Columbia, Ethiopia, etc.).

+7 (812) 346 82 40
mail@orimitrade.ru
www.orimi.com



JACOBS DOUWE EGBERTS RUS
Villozskoe, Lomonosovsky district

Completed project

~ 25

billion
RUB
volume
of investments

Total revenue of JDE Peet's in the world in 2022 – 8.2 billion euro

> 35

thousand
tons
of finished goods
per year

Total number of employees in the world – 20,710

> 850

employees
in Russia

Leadership positions at 43 markets in the world



One of the leading coffee and tea sellers in the world, offering about 4,200 thousand cups of coffee or tea per second

Today coffee and tea products made by the company are represented in more than 100 countries. The factory of JACOBS DOUWE EGBERTS RUS, located in Lomonosovsky district of Leningrad region, will turn 24 years in 2024.

This is one of the world's largest full-cycle production sites in the world, manufacturing instant coffee, coffee blends, roasted ground and bean coffee brands such as Monarch, Carte Noire and Maxim.

+7 (812) 346 76 20
ru-info@jdecoffee.com
www.monarchcoffee.ru



2.6

billion
RUB
volume
of investments

6.5

thousand
tons
volume
of production
per year

280

jobs

Kruglyj God
Pikalevo, Boksitogorsky district

Completed project

Leningrad region has a quite high level of infrastructure development, there is program aimed at the investment support which provides government support for business development.

Maria Butkina
CEO of Kruglyj God

The second phase of a greenhouse complex has been recently launched

The complex includes three main parts: greenhouses for the cultivation of cucumber crops, tomato and lettuce crops, administrative building and two power centers. The greenhouses are represented by 11 units with a total area of 11.2 hectares. The maintenance of the microclimate and lamp operation mode is provided by Priva computer system.

Each power center is an integrated building that consists of two parts: electric generator and boiler, united by a single thermal scheme and a single system of automatic control of heat flows.

+7 (495) 514 00 99
Info@apheco.ru
aph-ecoculture.ru





> 500

million
RUB
volume
of investments

~ 900

tons
planned production
capacity per year

60

jobs

Piterprom Group of Companies
Telmanovskoe, Tosnensky district

Ongoing project

For many years Piterprom has been presenting high-quality food ingredients to the Russian market

Piterprom Group of Companies develops and introduces milk and protein dry mixes, complex food additives and stabilization systems for the production of goods of all branches of the food industry.

The company manufactures functional food for people leading an active lifestyle: high-protein milkshakes, protein mixes for pancakes, dry cereals with protein and fruit fillings.

+7 (812) 565 01 01
info@piterprom.com
www.piterprom.com



> 2

billion
RUB
volume
of investments

68

thousand
m²
area of warehouse
premises
in Northwestern
region

500

jobs

Ahlers Rus
Gorelovo industrial zone, Lomonosovsky district

Ongoing project

For over 110 years Ahlers has been helping its clients all over the world providing modern logistics services and developing individual solutions

The company offers a wide range of traditional and innovative logistics services, such as international forwarding operations, project and trade logistics, warehouse storage, customs registration, information analytics and transportation of valuable cargo.

In 2021 a project on the construction of the regional headquarters of Ahlers (own office building with an area of 3,100 m²) was completed.

In 2022 the new Class A warehouse with an area of 25,000 m² was launched, the volume of investments amounted to 1.5 billion RUB.

