ECONOMIC
DEVELOPMENT AGENCY
Leningrad region

Investment presentation of the Leningrad region

About the Leningrad region

Forms an agglomeration with St. Petersburg

Has access to the Baltic Sea

83,9 thous km²
area

2,059 million people
population

>7 million people
population of the aglomeration



Seaports of the Leningrad region

207,8 million tons
ports' cargo turnover in 2025

24 %
of the Russia's export-import turnover



Vyborg
1,9 **million tons** cargo turnover*

Primorsk
63,9 **million tons** cargo turnover*

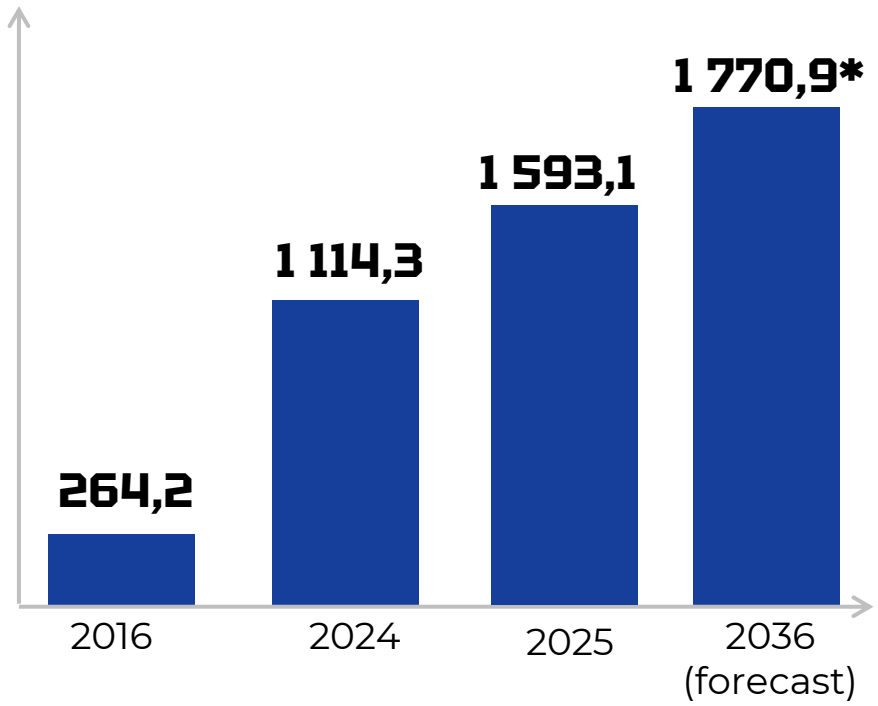
Vysotsk
11,6 **million tons** cargo turnover*

Ust-Luga
130,5 **million tons** cargo turnover*

*for 2025 year

Key economic indicators

Investments in fixed assets, billion rubles



**Decisions of the Government of Leningrad Oblast dated 23.01.2026 №44*

Share of investments in Gross Regional Product

26,6%
in the Leningrad region **in 2015**

16,7% in Russian regions (average)

61,3%
In the Leningrad region **in 2025**

19,8% in Russian regions (average)



A. Drozdenko,
Governor
of the Leningrad region

The sustainable development of industry is the most important factor in the economic growth of the region is. **More than 5 trillion rubles** have been invested in the economy over the past 10 years. And this is not just one of the best indicators in Russia – ambitious projects are hidden behind big numbers.

Industrial potential of the region

1st place

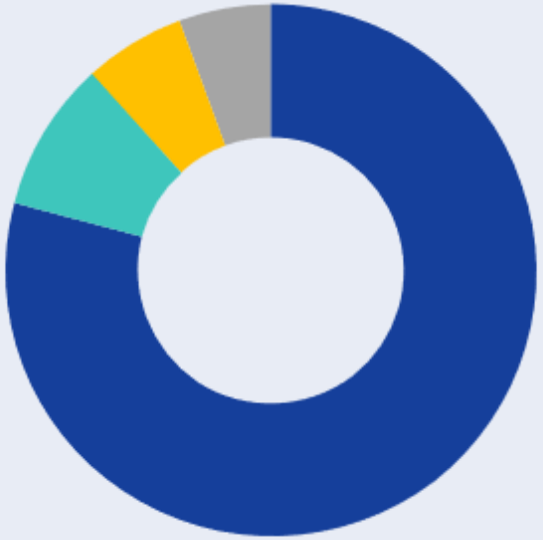
in the rating of the effectiveness of industrial policy implementation in the block "Economic development of a constituent entity of the Russian Federation"
(according to the Ministry of Industry and Trade of the Russian Federation for 2025)