+7 (812) 332 67 00
info@ahlers.com
www.ahlers.com



422.7

million
USD
volume
of investments

8

million
tons
volume of cargo
transshipment
per year

385

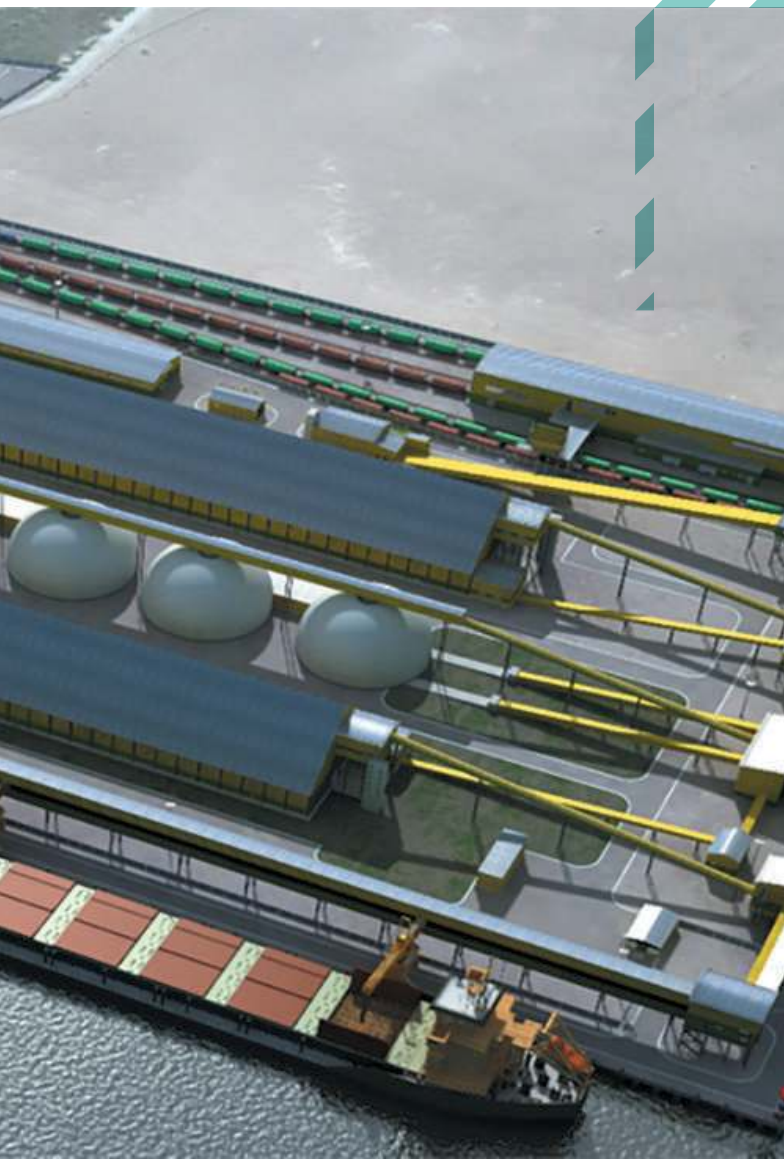
jobs

EuroChem Terminal Ust-Luga
Vistino rural locality, Kingiseppsky district

Ongoing project

We would like to express our sincere gratitude and appreciation to Economic Development Agency of Leningrad Region for its help concerning informational and organizational support to the project on the construction of a transshipment terminal for mineral fertilizers in Ust-Luga commercial seaport.

Igor Lipinskiy
Executive Director of EuroChem Terminal Ust-Luga



One of the most hi-tech terminals for the transshipment of mineral fertilizers in Ust-Luga commercial seaport

The company is implementing a project on the construction of the transshipment terminal for mineral fertilizers in Ust-Luga commercial seaport. It will be used for the reception, short-term storage and shipment of mineral fertilizers (nitrogen-phosphorus fertilizers, potash fertilizers).

The terminal is a completely closed technology. Cargo is delivered by railway transport and is departed by sea transport. Shipload is stored in the modern warehouses equipped with structures and systems preventing pollution of water bodies.

+7 (81375) 95 186
etu@eurochem.ru
www.eurochem.ru



348

billion
RUB
volume
of investments

96.6

million
tons
project capacity
of the complex
per year

6

thousand
jobs

Primorsk Universal Loading Complex
Primorsk, Vyborgsky district

Ongoing project

The project is being implemented with the support and active participation of the relevant committees and subdivisions of the Government of Leningrad Region. An agreement on socio-economic cooperation was concluded by the investor, the region and the municipal unit.