According to the PKR Investment Group

1st place

in terms of investments in industrial construction among Russian regions
(as of 01.09.2025)

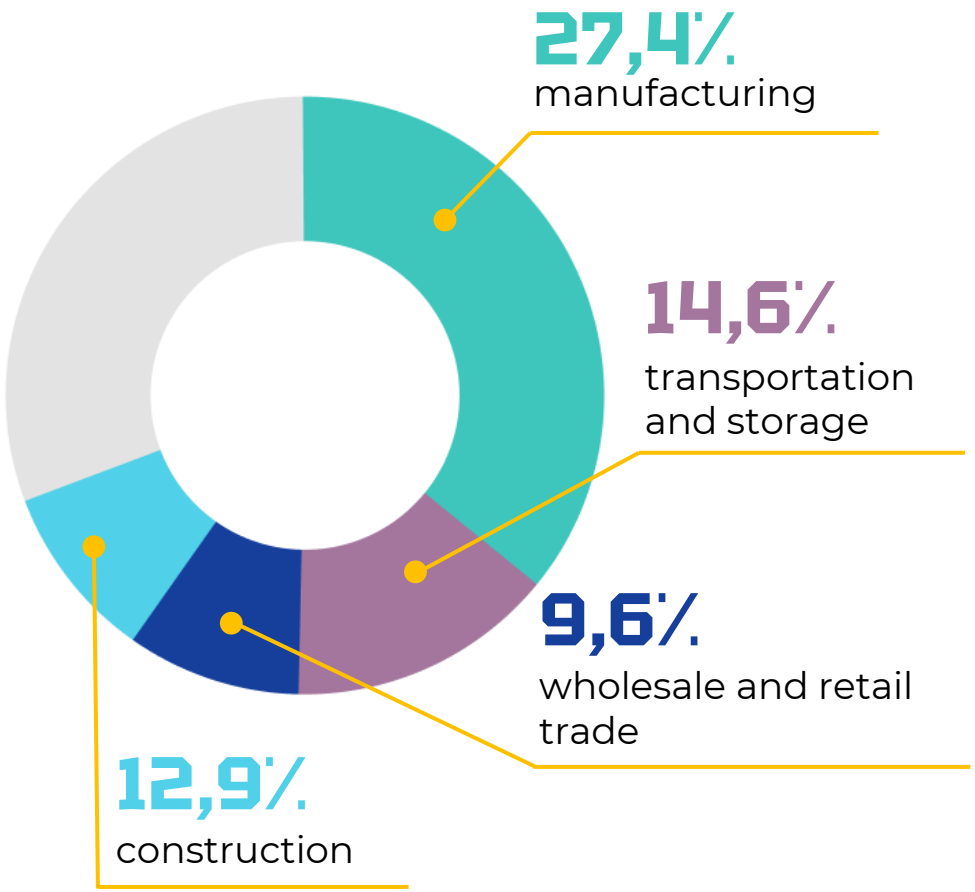
Investments in fixed assets (2025)



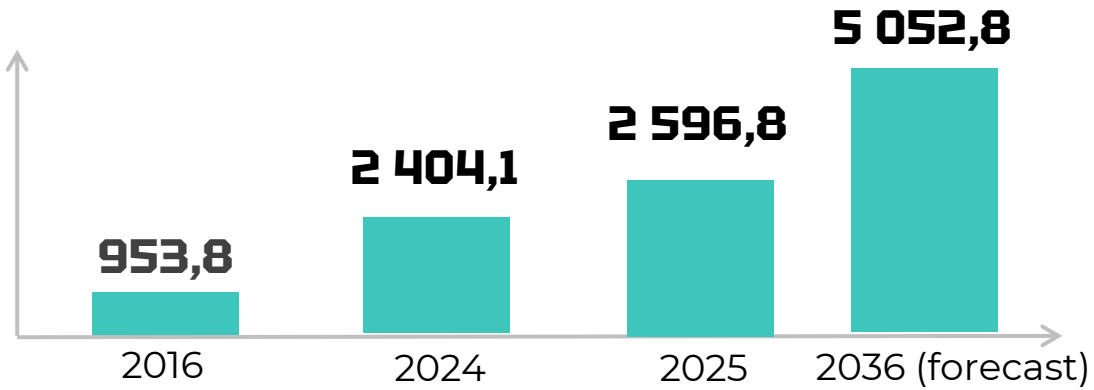
- Manufacturing industries
- Transportation and storage
- Other
- Provision of electric energy, gas and steam; air conditioning