Evgeny Savkin
CEO of Primorsk Universal Loading Complex



The project transshipment capacity of the complex — 96.6 million tons of various cargo per year.

The company is implementing a project on construction of the universal deep-water sea port complex Primorsk Universal Loading Complex. The creation of a special port economic zone is being developed together with the Government of Leningrad Region. Specialized and universal terminals for the transshipment of various cargo are being created in the territory of Primorsk Universal Loading Complex. Logistic and social infrastructure is also being developed.

+7 (812) 449 19 54
info@upkprimorsk.com
www.upkprimorsk.com

Ongoing project

> 75 | billion
RUB
volume
of investments

24.3 | million
tons
volume
of transshipment
per year

765 | jobs

Economic Development Agency of Leningrad Region provides support to the investment project and assistance in obtaining permission and conciliation documentation for the terminal within the framework of the regulations for the interaction with the executive authorities of the region.

Alexey Zharkov
CEO of Multipurpose Trade Terminal Ust-Luga



The terminal will be used for the transshipment of general, bulk, grain and food cargo with the total volume of 24.3 million tons per year

The company is implementing a large-scale investment project on the construction of Ust-Luga Universal Trade Terminal in Ust-Luga seaport. The terminal is being built on newly created artificial land plots and will become the largest multipurpose complex of a new generation in the Baltic.

In 2023, it is become possible to receive up to 16.26 million tons of cargo per year by rail, which corresponds to the timetable of implementation of Federal Project "Development of Sea Ports" of the national project "Transport part of the comprehensive plan for the modernization and expansion of the main Infrastructure for the period until 2024".

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etu@eurochem.ru
www.eurochem.ru

> 90 billion RUB
volume of investments

20 million tons
volume of transshipment per year

> 1.5 thousand jobs

Ultramar
Vistino, Kingiseppsky district

Ongoing project

Since the beginning of Ultramar project implementation, the interaction with Economic Development Agency of Leningrad Region to receive receiving, allows to receive, almost in online mode, consulting assistance of high quality and to promptly resolve investor's questions.

Andrey Bonch-Bruevich
CEO of Ultramar



In April 2022 the company was included in list of the strategic enterprises of Russian economy prepared by the Ministry of Transport of the Russian Federation and other federal executive authorities

Ultramar is implementing a large-scale investment project on the creation of a port complex in Ust-Luga seaport for the storage and transshipment of export cargo produced by Russian manufacturers.

Within the project, from July 2019 to October 2021, the company commissioned a marine terminal for the transshipment of mineral fertilizers and a warehouse logistics zone with the total area of more than 300 ha. In 2023 the company continued developing the terminal due to the construction of new berths and the creation of transshipment capacities increasing cargo turnover up to 25 million tons per year.

+7 (812) 334 43 85
office@ultramar.ru
www.ultramar.ru



13

billion
RUB
volume
of investments

4

million
tons
planned cargo
turnover per year

426

jobs

Vysotsk grain terminal
Vysotsk, Vyborgsky district

Ongoing project

Tehnotrans is implementing an infrastructural project "Vysotsk grain terminal" in Leningrad region. Economic Development Agency of Leningrad Region provides active support and comprehensive assistance to the project within the frameworks of the concluded agreement.

Viktor Chuykin
CEO of Tehnotrans

Tehnotrans is among top 3 largest owners of grain wagons in Russia

The implementation of the project will reduce the acute shortage of port and railway infrastructure, as well as transshipment and storage capacity for grain cargo in Northwestern Federal District and will help to redirect the flow of agricultural products, currently exported through the ports of other countries. This will lead to a sustainable growth of grain export, as well as an export of oilseeds and their processed products. Also, it means the creation of new jobs and regular flows of tax payments.

+7 (495) 221 88 11
info@vztagro.ru
www.tehnotrans.ru





2,433

million
RUB
volume
of investments

195

thousand
people
number of visitors
per year

270

jobs

Ski resort Krasnoe Ozero
Near Korobitsyno, Priozersky district

Ongoing project

Krasnoe Ozero is a ski resort
in Leningrad region for high-quality
rest in any season

Krasnoe Ozero is an all-season sports and health complex located
in the heart of the Karelian Isthmus.