Key economic indicators

The structure of epy Leningrad Region GRP for 2024

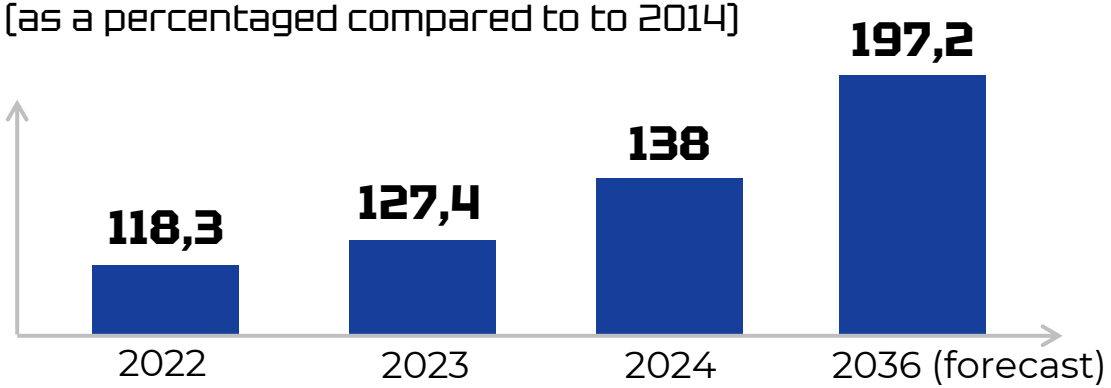


Gross regional product, billion rubles



Industrial production index

(as a percentaged compared to to 2014)

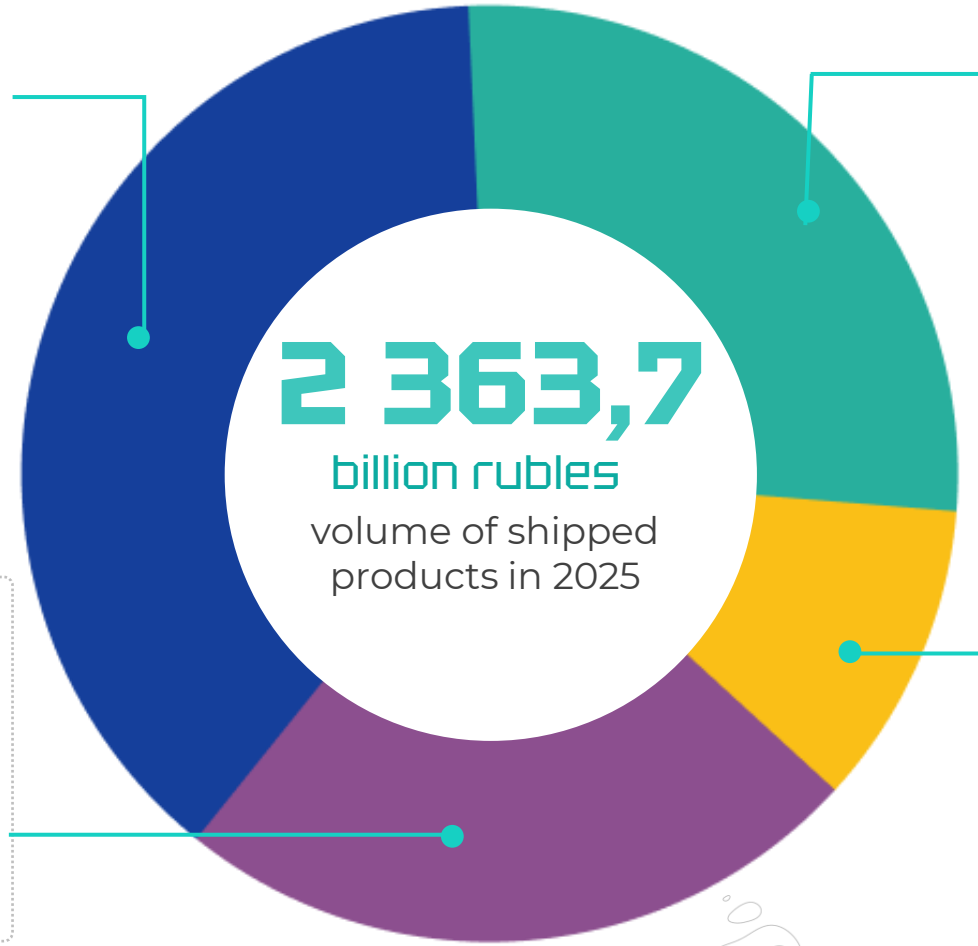


Industrial potential of the region

32%

Petrochemical complex:

- Novatek
- Eurochem
- Phosagro
- Ikon Tyres



24%

Food industry:

- Philip Morris Izhora
- Jacobs Douwe Egberts Rus
- Orimi

8%

Timber industry complex:

- Luzales
- Kappa Rus
- Knauf

36%

Other production:

- Nevsky Shipyard
- Tikhvin Freight Car Building Plant
- Shipyard “Pella”

Investment Portal

https://lenoblinvest.ru/en

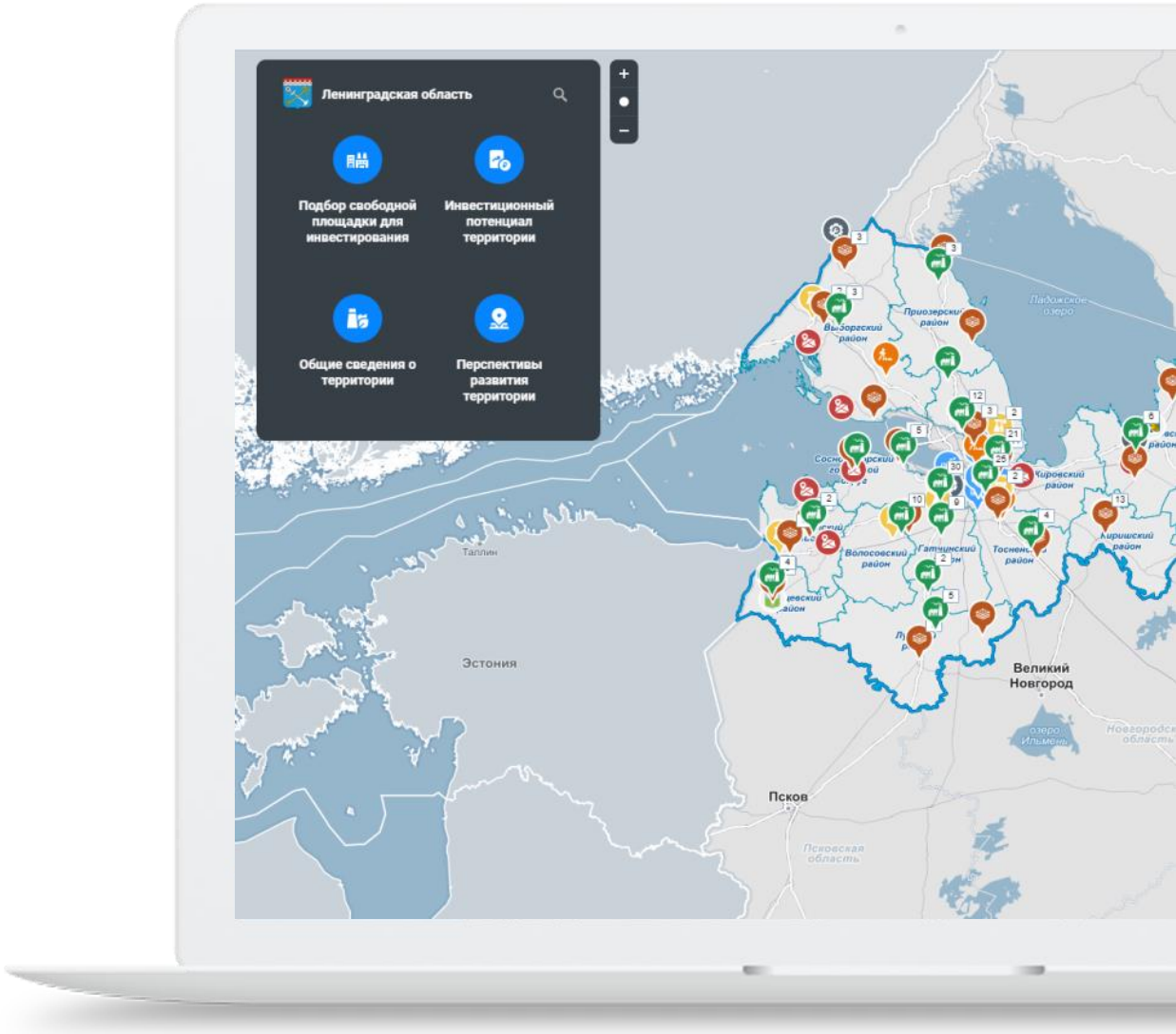
Unified Informational and Analytical Center for Business Support in the Leningrad region

The Investment map

An interactive map that clearly demonstrates the investment advantages of the region

Free industrial sites

Engineering and transport infrastructure facilities



The " Green Channel for Investors" system

Comprehensive business support

0.