Ski slopes, cottages in a picturesque forest, restaurants and cafes,
sport equipment for rent, a skating rink in the forest and a slope
for snow tubes.

A detox clinic, an equipped beach, a wakeboard park and a water ramp,
slopes for speed skiing and mountain bike trails, tennis courts, sports
grounds and well-designed forest nature trails.

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1.5

billion
RUB
volume
of investments

50

thousand
people
number of visitors
per year

200

jobs

Zolotaya Dolina, a ski centre and a park hotel
Krasnoozerskoe, Priozersky district

Ongoing project

All-season family resort
in Leningrad region

The ski season usually lasts from November to the beginning of May.
12 modern ski slopes of various difficulty levels are open for both
beginner skiers and experienced sportsmen.

There are two lakes with clean water, equipped and certified beach
and various types of leisure activities in the territory of the resort.
In summer outdoor enthusiasts have access to bicycle slopes, a family
rope park, a wake park, bicycles, catamarans and SUPs for rent.

The resort offers comfortable cottages for both big and small
companies, rooms for romantic people and sportsmen as well as the
opportunity to relax in spa-complex.

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Ongoing project

> 12 billion
RUB
volume
of investment from
2015 to 2025

140 number
of rooms

1.5 thousand
jobs created
(depending
on season)

We are sure that the interaction with Economic Development Agency provides enormous potential for the development of tourism in Leningrad region and especially at the Okhta Park Resort.

Gennady Musienko
CEO and Managing Partner of all-season resort Okhta Park



Okhta Park is a unique project at the intersection of country tourism, urbanism, sports and social infrastructure, just 10 km away from Saint Petersburg.

A hotel and cottage complex of 140 rooms, world-class spa center (7500 sq.m), country residential complex of 600 households, private school, children's club, ski slopes and more than 100 entertainments all year round. This project is based on active and healthy lifestyle in ecologically friendly conditions, tend to preserve unique natural landscape, and to create recognizable architectural style of an alpine village with a lot of new opportunities for recreation and sports.

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193

rooms
resort capacity

> 450

thousand
number of visitors

450

jobs during peak
season

All-season resort Igora
Sosnovskoe, Priozersky district

Completed project

Igora is the first all-season resort in Northwestern region

The resort is located 54 kilometres away from Saint Petersburg. In winter there are 10 ski slopes with the total length exceeding 4 kilometres, cross-country skiing tracks and slopes for snow tubes. In summer guests can enjoy a beach in a pine forest and a wake park, in spring and autumn – festivals, sport competitions, concerts.

The Ice Palace is open in the resort all year round. It is a multifunctional complex for ice sports with a separate area for curling, hockey and figure skating school. There is also a spa complex and the longest zipline in the region with the total length of 850 metres.

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TOCHKA° NA' KARTE" HOTEL CHAIN

176

rooms
hotel chain
capacity

> 45

thousand
number of guests
in the hotels
in Leningrad region
per year

145

number of jobs
in the hotels
in Leningrad
region

Hotel chain Tochka na Karte
Priozersk, Priozersky district
Lodeynoe Pole, Lodeynopolsky district

Completed project

Tochka na Karte is a good example of the creation of hotel infrastructure for the development of tourism in Russia