Registration

on the investor's Personal Account

on the website lenoblinvest.ru

1.

Pre-investment stage

- Plot analysis and land use conversion
- Selection of business support instruments **(10% income tax, 0% property tax)**
- Request about the possibility of connection to gas and electricity networks
- Agreement signing with the Governor of the region at the SPIEF/BRIEF

2.

Investment stage

- Obtaining rights to the plot
- Reducing the required for connection to the engineering infrastructure time
- Assistance in obtaining building permit, commissioning certificate
- Provision of the tax exemption and preferential loans

3.

Operational stage

- Export support
- Increase in labor productivity
- Promotion on the domestic market

Organization of meetings and meetings with participants of the System on problematic issues of the Investor

Advantages of the " Green Channel for Investors system"



Reduced
of transactional costs
achieved by
reduction
of the response time
to the investor

from **30** to **5**
working days



"One-stop-shop" — the
ability to track the
entire history
of the project
in the investor's
personal account



Clear algorithm
and transparent
comminication

An assigned
personal manager



Project **feasibility**
analysis
and risk reduction

Navigator for investors



- Key characteristics of the region
- Investment projects of the region
- How to realise an investment project
- Platforms for the investment projects in realisation

Booklet

Advantages of localisation of production in the Leningrad region

Effective work with businesses using the "Green Channel for Investors" system

- a single digital window has been created — the investor's personal account, 100% of investor requests are processed online
- the investor reduces transaction costs by reducing the response time **from 30 to 5 days**
- the system is recognized as one of the best management practices in the country

Advantageous geographical location

- together with St. Petersburg, the region forms **the second largest agglomeration** in the country, which creates a synergistic effect for business development
- the location at the intersection of international transport corridors, the logistics complex provides **25%** of Russia's export-import cargo turnover

The second largest consumer market in Russia

- the population of Leningrad region and St. Petersburg is **7.4 million people**
- **118 million people** within a radius of 1000 km

Human resources

- common labor market in the agglomeration with St. Petersburg
- availability of qualified workers and management personnel



Tourism potential of the region

Excellent transport accessibility :