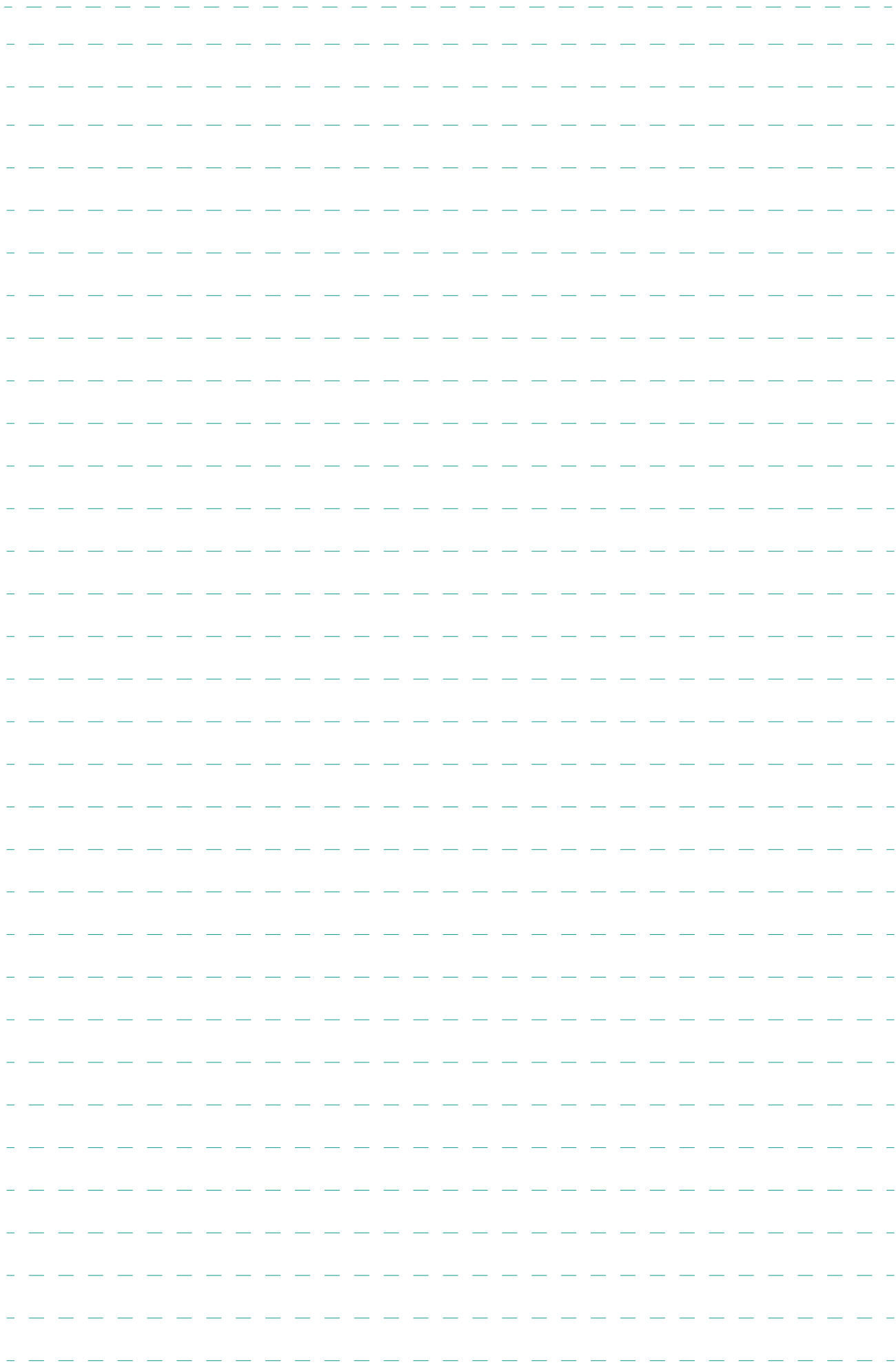
Architectural solutions are carefully integrated into the surrounding natural landscape. The project creates the culture of travelling across Russia, increases the popularity and prestige of tourism, and opens the prospects of a new tourist destination: Lake Ladoga – the largest lake in Europe – is becoming the main tourist attraction.

Tochka na Karte hotels are located close to the main objects of interest in Priozersk, Sortavala, Vidlitsa and Lodeynoe Pole, and not far from the arterial roads. This is a convenient stop for those who have planned a big trip in Northwestern region.

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NOTES

A series of horizontal dashed lines for writing notes.







ECONOMIC
DEVELOPMENT
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Leningrad region



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