Pulkovo Airport

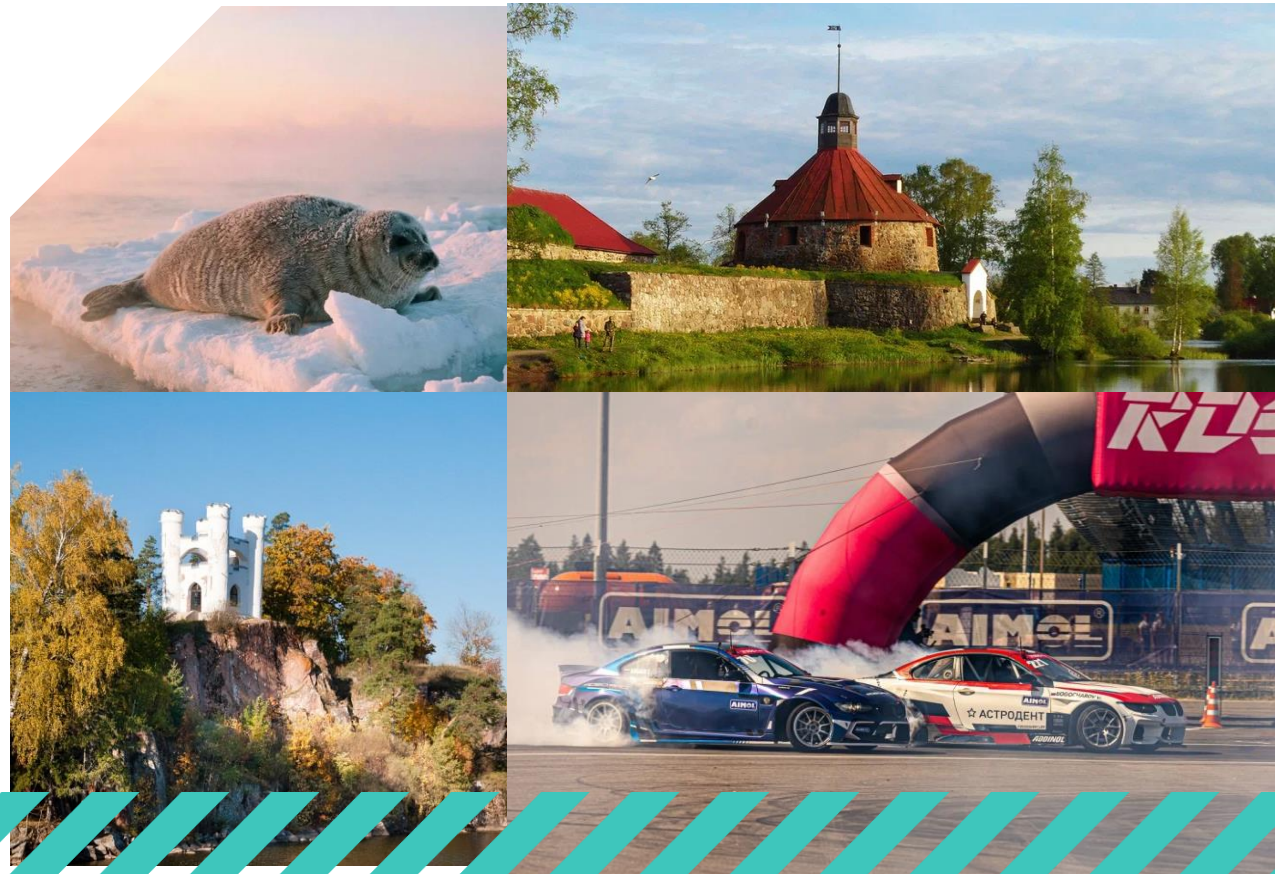
Highways
M10, M-11

Design and construction
of high-speed railways

x2 | tourist traffic in the region has increased since 2017 (from 3 million to 6.5 million people annually)

>700 | annual tourist events in the region

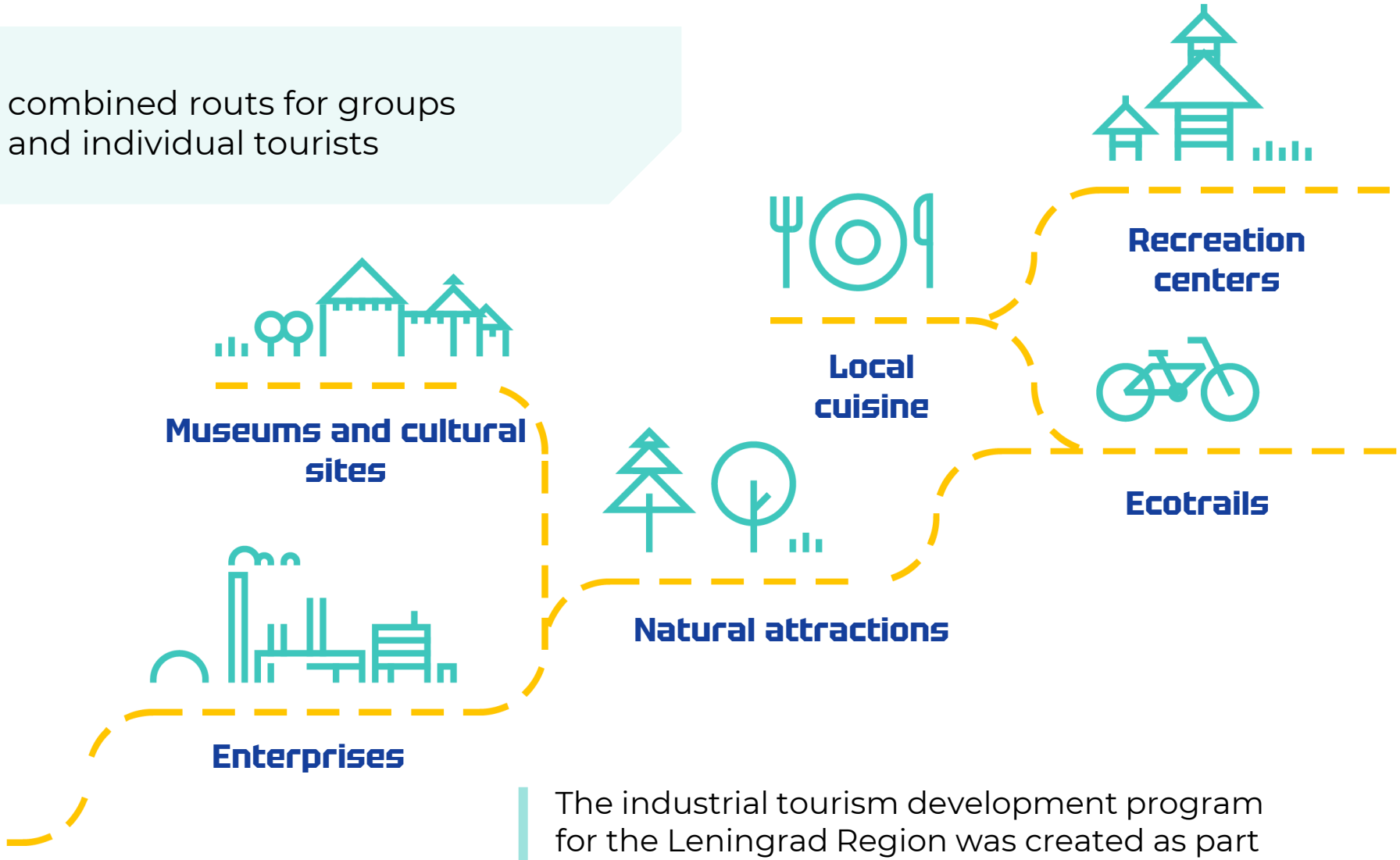
- **Rich history** (the route from the Varangians to the Greeks passed through the territory of the region, former territory of Finland, 5,500 cultural heritage sites)
- **High natural and recreational potential** (shorelines and beaches of the Gulf of Finland and Lake Ladoga, pine forests, pronounced relief)
- **High potential in terms of developing infrastructure for year-round active leasure for all family members:** water tourism, mountain and cross-country skiing, terrain courses, bicycle paths



Industrial tourism in the Leningrad Region

Awesome Location | combined routs for groups and individual tourists

A mark of quality and a guarantee that the place is definitely worth visiting



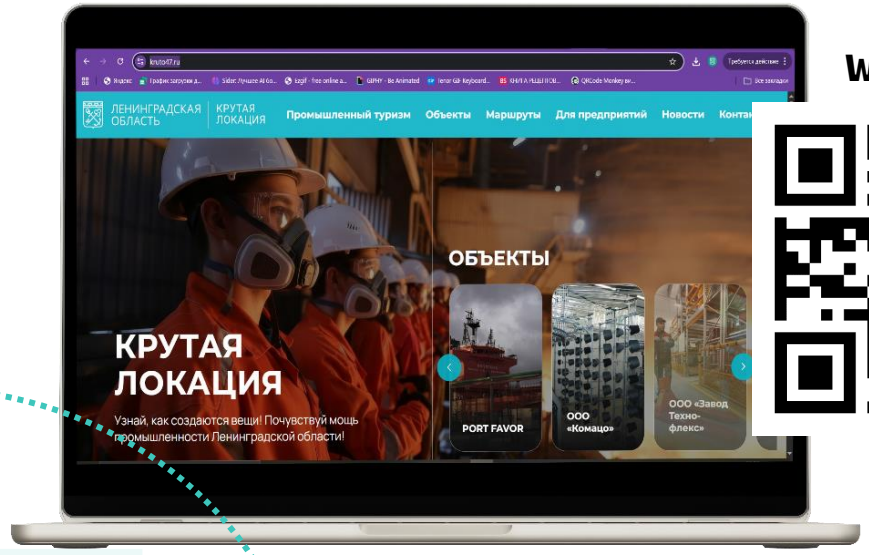
The industrial tourism development program for the Leningrad Region was created as part of the Open Industry accelerator

Program results in 2025

Themated website - **Kruto47.ru**

with information about participating companies, regional routes, and the opportunity for businesses to be included in the regional program

Industrial guide to the region "Awesome Location"



Website

Booklet



20 participating companies:

Gatchinsky District
LLC "Systeme Electric ElectroMonoblock Plant"
LLC "AquaFarm"
LLC "Petrokon"
LLC "Solville"

Kingiseppsky District

Terminal Port Favor

Tosnensky District

LLC "Thermal Equipment" (THERMEX)

Tikhvinsky District
JSC "Tikhvin Railway Car Building Plant"
LLC "Luzales-Tikhvin"
LLC "Komatsu"

Vyborgsky District
NPJSC "Svetogorsk Pulp and Paper Mill" Vyborg Branch
LLC "Technoflex Plant"
LLC " Rockwool-North"
JSC " Gavrilovskoye Kareroupravlenie"

Lomonosovsky
JSC "Lyubimy Kray" Co.

Sosnovoborsky City District
JSC "TSKBM"

Vsevolozhsky District
Group of Companies "Katyusha"
JSC "Vyborzhets" AgroFirm
LLC "Antarus"
LLC "GORELTECH Plant"
LLC "Respiratorniy Kompleks"

SPIEF 2026

2026 - from June 3 to 6

> 15

meetings were held between the Government of the Leningrad Region and representatives of the regional businesses

20

investments agreements

314 billion rubles

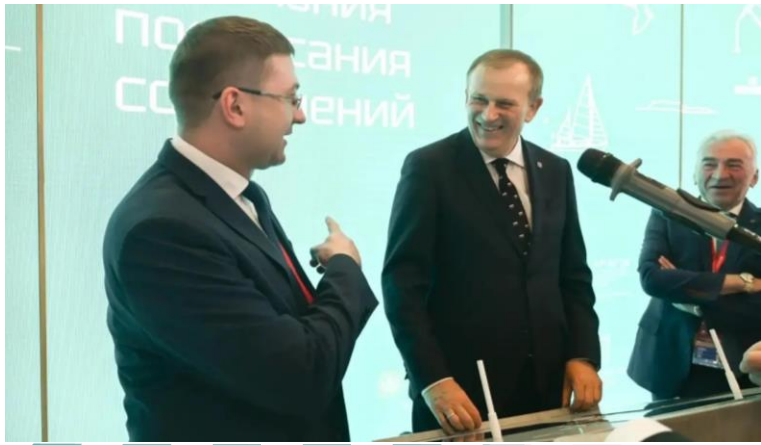
total amount of investments under agreements

3,3 trillion rubles

the total amount of investments under agreements for 6 years of participation in the SPIEF







BRIEF'26

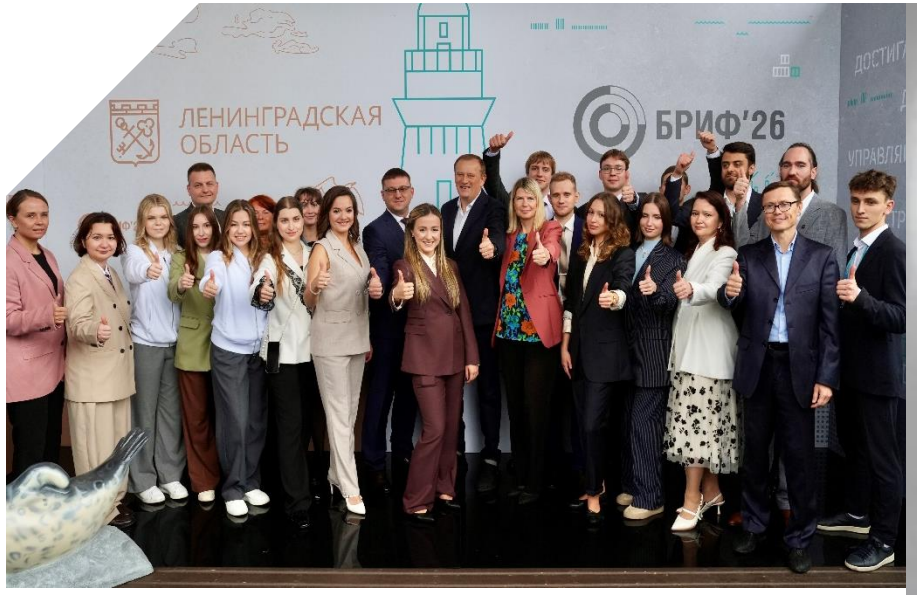
2026 - September 10

600
participants

116
business meetings

4 billion rubles
the amount of signed investment agreements

450
mentions of the forum in the media and social networks







Website BRIEF

BALTIC RALLY

Vyborg





Festival "Korushka idet!"

Novaya Ladoga





Telegram channel



Subscribe to the Telegram channel "Economy of the Leningrad Region"

Stay informed about news and business support measures


LENINGRAD
REGION
Welcome
to the Leningrad region!